



19 October 2008

Company Announcements Office
Australian Securities Exchange Limited

Morning Star Holdings Australia Limited – Cleansing Statement

The Company hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that as part of the Acquisition of all of the shares in Realm Resources Limited it has issued 34,775,652 ordinary fully paid shares in the Company (Shares) without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company states that as at the date of this notice:

- It has complied with the relevant provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 of the Corporations Act; and
- It is not aware of any excluded information within the meaning of Sections 708A (7) and 708A(A) of the Corporations Act.

For further information please contact:

Theo Renard (Director/Company Secretary)
(+61) 430 205 889

Morning Star Holdings (Australia) Limited
Suite 1308, 3 Spring Street, Sydney, NSW, 2000
GPO Box 4216, Sydney, NSW, 2001, Australia
Tel : +612 8249 4542 Fax : +612 8249 4001
Web: www.msh.net.au