

Company Announcements ASX Limited Exchange Plaza 2 The Esplanade PERTH WA 6000

By Electronic Lodgement

5 January 2012

TAURUS ZERO COUPON LOAN MATURITY EXTENDED TO 28 FEBRUARY 2012

Realm Resources Ltd (ASX: RRP) (Realm or the Company), in an announcement on 14 September 2011, confirmed that Taurus Funds Management Pty Ltd (Taurus) had agreed to provide Realm with a zero coupon loan of \$5,170,000 to be repaid on or before 12 January 2012 through the issue of 56,813,187 Shares at a deemed issue price of \$0.091 per Share (Loan Shares) (subject to the Company obtaining all necessary shareholder approvals under the Corporations Act and ASX Listing Rules) (Loan).

Realm is pleased to announce that Taurus have agreed to extend the maturity date of the zero coupon loan from 12 January 2012 to 28 February 2012. This extension will facilitate an orderly loan to share conversion process which is expected to be completed before the end of February.

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Managing Director
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Or visit the company's website at www.realmresources.com.au

About Realm

Realm's strategy is to **create shareholder value through exploration and development of bulk commodity projects, primarily in coal.** In addition, the Company's has platinum group metals **(PGM)** advanced exploration projects and an aluminium dross treatment plant in South Africa.

About Taurus Funds Management

Taurus Funds Management Pty Limited is a dedicated manager of investment strategies in the mineral commodities sector, particularly focusing on early stage mining projects and companies. The Taurus team has a strong mining operational and development background particularly in the coal industry.