

Company Announcements ASX Limited Exchange Plaza 2 The Esplanade PERTH WA 6000

By Electronic Lodgement

3 October 2011

Dear Sir/Madam

## Cleansing Notice under section 708A(5)(e) of the Corporations Act

We refer to the recent placement of 95,934,066 ordinary fully paid shares (**Placement Shares**) in the capital of Realm Resources Ltd (the **Company**) to professional and sophisticated investors at an issue price of \$0.091 per Placement Share.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- (a) the Placement Shares were offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours sincerely

Theo Renard Executive Director and Company Secretary Realm Resources Limited

For further information please contact:

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