

Transitioning into Robust Asian Coal Sector

August 2011 market update

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Highlights

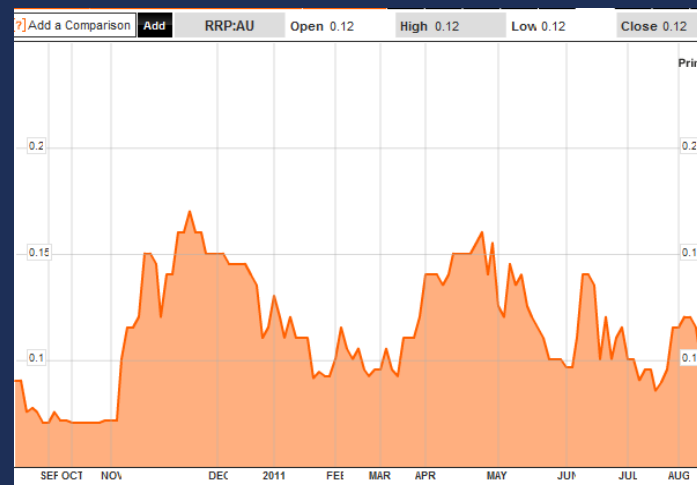
- Coal acquisition strategy well advanced
- Highly regarded coal specialist joins Board as executive director to lead coal expansion
- Agreement to acquire 75% of development ready thermal coal project for US\$29.6m in phased payments
- First production as early as 12 months away with potential to expand production
- Deal pipeline to support future growth & vision
- Attractive investment opportunity

RRP Snapshot

- **165m shares on issue**
 - 3.5m options
 - 220m after completion of Morningstar/Realm Resources and Rooderand transactions
- **Share price: A\$0.094c (12/08/11)**
- **Market cap. \$15.5m**
- **Cash \$4m (June '11)**
- **Coal, PGM's and Aluminium**

Source: ASX, Bloomberg and Company records

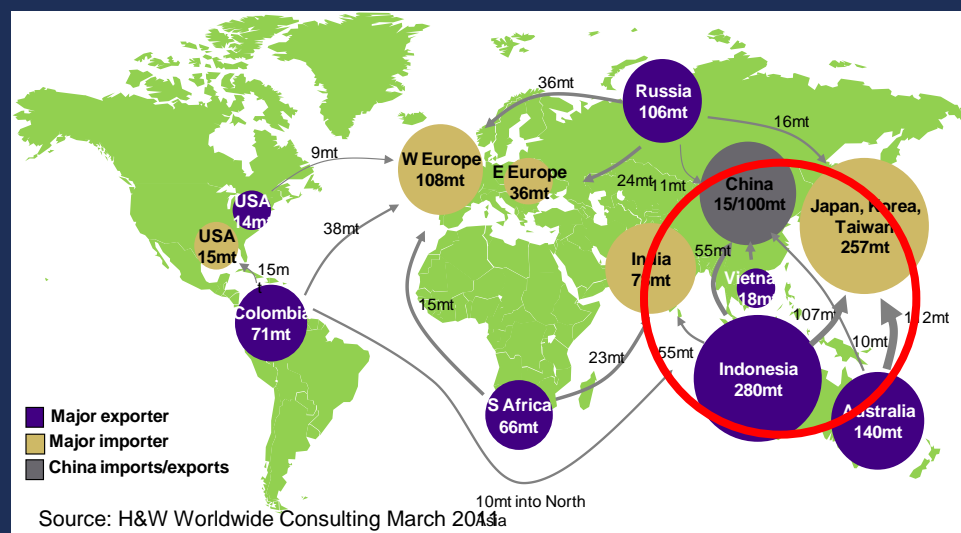
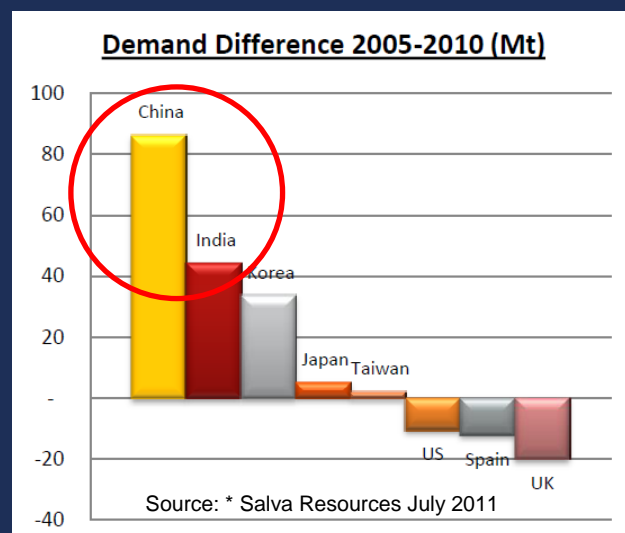
RRP – Daily share price



- **Major shareholders**
 - Nkwe - 9.2%
 - Sunshore - 4.0%
 - E Evans - 3.6%
 - Berpaid – 3.4%

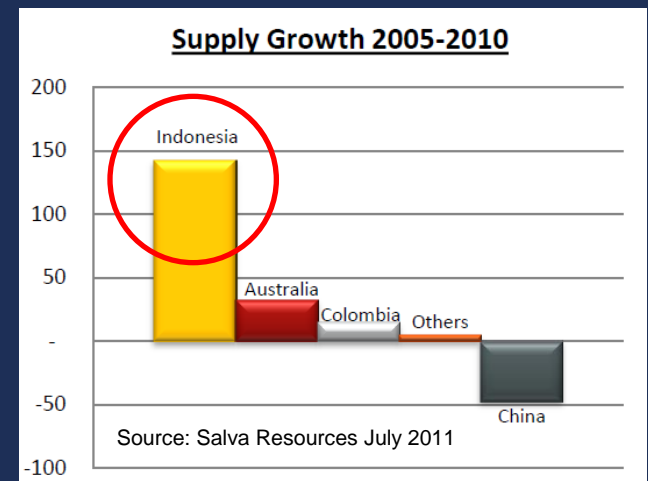
Why coal? -Why Indonesia?

- Rising power demand led by China and India
- Positive coal market outlook - export & domestic
- Asia = 76% of global seaborne trade at 450mt (2010)*
- Supply depends on Indonesia and Australia → Africa next
- Indonesia – stabilised, proximity to markets, favourable development timeframes with low mining costs & access to river transport



Realm Indonesian Coal Entry Approach

- **Australasian focus** – export to SE Asia and subcontinent markets
- **Development ready projects** - focus on acquiring resources with near term production and cash flow potential <1-2years
- **Start small and expand** – 0.5mtpa and expand with 10-15yr life
- **Minimise risks** – partners, permitting, social, environmental and resource
- **Export quality coal** – multiple end markets and blending potential
- **Ready access to infrastructure and export routes/ facilities**
- **Align with experienced team (Kalres)**



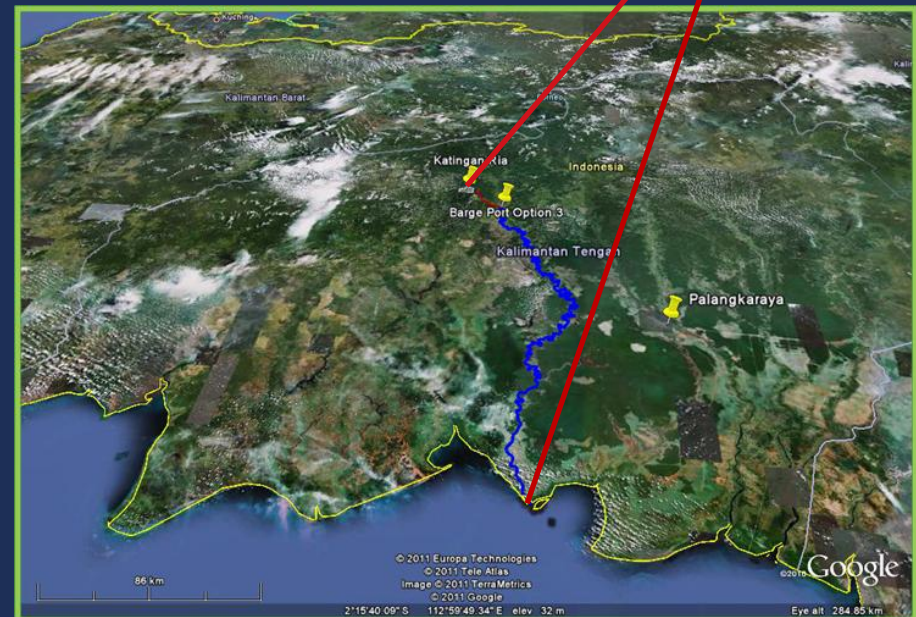
Experienced Board and Management Team

- Andrew Matheson joined as Executive Director
 - Coal background (geology, project development, operations)
 - Further team additions planned
- Grant Button – Chairman (corporate)
- Richard Rossiter – Managing Director (geology, investment banking)
- Theo Renard – Finance Director (finance, commercial)
- Neale Fong – Non Executive Director (corporate)



Katingan Ria Project Overview

- Central Kalimantan 175km north of Palangkaraya
- Permitted (IUP & Forestry Exploration) - total area 5023ha
- Previous exploration programmes completed by PT KR
- Thermal coal ~4200kcal/kg (gar) low ash and sulphur
- Shallow dipping multi seam
- Road Haulage to Katingan River
- Barge to stockpile and tranship
- Substantial Indonesian partner
- No existing operations on Katingan
- First mover advantage



Katingan Ria – Terms and Partners

Acquisition terms

- Option to acquire 75% of KR for \$27m in phased payments
 - \$10m – 51% (~Sept '11)
 - \$17m – further 24% to 75% (~H1'12)
- via Kalres – \$2.6m and 15m RRP performance rights
- Currently in due diligence



Quality local partners (25%)

- IndoNRG
 - Edy Kusuma & family
- Pak Kennedy Pisi
 - Local businessman



Status of Permitting

- Advanced permitting – Mining & Forestry

Description	Region	Status	Expected Date	Comments
IUP Exploration	Both areas	Secured		
Pinjam Pakai (Forestry) – Exploration	South	Secured		
Pinjam Pakai (Forestry) – Exploration	North	Secured		
Environmental Impact Statement (AMDAL)	Both areas	Completed		
IUP Operations	Both areas	Pending	Aug 2011	Permit is believed to be imminent. Once received, production can commence once Forestry permits have been upgraded to exploitation.
Pinjam Pakai (Forestry) – Exploitation	South	Application will follow issue of IUP (OP)	Mar 2012	Final approval required to commence mine development. Process of upgrading forestry permit depends mostly on the commercial value of the forest being determined. This area was previously commercially exploited by the forestry licence holder.
Pinjam Pakai (Forestry) – Exploitation	North	Application will follow issue of IUP (OP)		Potential operation would commence in the south and a decision to apply to upgrade the forestry permit for the north would be made around life of mine planning.

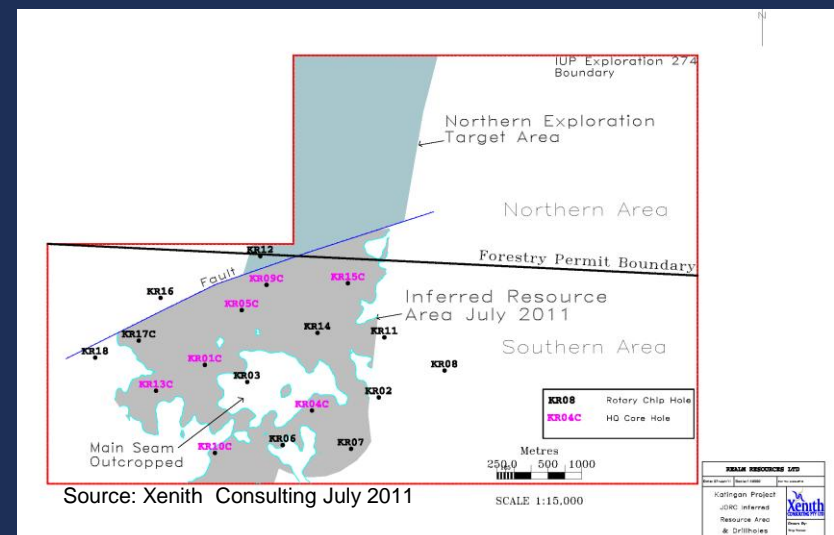
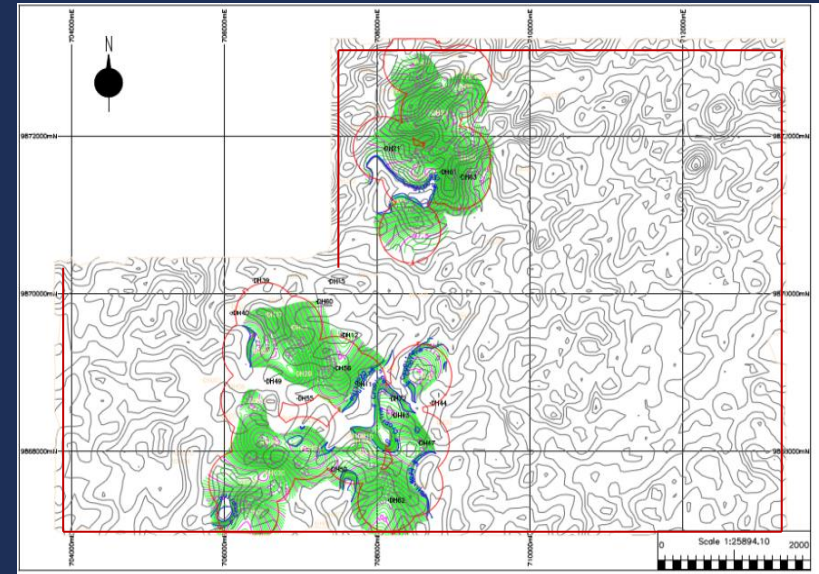
Advance Exploration

PT KR up to 2010

- 63 drill holes
- Hole spacing ~ 400m
- Only a few geophysically logged
- Limited field mapping & lab test work
- Inadequate points of observation for resource estimates

Realm Resources 2011

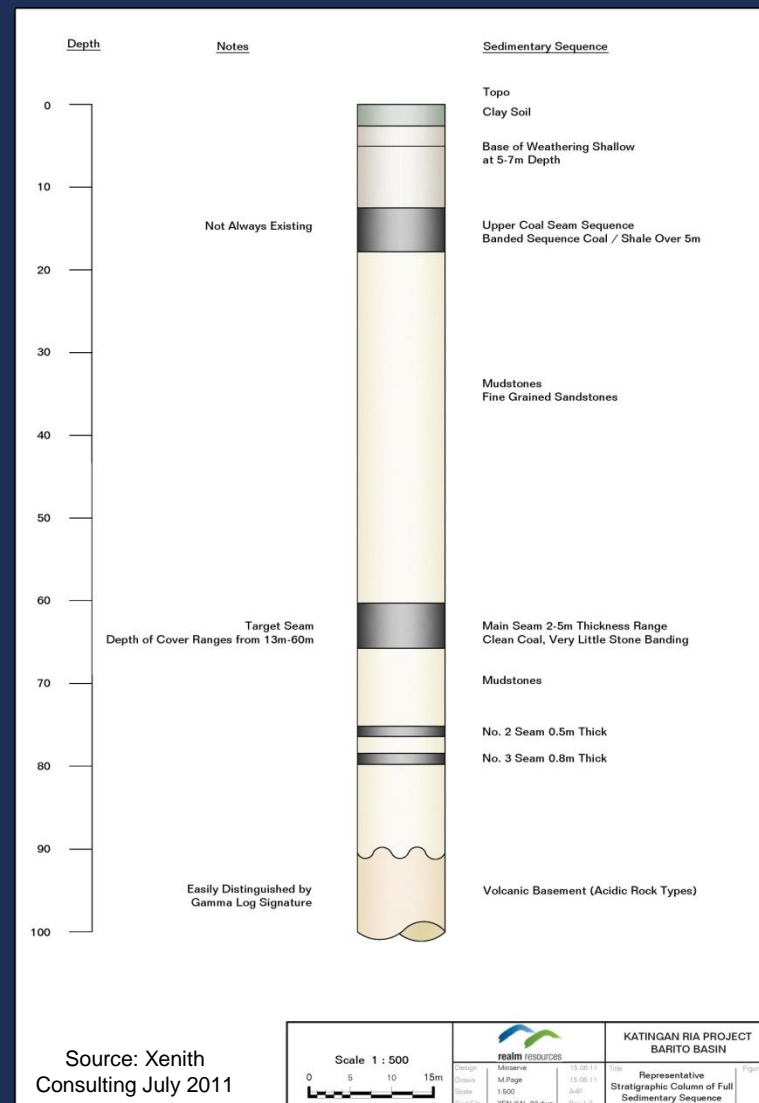
- Due diligence
- 20 drill holes -1500m, (7 cored HQ)
- South region only
- All geophysically logged
- Hole spacing ~ 1000m
- Topographic survey required for Indicated
- Field mapping and drilling commenced in north



Simple Geology

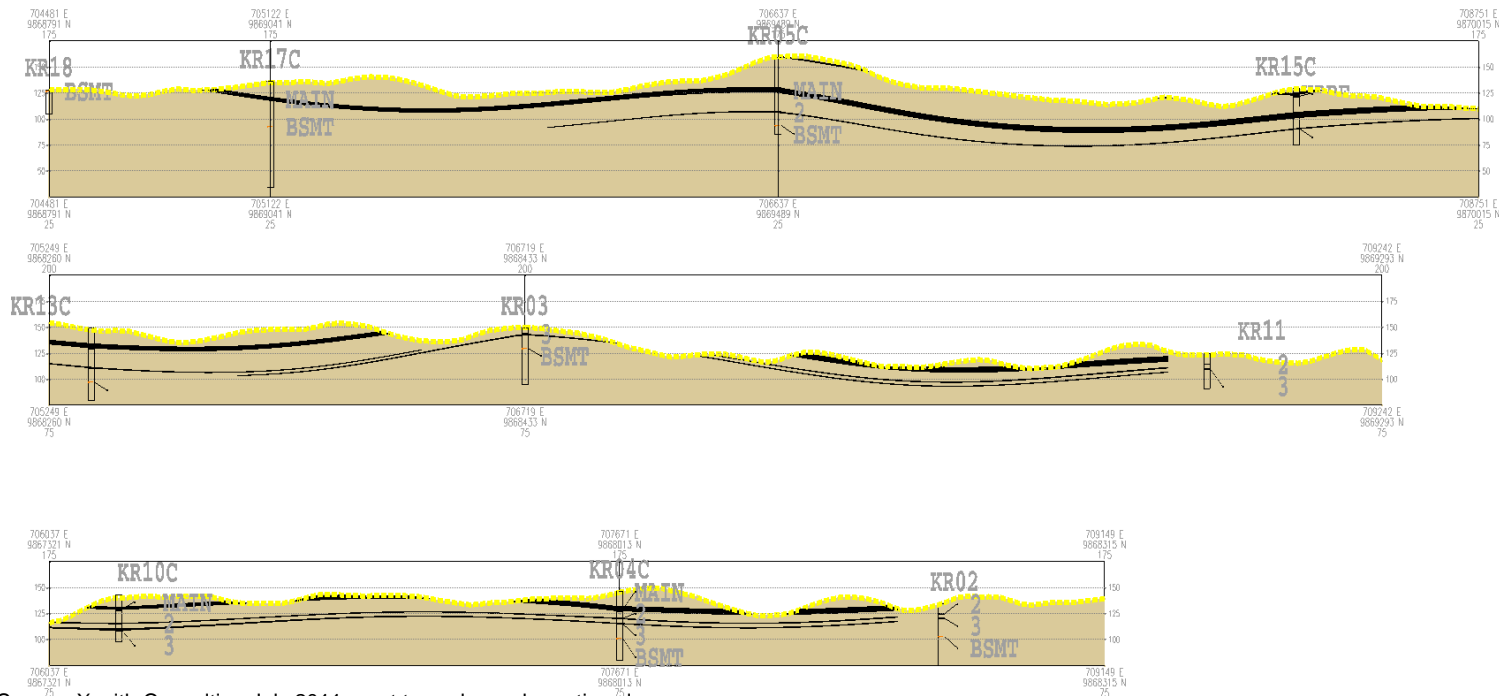
- Site located within Barito Basin Sediments
- Dahoor Formation , interbedded sandstones, mudstones and coal beds
- Overlies Sapauk Tonalite Formation, diorite, monzonite, tonalite and granodiorite
- Some faulting noted east -west dissecting the site
- Seams appear to dip gently to the north (5 deg) with minor warping indicated from field mapping
- Deposit appears to lie on hinge of north-south trending anticline
- 4 seam groups (South):

Seam	Thickness Range (m)
Upper	1.45-1.81
Main	1.68-5.49
No2	0.21-0.84
No 3	0.36-1.57



Geological sections – KR South

- Near horizontal & low strip ratio (~2:1 initially)



Source: Xenith Consulting July 2011 – not to scale – schematic only

Coal Resources and Quality

- 40Mt inferred (JORC) - Main seam only
 - Further topographical work required to include other seams and upgrade resource
- Sub-bituminous ~4200 kcal/kg (gar), ~ 31% TM; 0.2% S; 9.5% Ash
- Rapidly expanding Indonesian export coal type -> India/ Asia focus *

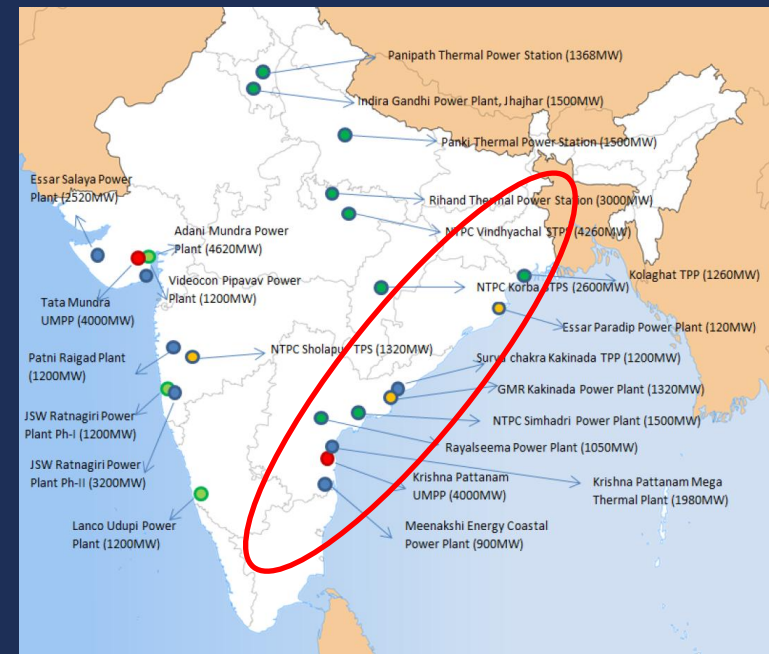
Seam	Measured (Mt)	Indicated (Mt)	Inferred* (Mt)	Total* (Mt)
Upper	-	-	-	-
Main	-	-	40.1	40.1
No 2	-	-	-	-
No 3	-	-	-	-
Total	-	-	40.1	40.1

Seam	Insitu RD	TM %	IM %	Ash %	Volatiles %	TS %	Specific Energy kcal/kg	HGI
		arb	adb	adb	adb	adb	adb	
Upper		-	-	-	-	-	-	-
Main	1.31	30.7	17.1	9.5	38.0	0.20	5063	38

Katingan Ria coal – Market Fundamentals

- Demand - thermal
 - China & India 76% of thermal Asian import demand growth ('05 - '10)
 - India imports > China in 2011 at ~100mt (as reliant on imports)
 - India imports forecast to grow by 130mt ('10 ->'15 @ 24% cagr)
 - Demand shift to Sub-bit./low CV coal for new power generators

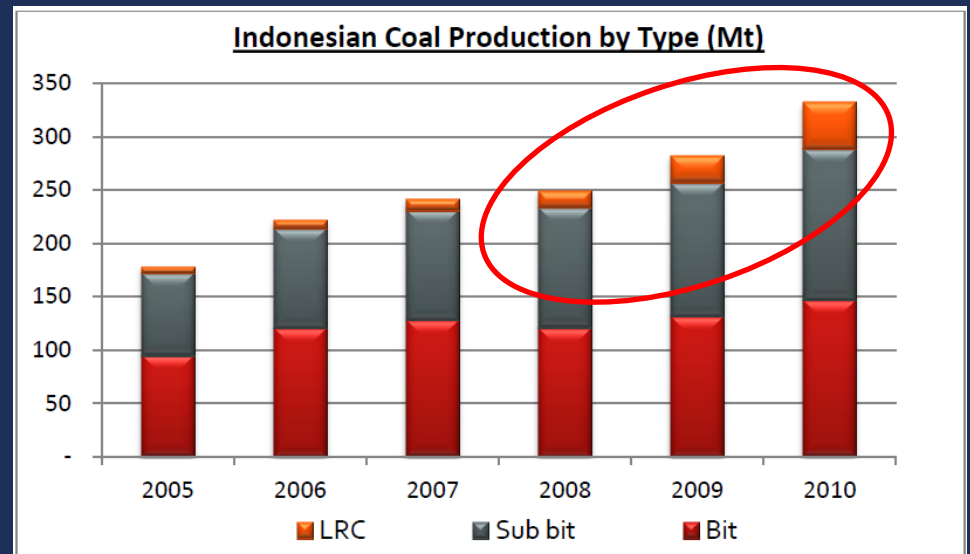
Major Coal Power Project in India



Katingan Ria coal – Market Fundamentals

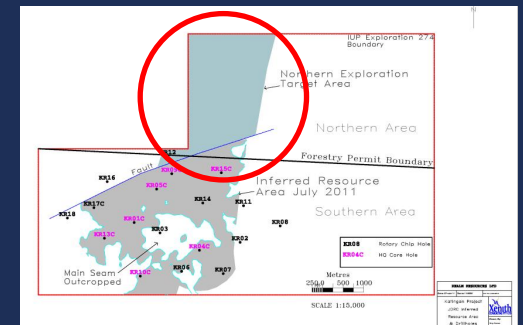
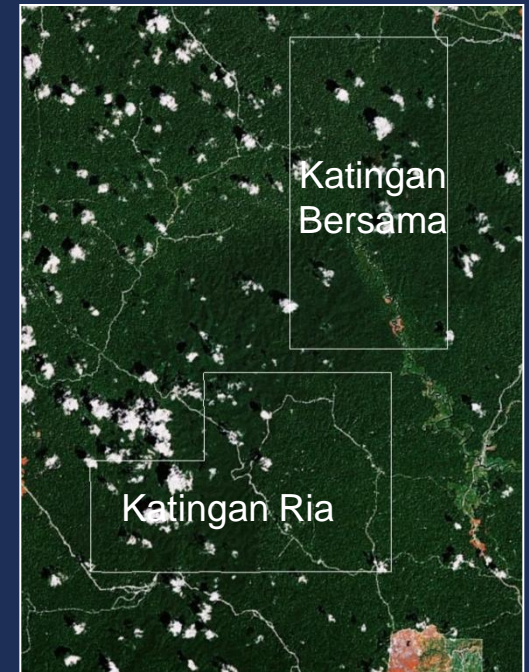
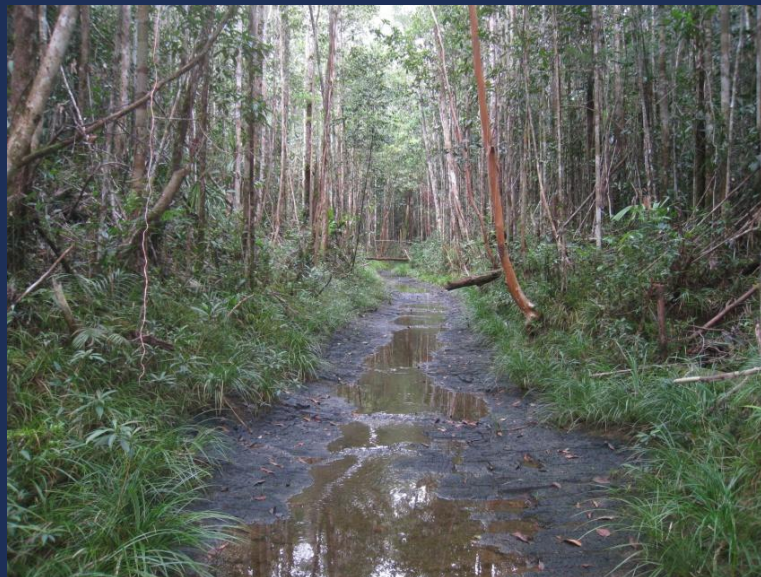
- Supply – Indonesia
 - Dominates at 40% of global trade at 271mt
 - 70% of export growth ('05 – '10)
 - Exports forecast +120mt to 391mt in 2015
 - Highest growth coal type = sub-bit./low CV

- KR coal price est. – FOB vessel
- ~US\$55-US\$60/t



Resource Upside in the North

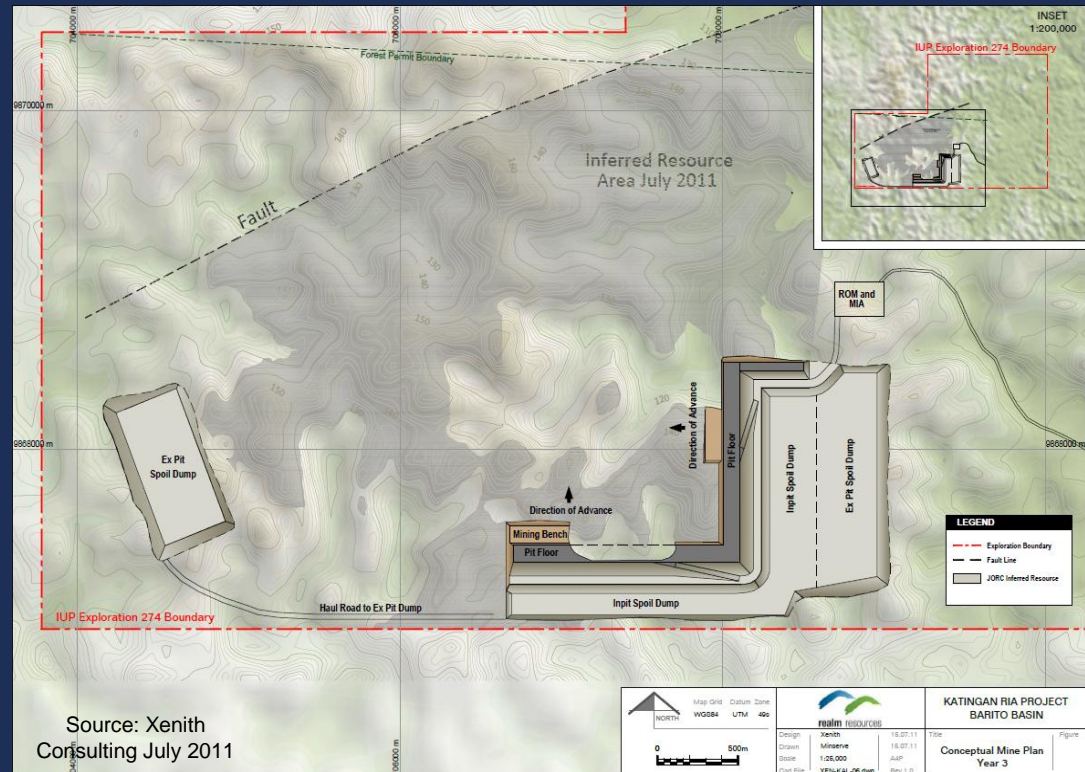
- Katingan Ria (North)
 - 6-8m coal seam outcrop
 - New seams intersected with drilling
 - Mapping and drilling under way
- Katingan Bersama option & more



Source: Xenith Consulting July 2011

Katingan Ria – Conceptual Mine Plan

- Shallow dipping 2-5 deg
- Strip ratio
~2:1 – 3:1 initially
- Low mining costs
- Truck and shovel
- Quick start (1 yr)
- 3-6mtpa potential



Logistics and Marketing

- Road Haul to Katingan River on established logging corridor approx 45km
- Loading near existing timber barge point
- 420km barge distance to MV
- Bathymetry work to date indicates 180' barges for 50%, 300' barges remainder
- Some dredging of the river mouth and Katingan River may be required
- Port stock pile and large barge transfer via transhipper to bulk carrier
- Indicative total costs to transport ~ USD15-20 per tonne (refer to assumptions detailed below)
- Coeclerici – marketing agent (MOU) and transshipping



Project Development Proposal & Conceptual Economics

- Targeting H1 2012 production
- Main seam only – shallow dipping ~5 deg,
- Truck and excavator with potential for large amounts of dozer push
- Amdahl (“plan of operations”) complete, permitting advanced
- Robust economics based on scoping work on Southern resource
- Additional coal potential from northern region
- Introduction of northern coal subject to river capacity
- Capital est. ~ US\$41m (100%) and operating cost US\$40/t (mother vessel)

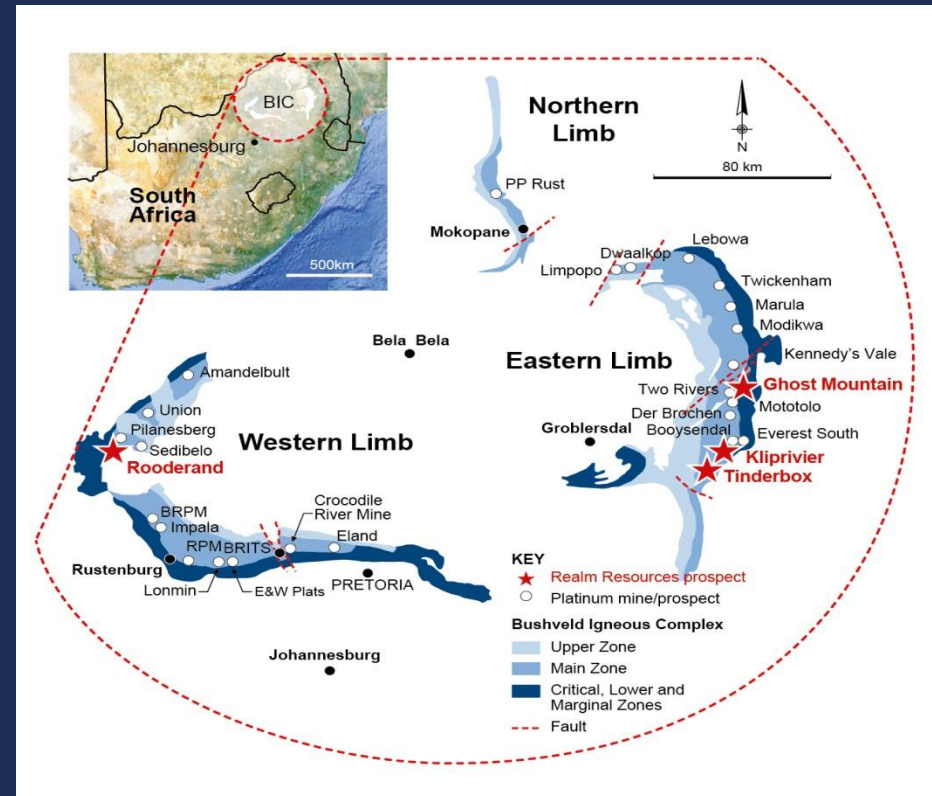
PT Katingan Ria conceptual mine plan	2011		2012			
<i>Production Programme</i>	<i>Q3</i>	<i>Q4</i>	<i>Q1</i>	<i>Q2</i>	<i>Q3</i>	<i>Q4</i>
Acquire 51% of PTKR						
Evaluation and Scoping Study						
Upgrade Resource Definition						
Feasibility Studies						
Define Target Area						
Mine Design & Costing						
Capital Raising for Tranche 2/Capex						
Acquire 24% of PTKR						
Plant Construction & Mining					Production ->	

Note: - 100% basis - Based on internal and external assumptions appended to this presentation – to be firmed up during detailed feasibility study

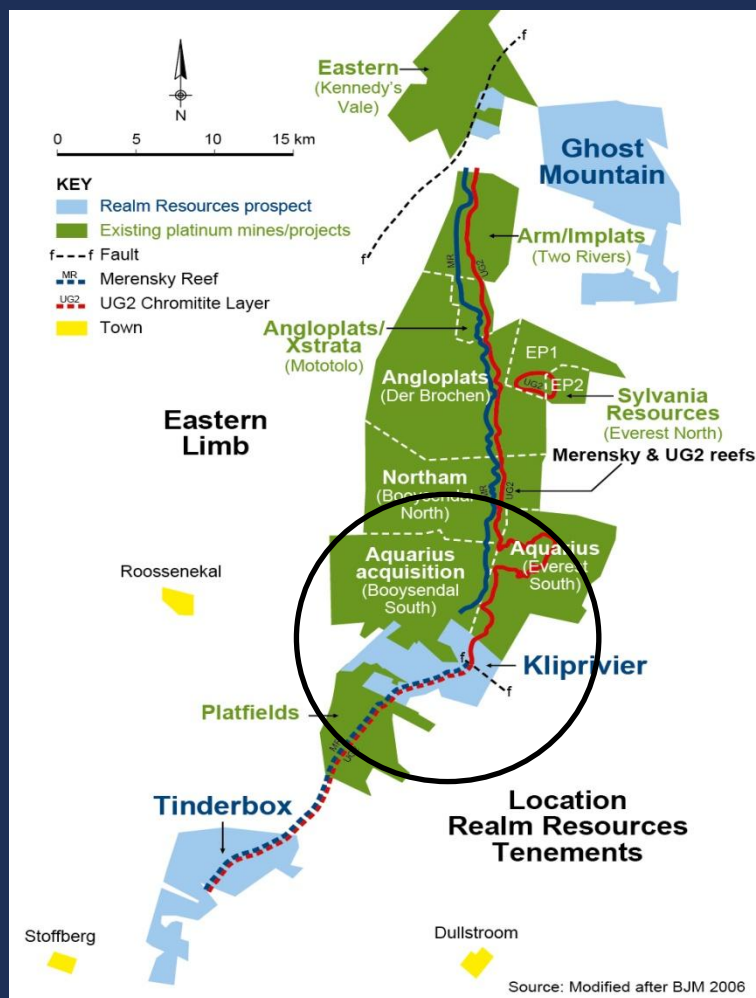
PGM – Value maximisation strategy

- Eastern Limb assets
 - Kliprivier (47.5%)
 - ~ 7Moz inferred (100%) (3PGE+Au)
 - Ghost Mountain (49%)
 - Tinderbox (49%)
- Western Limb
 - Farm in agreement to acquire 51% of Rooderand for \$2m and 5m RRP shares
 - ~ 4.5Moz inferred (3PGE+Au)

Realm's PGM assets



Realm's Eastern Limb PGM Assets



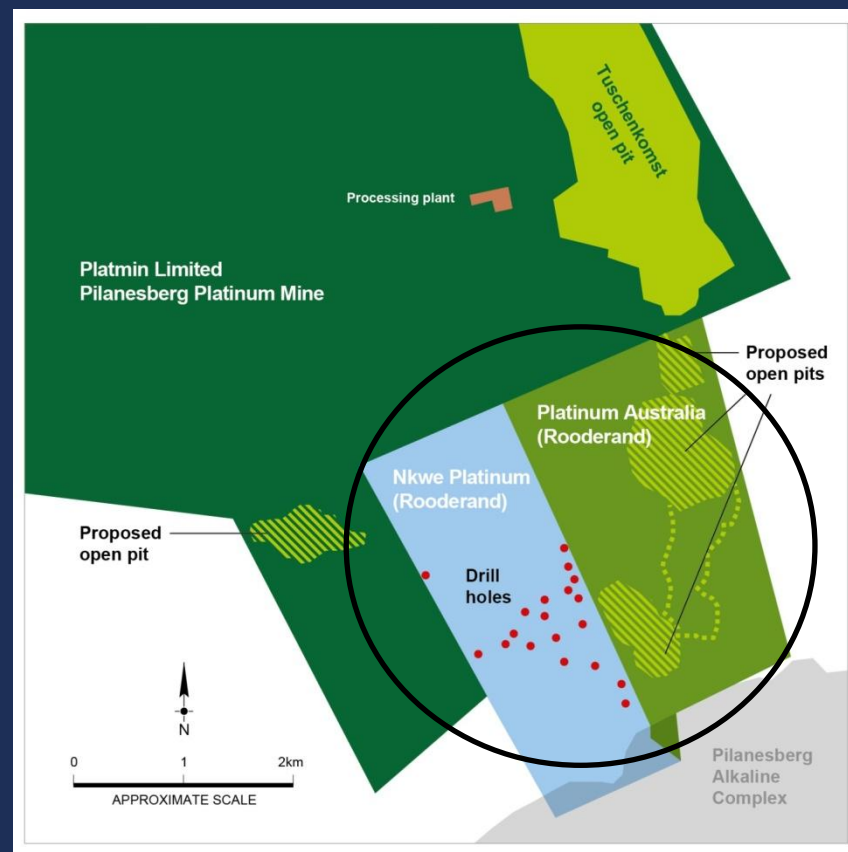
- **Kliprivier (47.5%)**
 - 36 boreholes by 6 Co.'s since 1969
 - Inferred UG2 resource of **109.6Mt @ 2.3g/t (3PGE+Au) containing 7.6Moz 3PGE+ gold ***
- **Ghost Mountain (49%)**
 - Exploration potential for MR, UG2, Plat Reef type reefs and Chromite
- **Tinderbox (49%)**
 - Early stage exploration project – UG2 target potential

* Source:- AJ Maynard (Consulting geologist)

Realm's Western Limb PGM Assets

- Rooderand farm in agreement
- \$2m over 2 years upon licence renewal
- Out cropping Merensky and UG2 - 20-35m apart
- Over 20 holes drilled
- 36.7 Mt @ 3.8 g/t containing 4.5 Moz (3PGE +Au)
- Open pit potentiel - extension of open pit planned by Platinum Australia

Rooderand Location



Aluminium – run for cash

- Cashcow asset
- Cash flows earmarked for group exploration at >\$1m - \$1.5m pa*
- Growth and value maximisation strategy ongoing



* Source: - Director's estimate

Conclusions -> Coal = value driver

- Transition into the robust coal sector provides an opportunity to transform Realm and significantly improve shareholder value in the near term
- Value maximisation strategy for Realm's South African PGM and Aluminium assets underway



Investment case

- Realm set to become a thermal coal producer within 12 months
- Due diligence advanced on Katingan Ria coal project
- Experienced leadership team - with track record of project delivery and growth
- Attractive valuation → Coal underpinned by Platinum and Aluminium assets (value maximisation strategy in place)

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Competent Person Statements

Competent Persons Statement – Katingan Ria Project

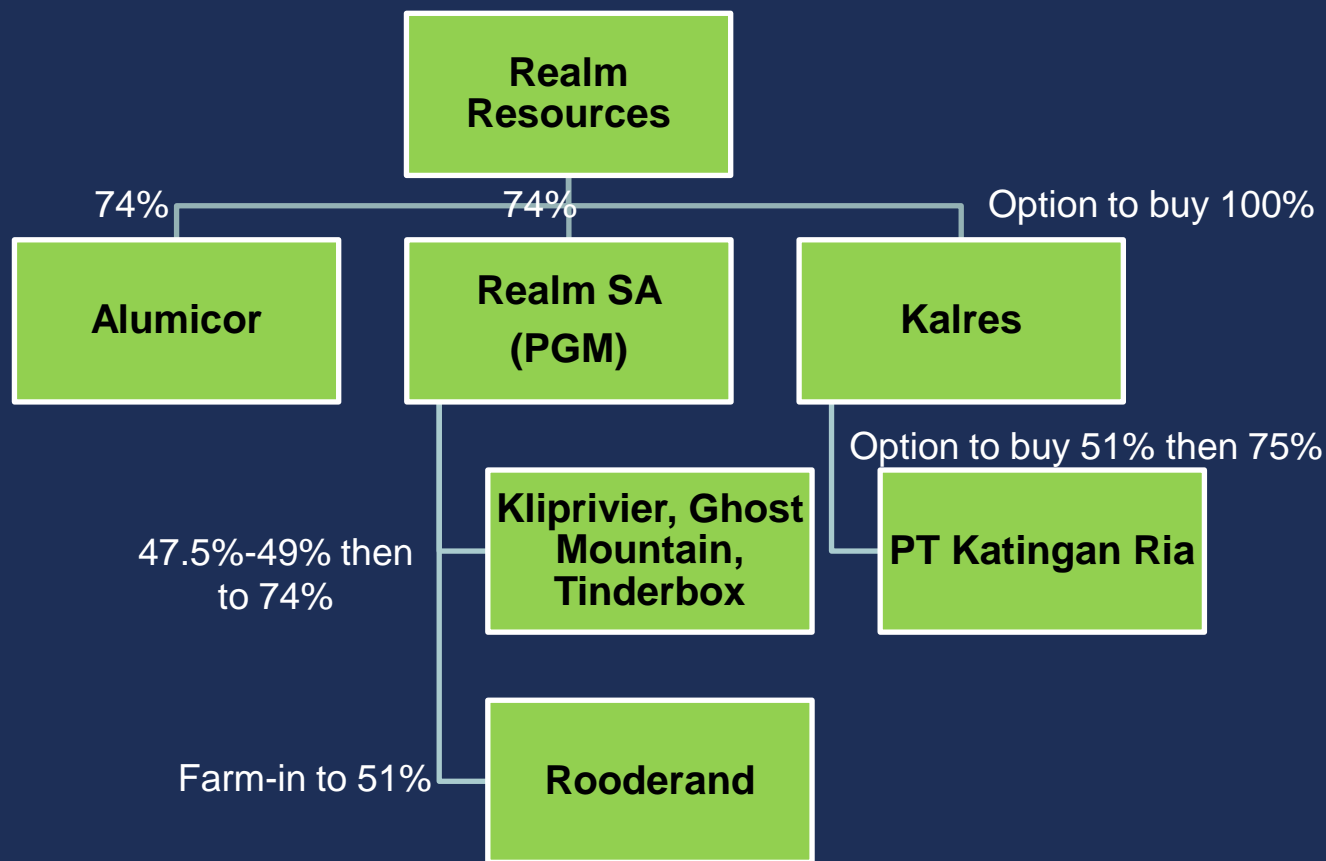
The information in this announcement that relates to Exploration Results, Mineral Resources at the "Katingan Ria" Project is based on information compiled by Mr Troy Turner, who is a Member of the Australian Institute of Mining and Metallurgy. Mr Turner is a full-time employee of Xenith Consulting Pty Ltd. Mr Turner is a qualified geologist and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Turner consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears.

Competent Persons Statement – Kliprivier, Ghost Mountain and Tinderbox projects

The information in this announcement which relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Allen Maynard, who is a Member of the Australian Institute of Geoscientists ("AIG"), a Corporate Member of the Australasian Institute of Mining and Metallurgy ("AusIMM"). Mr Maynard is the principal of Al Maynard & Associates Pty Ltd and has over 30 years of exploration and mining experience in a variety of mineral deposit styles. Mr Maynard has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Maynard consents to inclusion in this presentation of the matters based on his information in the form and context in which it appears.

Competent Persons Statement – Rooderand Project

The information in this announcement that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Nico Bleeker, who is a member of the South African Council for Natural Scientific Professions (SACNASP). Mr Bleeker is employed by Witkop Fluorspar Mine (Proprietary) Limited. Mr Bleeker has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Bleeker consents to the inclusion in this presentation of the matters based on his information in the form and content in which it appears.



Aluminium



Platinum Group Metals



Coal



Katingan Ria - Assumptions

Assumptions

The general assumptions made in preparing the Directors' conceptual economics include the following:

- there is no material adverse change in the economic conditions in the markets in which the Company operates;
- There is no material amendment to any material agreement relating to the project;
- There is no significant disruption to the proposed development of the infrastructure in relation to the project or to the project's operations;
- There is no material litigation, industrial accidents or labour disputes that will arise or be settled in relation to the project to the detriment of the Company;
- The Company is able to secure contracts on commercially favourable terms in relation to the development of the transport and processing infrastructure required for the project and in relation to the mining operations;
- All outstanding permits are obtained on schedule and access and compensation agreements are negotiated on acceptable terms and there are no Indonesian regulations that would adversely impact on capital costs and operating costs;
- There are no material losses of costs and operating costs.