



Company Announcements
ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

By Electronic Lodgement

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Amendment to payment date for Katingan Ria Project, Indonesia

Realm Resources Limited (ASX: RRP) and its partners have agreed to amend the date for the Tranche 2 Payment, the time at which its interest in the Katingan Ria Coal Project in Indonesia is increased.

The revised date will now fall within two months from satisfaction of all Conditions Precedent, with 30 June 2012 as the cut off date.

The original master agreement anticipated the satisfaction of all Conditions Precedent by January 2012 with Realm required to make the Tranche 2 Payment three months later (i.e. April 2012).

As previously advised, the Company anticipates that all Tranche 2 Conditions Precedent should now be satisfied in March 2012. Should this be the case, then the Tranche 2 Payment would be made in May 2012, at which point Realm's interest in the Katingan Ria Project would increase to 75% from its current 51%.

Katingan Ria is on track to become Realm's first thermal coal operation, with initial production anticipated for 2H2012.

Yours sincerely

Realm Resources Limited

For further information please contact:

Andrew Matheson (Managing Director) on +61 431 037 143; **Richard Rossiter** (Chairman) or **Theo Renard** (Finance Director) on +61 2 8249 4542 or visit the company's website at www.realmresources.com.au

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About Realm

Realm's strategy is to create shareholder value through exploration and development of quality metal and minerals sector projects. The Company's primary focus is on the acquisition and development of the Katingan Ria thermal coal project in Indonesia. On 6th October 2011, Realm announced the acquisition of Kalres Limited and through Kalres acquired 51% of PT Katingan Ria (PTKR), an advanced thermal coal exploration project located in Central Kalimantan, Indonesia, for a total transaction value of US\$12.6 million and 15 million Performance Rights. The Katingan Ria Project has the potential to establish Realm as a thermal coal producer within the next 12 months in a nation that has an established coal industry; and is ideally located to export to the high demand southeast Asian markets. Kalres is party to a Master agreement under which Kalres can acquire up to a 75% interest in PTKR.

In addition, Realm has platinum group metals (PGM) in South Africa and an aluminium dross treatment plant in South Africa.