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Company Announcements
ASX Limited
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5 March 2012

Conference Presentation

In accordance with the requirements of Listing Rule 3.1 we submit the attached material being presented at today's Coal Investment Summit in Sydney.

Mr Andrew Matheson, MD of Realm Resources Limited, is making the presentation.

Yours sincerely

Theo Renard
Company Secretary
Realm Resources Limited

For further information please contact:

Andrew Matheson (Managing Director) on +61 431 037 143; **Richard Rossiter** (Chairman) or **Theo Renard** (Finance Director) on +61 2 8249 4542 or visit the company's website at **www.realmresources.com.au**

About Realm

Realm's strategy is to create shareholder value through exploration and development of quality metal and minerals sector projects. The Company's primary focus is on the acquisition and development of the Katingan Ria thermal coal project coal in Indonesia. On 6th October 2011, Realm announced the acquisition of Kalres Limited and through Kalres acquired 51% of PT Katingan Ria (PTKR), an advanced thermal coal exploration project located in Central Kalimantan, Indonesia, for a total transaction value of US$12.6 million and 15 million Performance Rights. The Katingan Ria Project has the potential to establish Realm as a thermal coal producer within the next 12 months in a nation that has an established coal industry; and is ideally located to export to the high demand southeast Asian markets. Kalres is party to a Master agreement under which Kalres can acquire up to a 75% interest in PTKR.

In addition, Realm has platinum group metals (PGM) in South Africa an aluminium dross treatment plant in South Africa.

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A NEW SUPPLY OF THERMAL COAL FROM INDONESIA 2012

ANDREW MATHESON
Managing Director, Realm Resources Limited (ASX: RRP)

AJM Coal Conference, Sydney
February 2012

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Disclaimer and Competent Person Statement

Certain forward-looking statements may be contained in this presentation which include, without limitation, expectations regarding platinum and coal prices, estimates of resources, production, operating expenditure, capital expenditure and projections regarding the completion of capital projects as well as the financial position of the company. Although Realm Resources believes that the expectations reflected in such forward-looking statements are reasonable, no assurance can be given that such expectations will prove to be accurate. Accordingly, results could differ from those projected as a result of, among other factors, changes in economic and market conditions, changes in the regulatory environment and other business and operational risks.

Therefore, Realm Resources gives no warranty, express or implied that the projections and/or material contained in this presentation will be achieved or prove to be correct. Realm Resources, its officers, employees and advisors to the extent permitted by law expressly disclaim all responsibility relating to or resulting from the use of the material and information contained in this presentation and exclude all liability whatsoever (including negligence) for any loss or damage suffered by any person as a result of the use of any of the information in this presentation or any error or omission therefrom. It should not be expected from Realm Resources to update any person regarding any inaccuracy, omission or change of the information contained in this presentation.

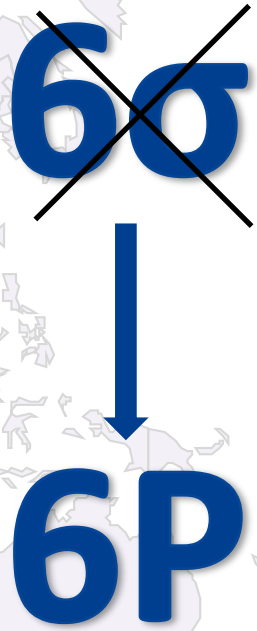
Competent Persons Statement – Katingan Ria Project The information in this announcement that relates to Exploration Results, Mineral Resources at the "Katingan Ria" Project is based on information compiled by Mr Troy Turner, who is a Member of the Australian Institute of Mining and Metallurgy. Mr Turner is a full-time employee of Xenith Consulting Pty Ltd. Mr Turner is a qualified geologist and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Turner consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears.

Realm Resources' Katingan Ria Project

- **Production forecast to commence 2012.** Proposed open cut mining, existing road to barge then transhipment. Land at mine site, dedicated access road and barge port already secured.
- **Sub-bituminous, mid-rank, low sulphur thermal coal.** Suited to current generation of coal fired power plants being built in the region, customer discussions in progress.
- **Directly held (51% with an option to go to 75%).** Minority shareholders two reputable and financially strong Indonesian businessmen experienced in coal and related logistics.
- **Located in Central Kalimantan, 100km NW of Kasongan on Katingan River**. Significant opportunity to develop a new coal field and manage the logistics solution for bringing significant volumes of this product to market.
- **Geology well understood.** 42 holes in 2 Phases, in addition to the 63 previous holes by Katingan Ria. Inferred resource 79Mt (JORC), shallow dipping, multiple seams. Resource upgrade March 2012.
- **Permitting in final stages.** Mining licence (IUP OP) granted in August 2011. Forestry Permit (*Izin Pinjam Pakai*) granted for exploration in June 2011, currently being upgraded to permit operations (anticipate completion March 2012).

6Ps of Indonesian Mining

- **Product**
  - Thermal coal remains an attractive commodity, mid-rank thermal coal is the best of this class and Indonesia the best place to source it.
- **People**
  - Coal mining expertise complemented with Indonesian commercial, operational and legal experience.
- **Partners**
  - Financially strong, reputable and able to provide guidance in how best to proceed through the Indonesian regulatory and political systems both regionally and centrally.
- **Permitting**
  - Good provenance surrounding transition of licences from old mining law to new mining law and careful inspection of forestry issues.
- **Path to Production**
  - Line of sight to production essential. Too early stage or inadequately licensed present a very different risk profile.
- **Positive margins**
  - Low complexity of deposits and infrastructure for start up and proximity to market.



PRODUCT

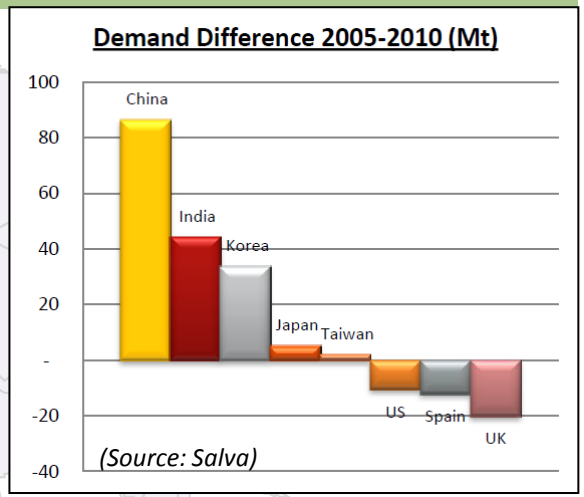
Thermal Coal

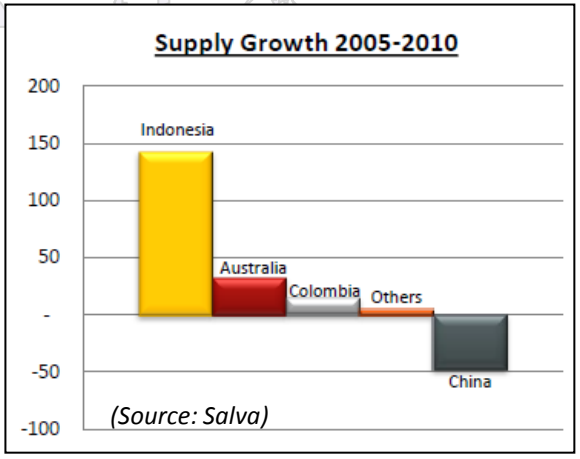
Demand

- Underpinned by population growth, urbanisation and industrialisation - particularly in China and India
- Asian demand forecast to account for 78% (73% currently) of total seaborne demand of 1,125Mt (748Mt currently) by 2020
- India imports forecast to grow by 130Mt (2010 ➡ 2015 @ 24% CAGR)
- Shift to sub-bituminous/lower CV coal

Supply

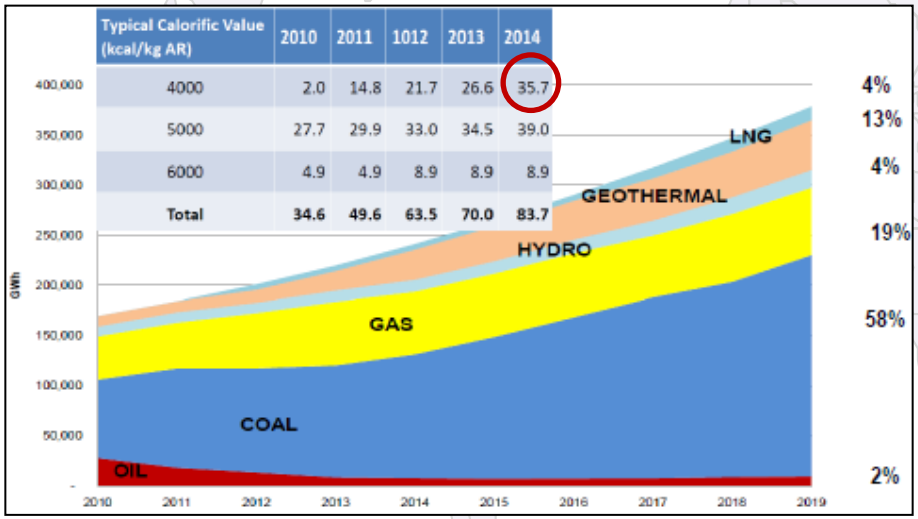
- Australia and Indonesia dominate supply
- Other major suppliers (Colombia, Russia, South Africa) constrained by infrastructure
- Coal to remain fuel of choice for electricity generation in the region for next decade at least





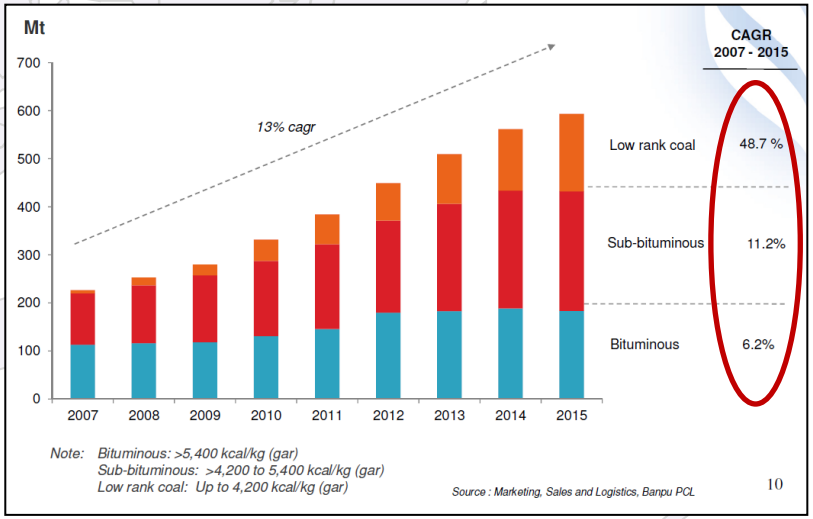
Thermal Coal from Indonesia

- Increasing availability relative to bituminous and higher energy sub-bituminous thermal coals; low sulphur and high volatile matter
- New power stations in the region designing their boilers around these coals and forecast is for demand to exceed supply in years ahead
- Deposits typically close to the surface and rivers and sea which makes accessing markets quicker and cheaper
- New mining law has significantly improved security of title and transparency of regulations



Typical Calorific Value (kcal/kg AR)	2010	2011	1012	2013	2014
4000	2.0	14.8	21.7	26.6	35.7
5000	27.7	29.9	33.0	34.5	39.0
6000	4.9	4.9	8.9	8.9	8.9
Total	34.6	49.6	63.5	70.0	83.7

Forecast Electricity Production by Fuel (Source: Salva)



Forecast Electricity Production by Fuel (Source: Salva)

PEOPLE

Experienced Board and Management

Board of Directors

- Richard Rossiter, Chairman (Executive)
  - Geology/Investment Banking
- Andrew Matheson, Managing Director
  - Coal Mining/Geology/Project Development/Operations
- Theo Renard, Finance Director/Company Secretary
  - Finance/Commercial/Administration
- Neale Fong, Non-Executive Director (Independent)
  - Corporate/Health, Safety & Environment
- Michael Davies, Non-Executive Director
  - Investment Banking/Project Finance
- Andrew Purcell, Non-Executive Director
  - Investment Banking/Business Development/Indonesia

Senior Management (Indonesia)

- Michael Black, COO Indonesia
  - Resource scheduling and Operations
  - Employee development and sourcing
  - New business development
- Eva Armila, General Manager Legal
  - Indonesian and Australian regulatory oversight
  - Commercial/Administration
  - Partner liaison

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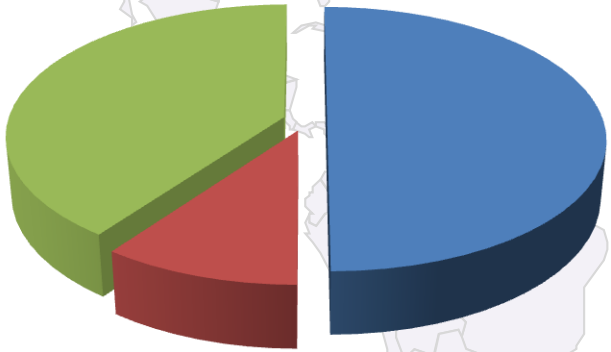
Realm Overview

Realm is an exploration and development company with a portfolio of coal and PGM projects. Its strategy is to create shareholder value through exploration and the responsible development of bulk commodity projects, initially in coal in Indonesia.



Shareholder Composition

Key Metrics	
ASX Code	RRP
Share price (AUD)[1]	0.07
Shares on Issue (Million)	350
Unlisted options (Million)	3.5
Market Capitalisation (AUD)	28.0
Cash (AUD)[2]	3.3

Substantial Shareholders	
Taurus Funds Management[3]	31.4%
Andrew Matheson & Related	4.9%
Berpaid	2.5%
McLaren Investments	2.1%
Sunshore Holdings	1.9%

1. as at 2 Mar 2012
2. As at 31 Dec 2011
3. These shares are held by JP Morgan Nominees

PARTNERS

GoKu Resources

- GoKu Group, formerly IndoNRG Group, was founded in 2008 and is privately owned by an Indonesian-Chinese family. This family has over 40 years of trading and distribution experience throughout the Indonesian archipelago to support its annual import of some 3 million tonnes of soft commodities.

- Consistent with its objective to become an energy supplier too, GoKu has expanded into coal mining (South Kalimantan) and related infrastructure (a 150Mtpa coal terminal is currently being constructed, also in South Kalimantan).

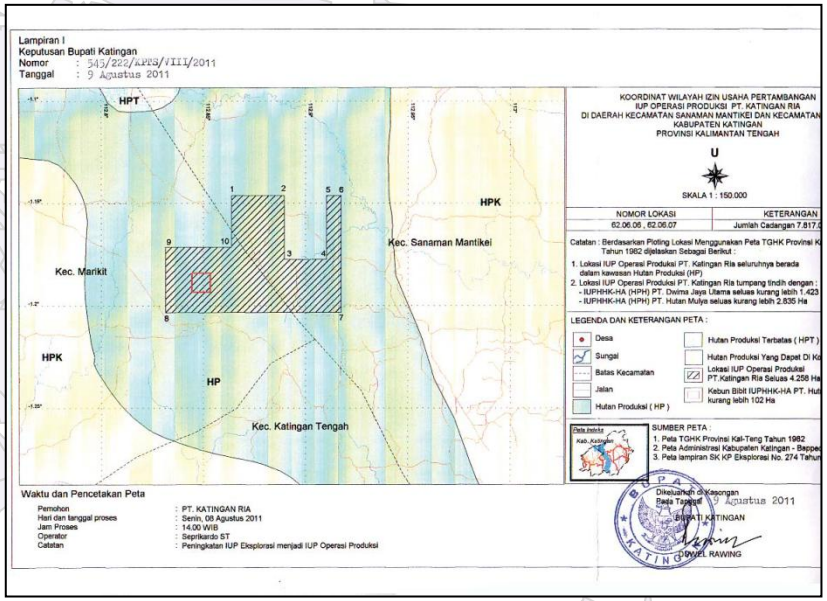
- GoKu plans to enter the oil and gas industry in 2012.

- Goku Resources holds its interests via PT. Bara Indo Multicoal, the group holding company and PT Rizqi Utama Indobara.

PERMITTING

Permitting for Production

- Katingan Ria received its IUP OP[a] in August 2011 following the successful conversion of its KP[b] (*Kuasa Pertambangan Eksplorasi*. This was done in the timeframe required and in accordance with Government procedures.



- IUP OPs issued in forested areas also need a forestry permit (*Izin Pinjam Pakai*).

- Katingan Ria received its Forestry permit in in June 2011[d] and it is currently being upgraded to allow mining (anticipated to conclude in March 2012). This upgrade process has been considerably simplified as the proposed mining area has previously been commercially logged.

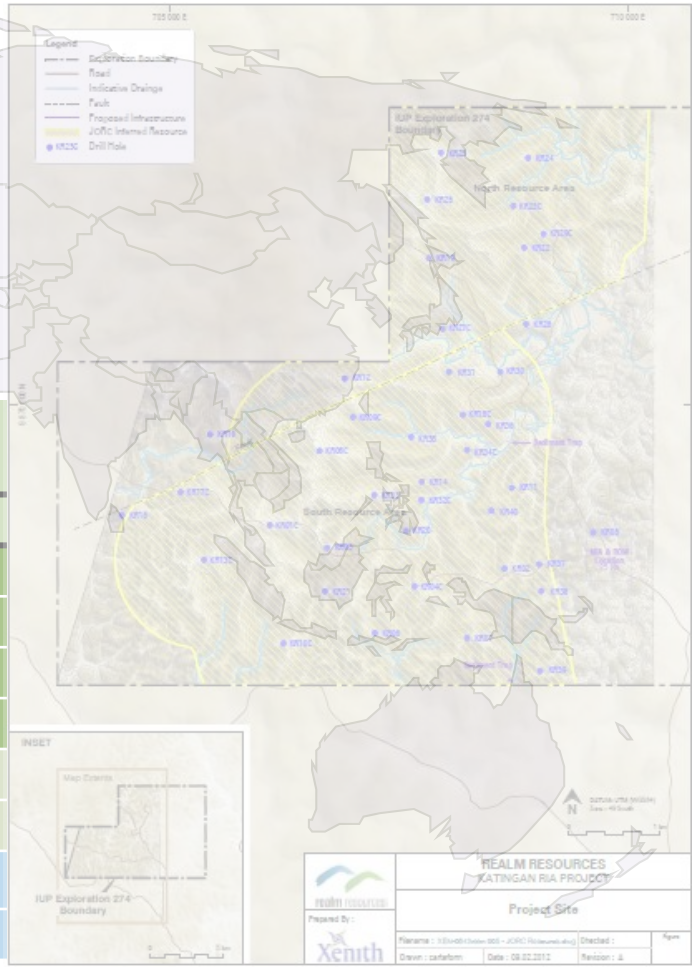
[a] 545/222/KPTS/VIII/2011 [b] 359 Tahun 2008 [c] 274 Tahun 2009 [d] SK.610/Menhut-II/2010 & SK.355/Menhut-II/2011

PATH TO PRODUCTION

Coal Resources

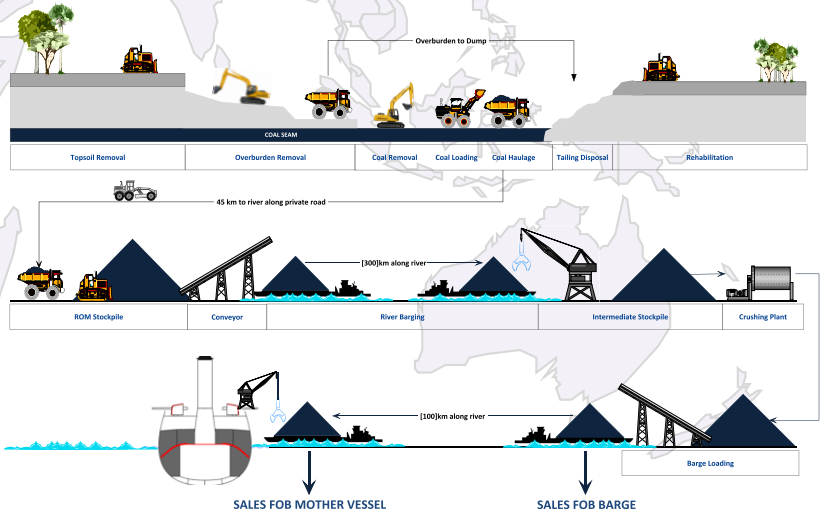
- 42 holes drilled (all with geophysics), in addition to 63 previously drilled by PT Katingan Ria
- Site divided by fault to north and south regions
- 79Mt inferred resource (JORC) announced to date
- Targeting upgrade to Indicated and Inferred in March 2012 following completion of laboratory test programme

Seam	Tonnes	Thickness	PRD	TM %	IM %	Ash %	Volatiles %	TS %	Specific Energy kcal/kg	HGI
	Mt	m	t/m^3	arb	adb	adb	adb	adb	adb	
NORTH										
B	8.0	1.13	1.33		10.8	16.5				
C	8.2	1.22	1.39		12.2	26.7				
Main	32.7	3.8	1.30	30.6	12.4	10.8	39.6	0.24	5,265	49
SOUTH										
Main	30.4	3.55	1.31	30.7	17.1	9.5	38.0	0.20	5,069	48
Total (Main)	63.1		1.30	30.7	14.6	10.2	38.8	0.22	5,171	49
Total (all)	79.3									



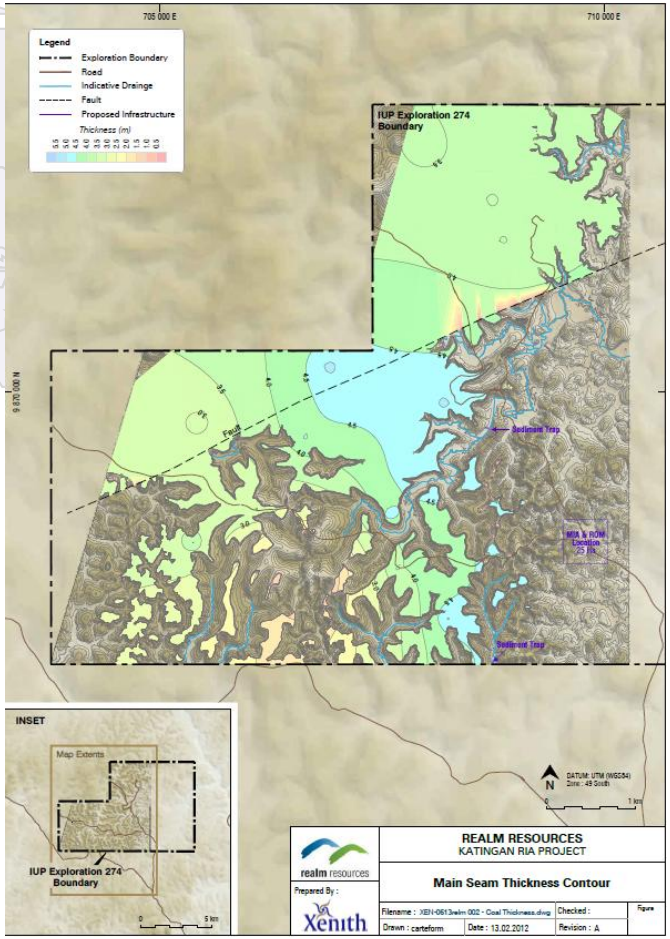
Concept Study

- Established the technical and commercial framework for the project
- Mine life based on initial view of main seam: 15+ years
- Moderate energy, low ash, low sulphur coal with high ash fusion temperatures
- Comparatively low strip ratio for main seam offsets length of logistics chain
- Direct shipping coal, no washing considered at concept
- Low CAPEX
- Further upside identified in other seams
- Potential to consolidate surrounding project areas and extend coal inventory, mine life and/or production profile



Mine Plan

- Proposed open cut mining, existing road to barge then trans-ship
- Use of contractors for overburden removal, hauling and barging
- Approach to mining tailored to readily available equipment and accepted practice, discrete mining areas
- Small owners team to oversee mining, processing, assaying and logistics chain audit
- Further work conducted on upper and lower seams with a view to reducing strip ratios, increasing reserves



POSITIVE MARGINS

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Concept Study Metrics*

Capital Costs

- **Acquisition (Katingan Ria - 51%) – Tranche 1 (complete)** **US$12.6m**
- **Acquisition (Katingan Ria - 24%) – Tranche 2 (2nd quarter 2012)** **US$17.0m**
- **Development capital (100%)** **~US$44.0m**
  - 3Mtpa case (subject to findings of feasibility study)
  - Partners fund their 25% share
  - Development capital requirement to be staged. Forecast US$20m (100%) for first two years of production

Cash costs (FOB)

- US$15/t mine and haul; US$16/t barge and trans-ship; US$9/t other ~US$40/t

Revenue assumption

- FOB Basis (at mother vessel): 4,200 GAR US$55/t

* Based on Concept Study, October 2011

FUNDING

Financing Strategies

Funding Type	Description	Status
Off take prepayment or monetisation	Prepayment for off-take at the Realm Singapore trading company and/or Indonesian project levels.	Coeclerici Asia appointed as marketing agent. Contract discussions underway with several potential customers within the region
Debt	Debt financing at the Singapore trading company level and/or the project level.	Verbal expressions of interest received from three banks. To be progressed once feasibility study completed.
Equity	Placement at the RRP (public company) level at a share price consistent with independent valuations or at the Singapore holding company level at a consistent valuation.	Square Resources appointed to introduced qualified potential strategic investors. Data room opened, site visits conducted.
Asset Divestment	Strategic review of South African platinum and aluminium dross processing assets.	Valuations obtained and expressions of interest invited.

SUMMARY

Investment Drivers

Macro/Indonesia

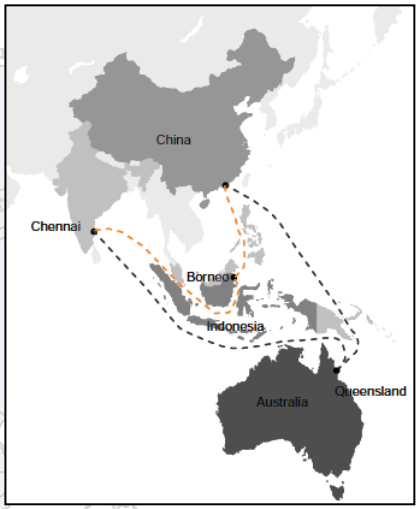
- Established markets, rapidly growing demand for low CV/low sulphur coal both domestically and regionally
- Well located relative to key markets in Korea, India and China
- Mature mining environment
- Indonesia now largest exporter of thermal coal and continues to grow

Project/Regional

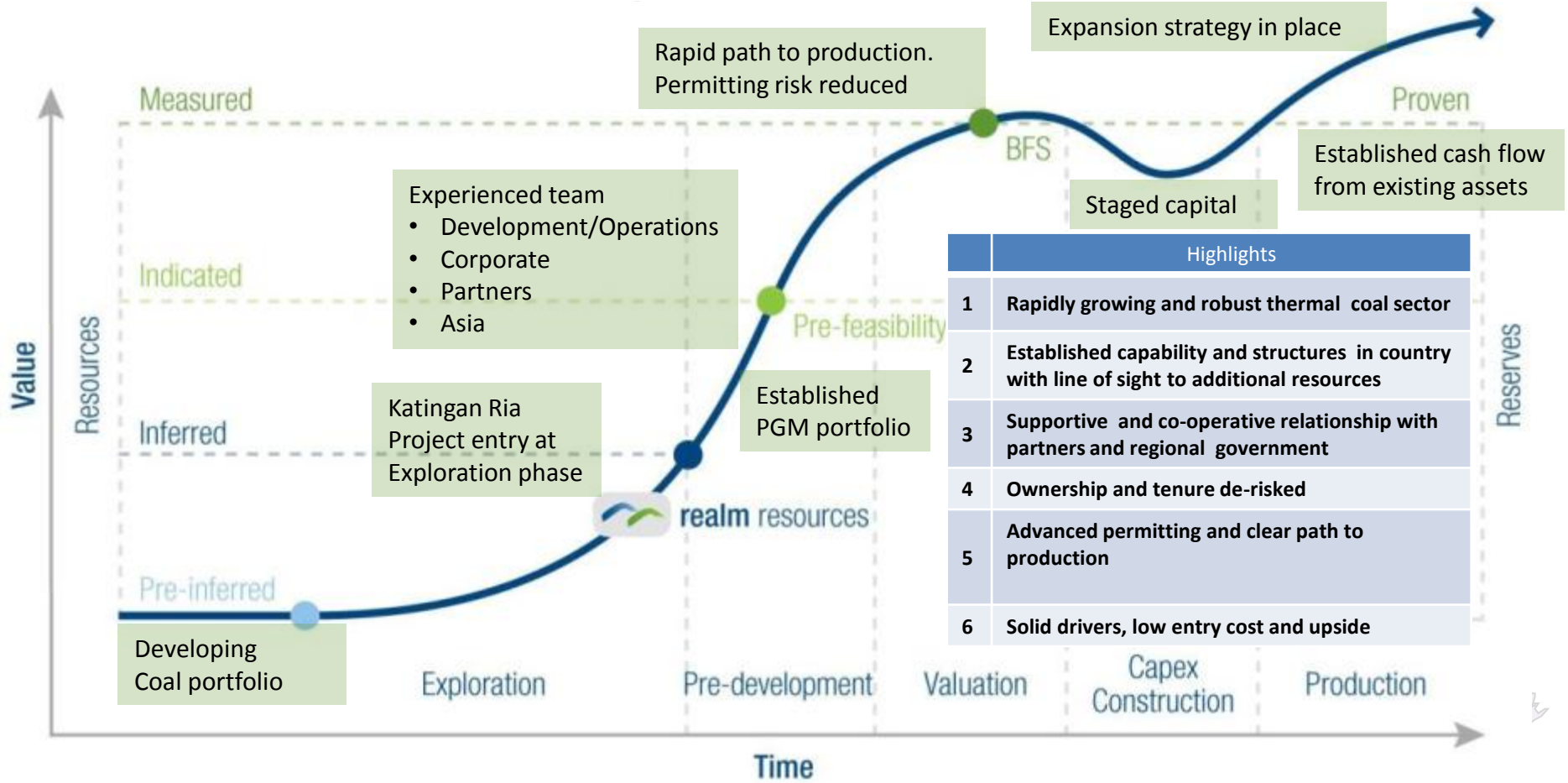
- Emerging potential for Central Kalimantan
- First mover opportunity, upside potential versus risk
- Supportive regional government
- Single Regency Pit to Port
- Advanced permitting
- Exclusive cooperation agreement with Indonesian partners in Katingan regency
- Staged development – low capital entry and approach to progressively de-risk project

Logistics

- Similar logistics to projects on the Barito and Mahakam Rivers
- Early stage-River underutilised
- Secured access to land



Investment Case



	Highlights
1	**Rapidly growing and robust thermal coal sector**
2	**Established capability and structures in country with line of sight to additional resources**
3	**Supportive and co-operative relationship with partners and regional government**
4	**Ownership and tenure de-risked**
5	**Advanced permitting and clear path to production**
6	**Solid drivers, low entry cost and upside**

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Katingan River at Tumbang Samba