



10 December 2009

The Company Announcements Office  
ASX Limited

**Morning Star Holdings (Australia) Limited Announces  
Extension of Share Purchase Agreement with Nkwe Platinum (South Africa) (Pty) Limited**

Further to Morning Star Holdings (Australia) Limited's (ASX: **MSH**, "**MSH**") announcements of 19 June 2009 and 18 November 2009, MSH today announces the signing of an extension agreement with Nkwe Platinum (South Africa) (Pty) Limited ("**Nkwe**") in relation to the completion of the acquisition of Masedi Platinum (Proprietary) Limited ("**Masedi**") and Nkwe Platinum (Scarlet) (Proprietary) Limited ("**NPS**").

MSH, through its wholly owned subsidiary Realm Resources SA (Pty) Limited ("**Realm**"), has acquired 49.99% of the fully paid ordinary shares in the capital of Masedi and NPS that were beneficially and legally owned by Nkwe. Under the share purchase agreement with Nkwe signed in June 2009, Realm has the option to acquire the remaining shares in each of Masedi and NPS provided that certain conditions precedent are satisfied by 29 December 2009. The conditions precedent include the parties obtaining the required consent of the South African Minister of Minerals and Energy for the acquisition of a controlling interest in Masedi and NPS ("**Ministerial Approval**"), in accordance with section 11(4) of the Mineral and Petroleum Resources Development Act 2002 (South Africa) (Act 28 of 2002) ("**MPRD Act**") and Ministerial Approval being lodged for registration with the South African Mining Titles Office within 30 days of obtaining the Ministerial Approval, in accordance with section 11(4) of the MPRD Act.

Under the extension agreement, the parties have agreed to extend the period for completion of the acquisition of the remaining shares in Masedi and NPS until the Ministerial Approval process has been completed.

As previously announced, upon completion of the acquisition of the remaining shares in Masedi and NPS, the Company will issue a further 15,220,435 Shares to Nkwe and a further 34,789,565 Shares to the former shareholders of Realm.

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