

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001. Amended 01/01/11

Name of entity	Realm Resources Limited
ABN	98 008 124 025

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Martin Matheson
Date of last notice	9 June 2011

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Andrew Matheson as trustee for the Blayney Investments Trust
Date of change	3 October 2011
No. of securities held prior to change	Nil
Class	Performance Rights
Number acquired	5,000,000
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil
No. of securities held after change	5,000,000 Performance Rights - Indirect interest

+ See chapter 19 for defined terms.

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Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of performance rights as vendor consideration
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	<p>On 11 April 2011 (see ASX announcement dated 12 April 2011), Realm Resources Limited (ASX: RRP) (Realm or the Company) entered into an option and share sale agreement (Agreement) under which the shareholders (Sellers) of Kalres Limited, a company incorporated in the Cayman Islands, (Kalres) granted to Realm an option to acquire all of the issued capital in Kalres.</p> <p>Kalres is a party to a Master Agreement (Master Agreement) with PT Sinar Mulia Anugerah Agung (PT SMAA), under which Kalres can acquire up to a 75% interest in an Indonesian coal company, PT Katingan Ria (PTKR), which holds the Katingan Ria concession in Central Kalimantan.</p>
Nature of interest	22.5% shareholder in Kalres Limited
Name of registered holder (if issued securities)	Andrew Martin Matheson
Date of change	5 October 2011
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	45 Ordinary Fully Paid Up Shares
Interest acquired	Not applicable
Interest disposed	22.5% shareholder in Kalres Limited
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A

+ See chapter 19 for defined terms.

Interest after change	<p>5,000,000 Performance Rights</p> <p>Conversion on achievement of milestones:</p> <p>Each of the Performance Rights will convert into one Share upon the last to occur of the following:</p> <p>(a) completion of the sale and purchase of 100% of the issued capital in Kalres Limited (Kalres) in accordance with the terms of the option and share sale agreement between the Company and the shareholders of Kalres dated on or about 11 April 2011; and</p> <p>(b) Kalres acquiring a 51% interest in PT Katingan Ria pursuant to the terms of the Master Agreement between Kalman Resources Limited (Kalman) and PT Sinar Mulia Anugerah dated on or about 24 March 2011 and the deed of assignment and assumption dated on or about 31 March 2011 between Kalman and Kalres</p>
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Part 3 - ⁺ Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.