



Company Announcements
ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

By Electronic Lodgement

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REALM RESOURCES RESTRUCTURES TO FOCUS ON COAL

Highlights

- **Executive team restructured to focus on delivering Realm's expansion into coal with Andrew Matheson appointed as Managing Director and Richard Rossiter as Chairman**
- **Acquisition finalisation (to 75%) and project predevelopment work progressing**
- **Strategic review of South African Platinum Group Metals and Aluminium assets underway**

Realm Resources Ltd (ASX: RRP) is pleased to announce a restructuring of its executive team to support its primary focus on the acquisition and development of thermal coal projects in Indonesia.

Andrew Matheson has been appointed as Managing Director to lead the Company's expansion into coal with the immediate priority being the finalisation of the acquisition of the Katingan Ria thermal coal project in Central Kalimantan. Mr. Matheson, who has a BEng (Geological), has a 25 year track record in the resources industry including CEO of Carbon Materials with the Talbot Group, General Manager of Aquila Resources' coal portfolio and various project, engineering, commercial and operational roles with BHP Billiton and GHD. He has extensive experience with project development, mining and logistics within Australia, Indonesia and Africa.

Richard Rossiter has been appointed as Chairman. These changes are effective as of 1 November 2011.

Feasibility study and acquisition finalisation underway

The management team is progressing the Katingan Ria Project feasibility study, and together with our Indonesian partners, we are moving towards completion of the conditions precedent required to acquire the remaining 24% for a total of 75% by 31 March 2012. Information regarding the Katingan Ria Project, the material transaction terms and the contemplated capital raisings are set out in further detail in the Notice of Meeting and Explanatory Statement dated 1 August 2011 and released to ASX on 4 August 2011. Details of subsequent Amendments to the Master Agreement are contained in an Announcement dated 6 September 2011.



The Katingan Ria Project has the potential to establish Realm as a thermal coal producer within the next 12 months in a nation which has an established coal industry; and is ideally located to export to the high demand Southeast Asian markets.

Commenting on the changes, Realm's Managing Director Andrew Matheson said, "We are in an exciting phase of the Company's development and I look forward to leading Realm on its path to become a significant coal producer in the future. We will announce further updates as the Company progresses the Katingan Ria coal project".

Ongoing operations and PGM interests

Following the change in focus of the company to coal, management has embarked on a strategic review of its South African platinum projects and its aluminium dross retreatment operation with the view to maximising value for shareholders.

Yours sincerely

Richard Rossiter
Chairman
Realm Resources Limited

For further information please contact:

Andrew Matheson (Managing Director) on +61 431 037 143; **Richard Rossiter** (Chairman) or **Theo Renard** (Finance Director) on +61 2 8249 4542 or visit the company's website at www.realmresources.com.au

About Realm

Realm's strategy is to create shareholder value through exploration and development of quality metal and minerals sector projects. The Company's primary focus is on the acquisition and development of a thermal coal project in Indonesia. On 6th October 2011, Realm announced the acquisition of Kalres Limited and through Kalres acquired 51% of PT Katingan Ria (PTKR), an advanced thermal coal exploration project located in Central Kalimantan, Indonesia, for a total transaction value of US\$12.6 million and 15 million Performance Rights. The Katingan Ria Project has the potential to establish Realm as a thermal coal producer within the next 12 months in a nation that has an established coal industry; and is ideally located to export to the high demand Southeast Asian markets. Kalres is party to a Master agreement under which Kalres can acquire up to a 75% interest in PTKR.

In addition, Realm has platinum group metals (PGM) in South Africa an aluminium dross treatment plant in South Africa.