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MORNING STAR



20 October 2009

ASX Markets Supervision Pty Ltd
Level 8, Exchange Plaza
2 The Esplanade
Perth
WA 6000

Attention: Mr. Nicholas Ong

Re: Morning Star Holdings (Australia) Limited ("MSH") Appendices 3Y

I refer to your letter dated 19 October 2009 and advise as follows:

1. The 3Y Appendices were lodged late due to an oversight by the Company Secretary.
2. By arrangement with directors MSH takes responsibility for the lodgement of 3Y Appendices relating to the MSH administered Share Plan on behalf of MSH directors. The Share Plan is administered within MSH and on this occasion the issue of shares to the relevant directors was not notified within the time prescribed by the listing rules. However we believe we have implemented processes to ensure future lodgements occur on time.
3. Steps have been taken to ensure that this Appendix 3Y failure will not be repeated.

Yours sincerely


Theo Renard
Company Secretary

Morning Star Holdings (Australia) Limited
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GPO Box 4216, Sydney, NSW, 2001, Australia
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19 October 2009

Theo Renard
Company Secretary
Morning Star Holdings (Australia) Limited
Suite 1308, 3 Spring Street
Sydney NSW 2001

By Facsimile: (02) 8249 4542

Dear Theo,

Morning Star Holdings (Australia) Limited (the "Company")

Appendices 3Y – Director's Interest Notice

We refer to the following;

1. The Appendices 3Y lodged by the Company with ASX Limited ("ASX") on 19 October 2009 for Messrs Grant Button and Richard Rossiter;
2. Listing rule 3.19A which requires an entity to tell ASX the following:

3.19A.2 A change to a notifiable interest of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust). The entity must complete Appendix 3Y and give it to ASX no more than 5 business days after the change occurs;
3. Listing rule 3.19B which states as follows.

An entity must make such arrangements as are necessary with a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) to ensure that the director discloses to the entity all the information required by the entity to give ASX completed Appendices 3X, 3Y and 3Z within the time period allowed by listing rule 3.19.A. The entity must enforce the arrangements with the director; and
4. The Companies Update dated 27 June 2008, reminding listed entities of their obligation to notify ASX within 5 business days of the notifiable interests in securities held by each director and outlining the action that ASX would take in relation to breaches of listings rules 3.19A and 3.19B.

The Appendices 3Y lodged for Messrs Button and Rossiter indicated that a change in the director's relevant interests occurred on 29 September 2009. The Appendices 3Y should have been lodged with the ASX within 5 business days of the change of the director's interest. As the Appendices 3Y was lodged on 19 October 2009, it appears that the Company may be in breach of listing rules 3.19A and/or 3.19B.

Please note that ASX is required to record details of breaches of the listing rules by listed companies for its reporting requirements.

ASX reminds the Company of its contract with ASX to comply with the listing rules. In the circumstances ASX considers that it is appropriate that the Company make necessary arrangements to ensure there is not a reoccurrence of a breach of the listing rules.

Having regard to listing rules 3.19A and 3.19B and Guidance Note 22: "Director Disclosure of Interests and Transactions in Securities - Obligations of Listed Entities", we ask that you answer each of the following questions:

1. Please explain why the Appendices 3Y were lodged late.
2. What arrangements does the Company have in place with its directors to ensure that it is able to meet its disclosure obligations under listing rule 3.19A?
3. If the current arrangements are inadequate or not being enforced, what additional steps does the Company intend to take to ensure compliance with listing rule 3.19B?

Your response should be sent to me by facsimile on facsimile number (08) 9221 2020. It should not be sent to the Company Announcements Office.

A response is requested as soon as possible and, in any event, **not later than 5:00pm WST on Friday, 23 October 2009.**

Under listing rule 18.7A, a copy of this query and your response will be released to the market, so your response should be in a form suitable for release and should separately address each of the questions asked.

If you have any queries or concerns, please contact me immediately on 9224 0017.

Yours sincerely,



Nicholas Ong
Principal Adviser, Issuers (Perth)

20. OCT. 2009 8:00 ASX PERTH