Company Announcements
ASX Limited
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9 April 2013

Conference Presentation

In accordance with the requirements of Listing Rule 3.1 we submit the attached material being presented at today's 20:20 Resources Investor Series Conference in Sydney.

Mr Richard Rossiter, Executive Chairman of Realm Resources Limited, is making the presentation.

Yours sincerely

Theo Renard
Company Secretary
Realm Resources Limited

For further information please contact:

Richard Rossiter (Executive Chairman) or **Theo Renard** (Finance Director) on +61 2 8249 4542 or visit the company's website at **www.realmresources.com.au**

About Realm

Realm's strategy is to create shareholder value through exploration and development of quality metal and minerals sector projects. The Company's primary focus is on the acquisition and development of the Katingan Ria thermal coal project coal in Indonesia. On 6th October 2011, Realm announced the acquisition of Kalres Limited and through Kalres acquired 51% of PT Katingan Ria (PTKR), an advanced thermal coal exploration project located in Central Kalimantan, Indonesia, for a total transaction value of US$12.6 million and 15 million Performance Rights. The Katingan Ria Project has the potential to establish Realm as a thermal coal producer in a nation that has an established coal industry; and is ideally located to export to the high demand southeast Asian markets

In addition, Realm has platinum group metals (PGM) in South Africa an aluminium dross treatment plant in South Africa.

REALM RESOURCES

DEVELOPING THE KATINGAN RIA THERMAL COAL PROJECT



9 April 2013

Disclaimer & Competent Person Statement

Certain forward-looking statements may be contained in this presentation which include, without limitation, expectations regarding platinum and coal prices, estimates of resources, production, operating expenditure, capital expenditure and projections regarding the completion of capital projects as well as the financial position of the company. Although Realm Resources believes that the expectations reflected in such forward-looking statements are reasonable, no assurance can be given that such expectations will prove to be accurate. Accordingly, results could differ from those projected as a result of, among other factors, changes in economic and market conditions, changes in the regulatory environment and other business and operational risks.

Therefore, Realm Resources gives no warranty, express or implied that the projections and/or material contained in this presentation will be achieved or prove to be correct. Realm Resources, its officers, employees and advisors to the extent permitted by law expressly disclaim all responsibility relating to or resulting from the use of the material and information contained in this presentation and exclude all liability whatsoever (including negligence) for any loss or damage suffered by any person as a result of the use of any of the information in this presentation or any error or omission therefrom. It should not be expected from Realm Resources to update any person regarding any inaccuracy, omission or change of the information contained in this presentation.

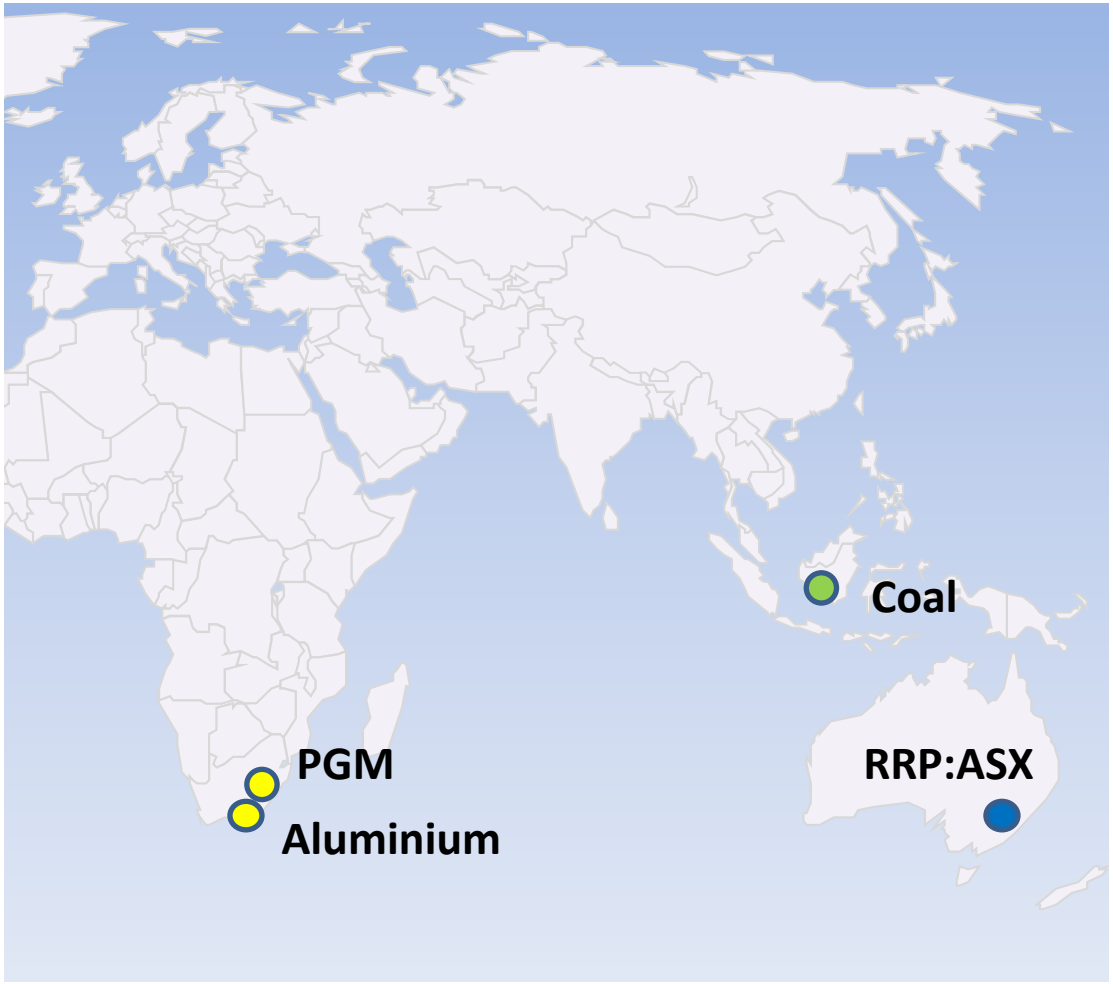
Competent Persons Statement – Katingan Ria Project The information in this announcement that relates to Exploration Results, Mineral Resources at the "Katingan Ria" Project is based on information compiled by Mr Troy Turner, who is a Member of the Australian Institute of Mining and Metallurgy. Mr Turner is a full-time employee of Xenith Consulting Pty Ltd. Mr Turner is a qualified geologist and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Turner consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears. Competent Persons Statement – Katingan Ria Project

The information in this announcement that relates to Ore Reserves at the "Katingan Ria" Project is based on information compiled by Mr Grant Walker, who is a Member of the Australian Institute of Mining and Metallurgy. Mr Walker is a full-time employee of Xenith Consulting Pty Ltd. Mr Walker has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Walker consents to the inclusion in the announcement of the matters based on his information in the form and context in which it appears.

Realm Snapshot

as at 19 October 2012

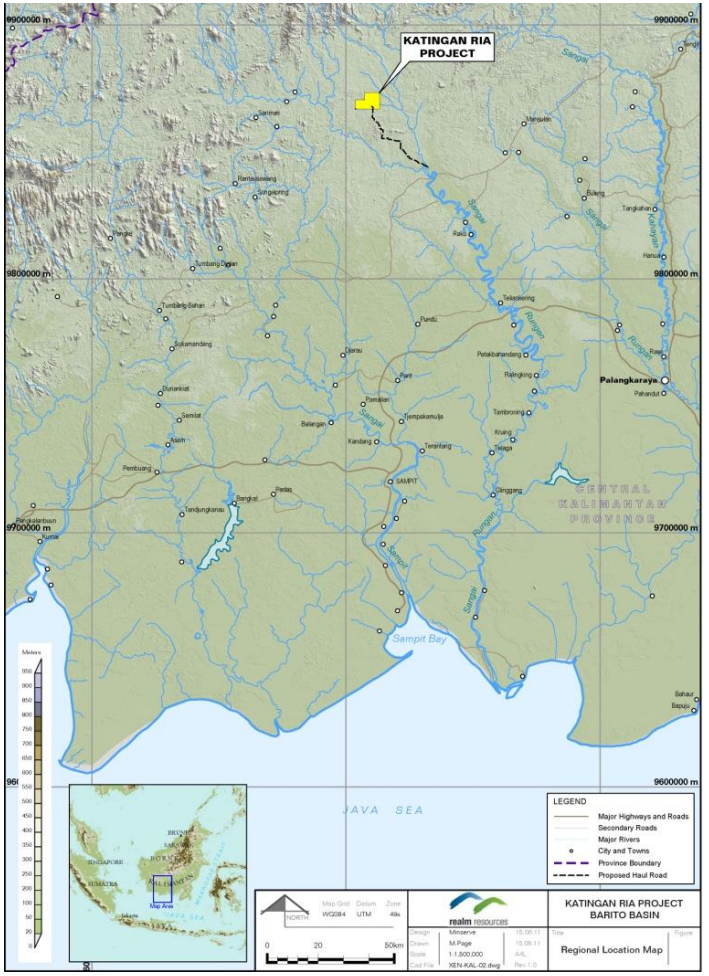
- **410 m shares**
  - **101m** options
- **Share price: A$0.006c**
- **Market cap. $2.5m**
- **Cash and investments $2.8m (Dec '12)**
- **Major shareholders**
  - Taurus Fund – 29.2% [1]
  - A Matheson – 3.0%
  - Berpaid – 2.2%
  - Mr Ahmad Faud Ali – 2.1%
- **Experienced board & management**



1. These shares are held by JP Morgan Nominees

Katingan Ria Project Overview

- Central Kalimantan, 100km NW of Kasongan and 40km from the Katingan River
- 89mt JORC resource*
- 29mt JORC reserve at US$52/t coal price**
- Sub-bituminous, mid-rank (4,200 GAR), low sulphur thermal coal
- Simple geology, low strip ratio
- Advanced permitting
- RRP 51%
- Supportive Indonesian partners (Goku)
- Growth via regional consolidation



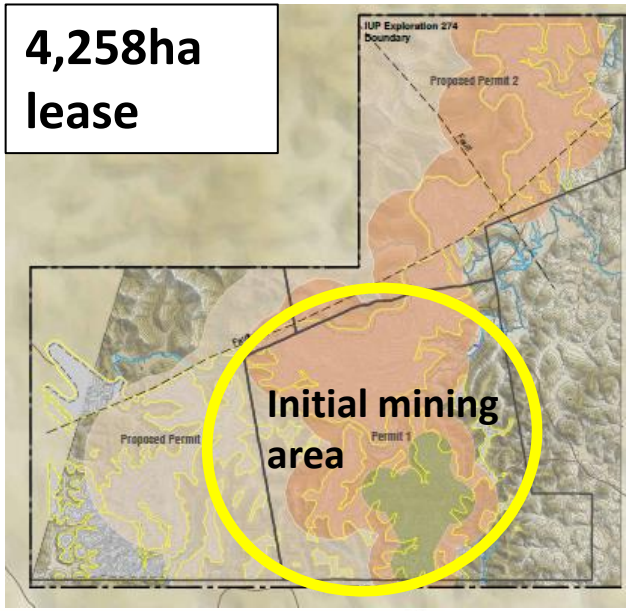
* 5.7mt measured 44.1mt indicated and 39mt inferred

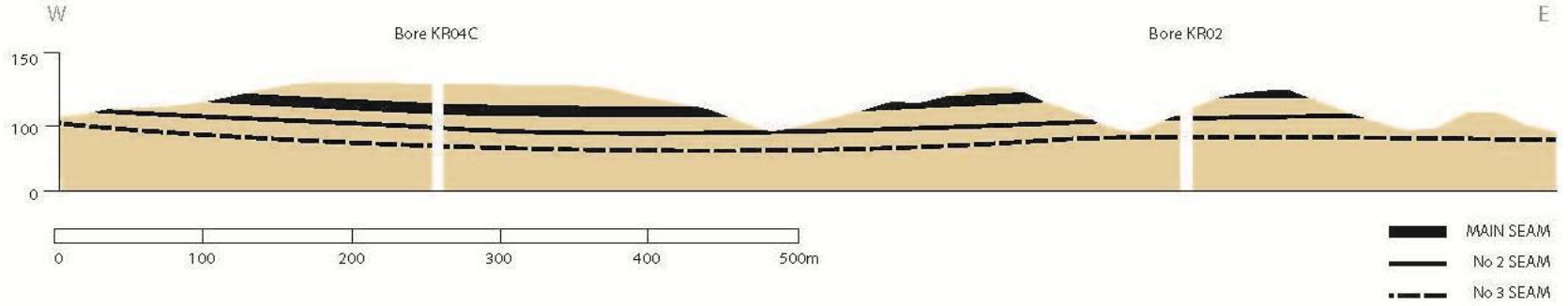
** Probable reserve based on coal price of $52/t

A simple open cut operation

Simple geology with low strip ratios

- Shallow dipping, multiple seam deposit
- Main Seam 3-5m thick
- 89mt JORC resource (63mt in Main seam)
- 6mt measured, 44mt indicated, 39 inferred
- Initial mining area 2-3:1 strip ratio

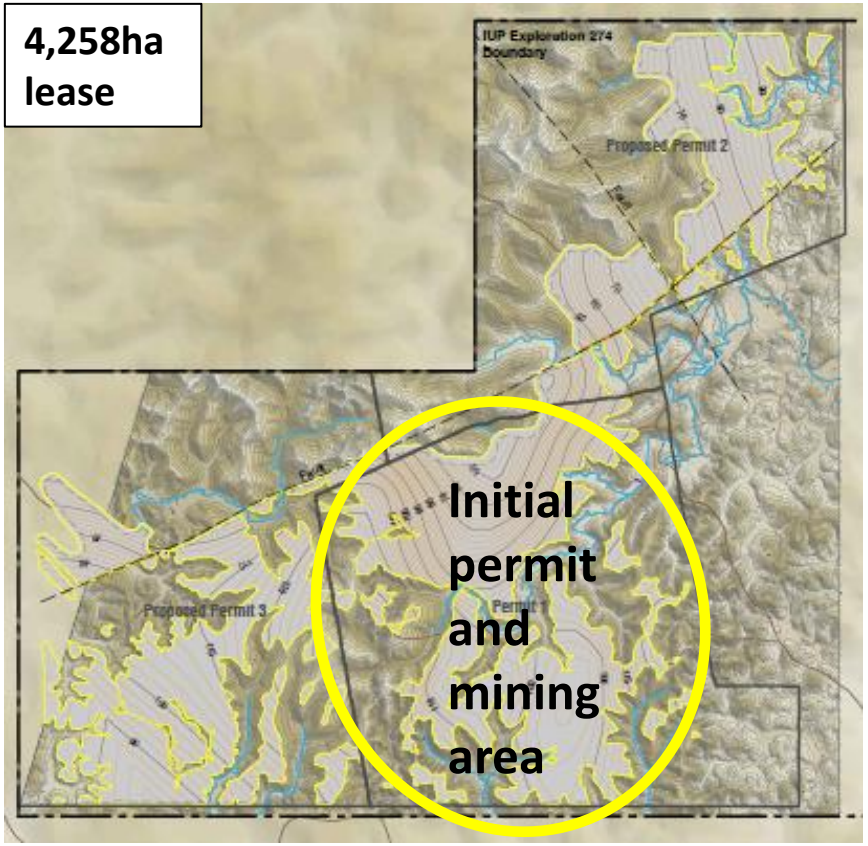




* 5.7mt measured 44.1mt indicated and 39mt inferred

Maiden Reserves Established

- 29mt probable JORC reserve*
- 19mt in initial permit area
- Based on US$52/t coal price expected for Katingan Ria coal quality
- Base case 2.5mt pa for +10 years
- FOB cash cost US$41/t average (~US$38/t average in first 5 years) excl. royalty
- Main seam average ~4200 kcal/kg GAR, 9% ash and 0.2% sulphur



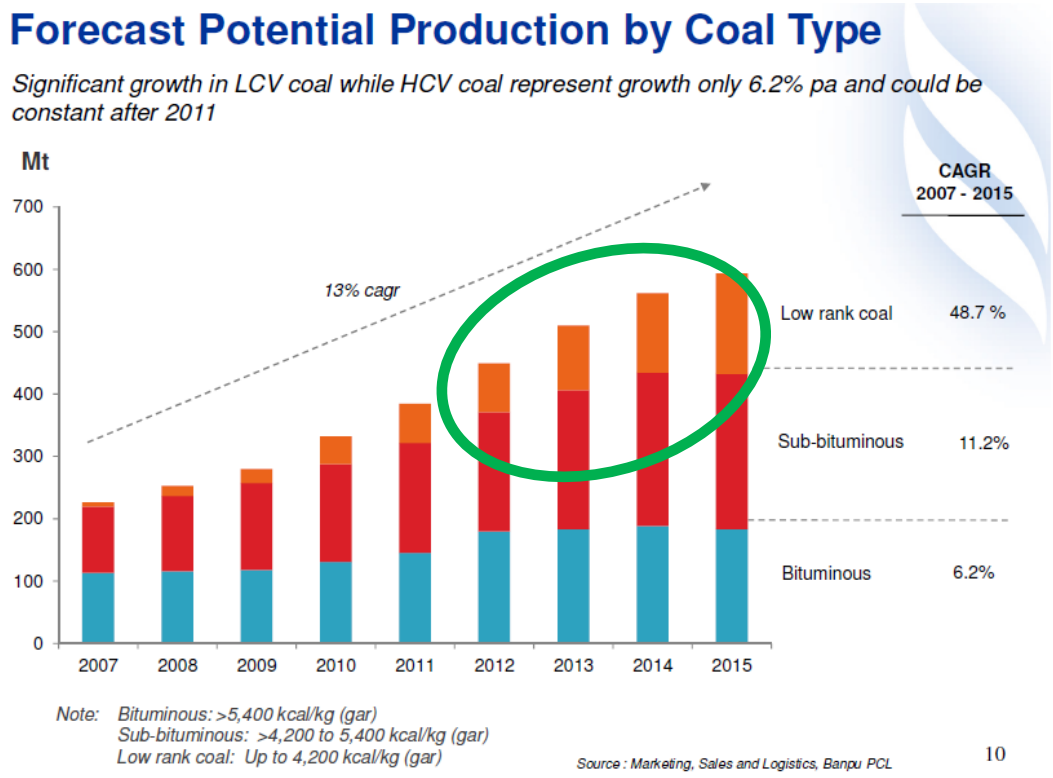
* Independent estimate by Xenith Consulting Pty Ltd

Coal Quality → Growing Power Demand

Sub-bituminous, low sulphur thermal coal

Indicative Specifications*

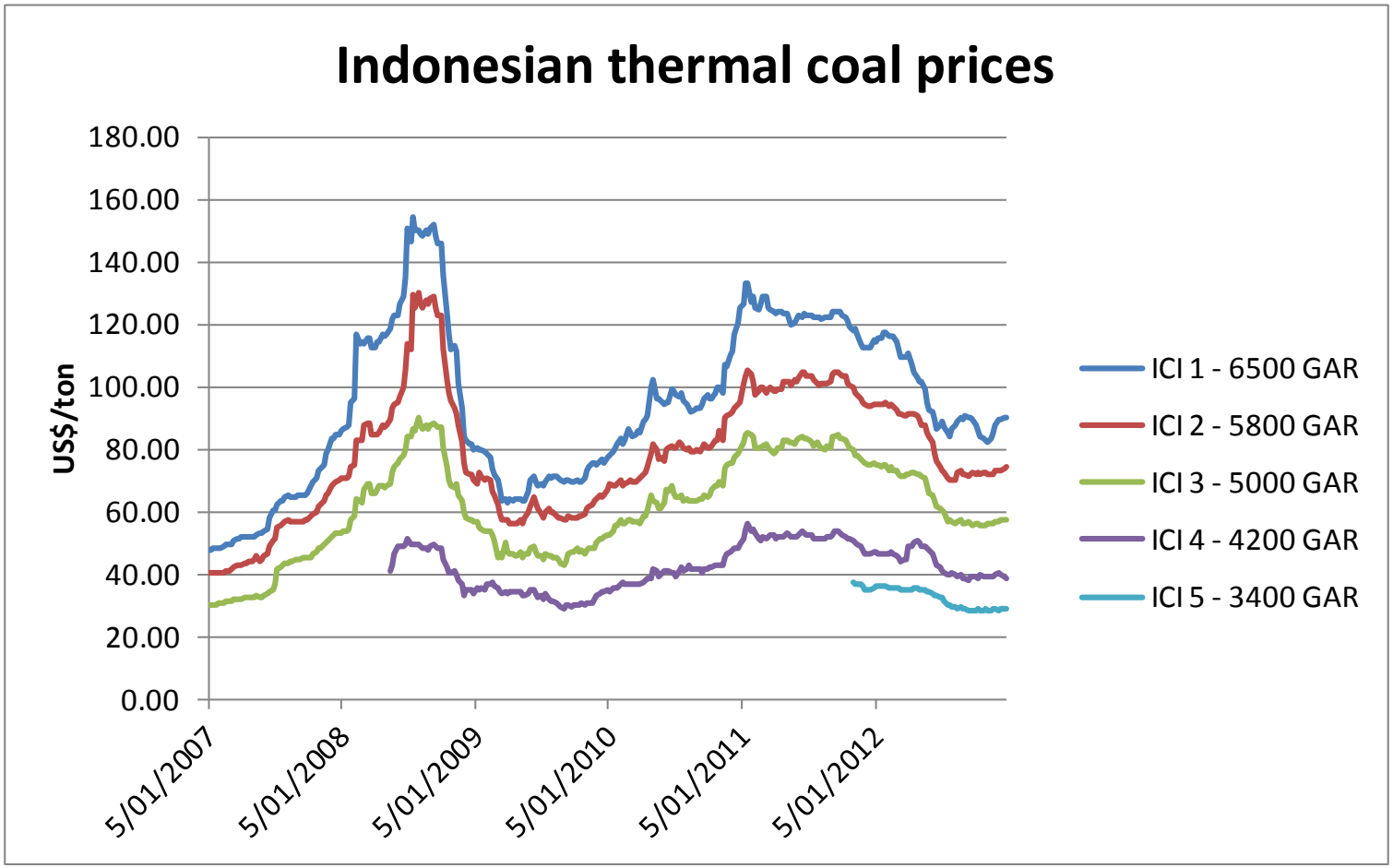
- GAR 4,234kcal/kg
- NAR 3,919kcal/kg
- ADB 5,020kca/kg
- TM 30%
- Ash 8.4%
- Sulphur 0.17%
- HGI 57



Supplying the fastest growing Indonesian export coal type to India and China

* Preliminary – Jan 2013 - Main Seam in situ analysis

Thermal Coal Prices

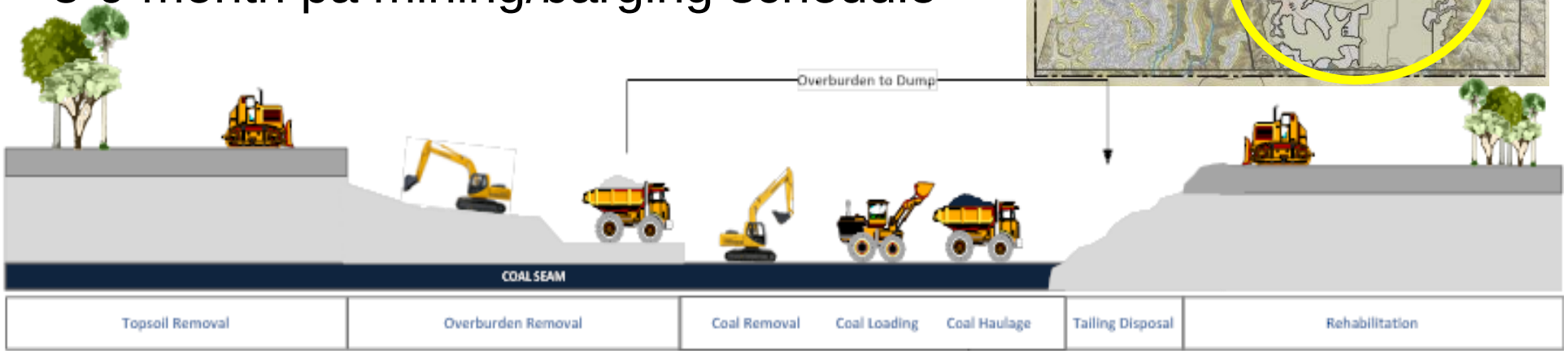


Low cost open cut mining

- Base case 2.5mtpa
- 3 year ramp-up from H1 2014
- Truck/shovel and dozer push
- Initial mining area minimises strip ratio and haulage distances
- 8-9 month pa mining/barging schedule

Initial mining area – year 5 pit plan

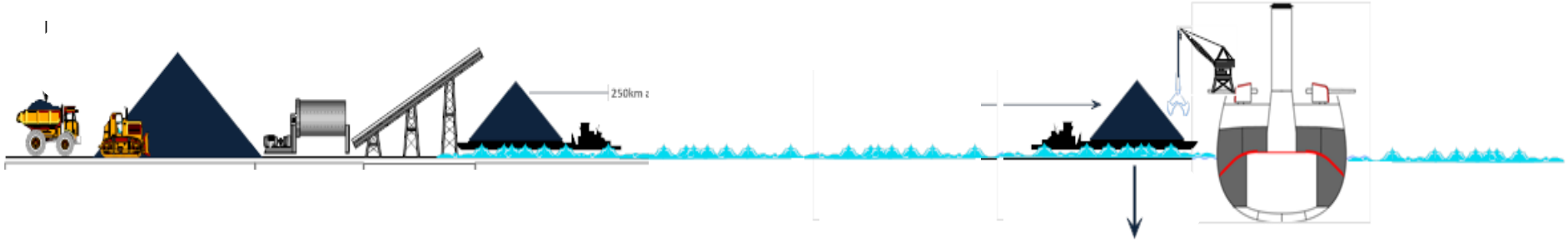




Logistics – Truck, Barge and Transhipment

- ~40km haulage – existing logging road
- Crush, stock pile and conveyor loading
- ~420km barge to mother vessel (8-9 month pa schedule for upper reaches with 250’ jumbo & tug combination)
- Transhipping to bulk carrier





Project Metrics - Pit Optimisation Study*

Capital (100%) – low capital intensity of <$10/annual t

- Development capital 2.5mtpa case **US$19m**
- Working capital **US$6m**
- Contract mining, hauling and barging
- Partners fund their share

Cash costs (FOB) over life of mine (excl. royalty) **US$41/t**

- US$23.5/t mine & haul; US$16/t barge & trans-ship
- **US$38/t in first 5 years**

Revenue assumption

- FOB Basis (at mother vessel): 4,200kcal/kg GAR **US$52/t**

* Subject to finalisation of Feasibility Study in March 2013, August 2012

Advanced Permitting

- Final Forestry operations permit in final statutory phase

PT Katingan Ria – Permitting Status	2011		2012		2013		2014	
Activity	*H1*	*H2*	*H1*	*H2*	*H1*	*H2*	*H1*	*H2*
IUP Exploration	✓							
Forestry (Pinjam Pakai) Exploration- south	✓							
Forestry (Pinjam Pakai) Exploration – north	✓							
IUP Operations and Production		✓						
Inprincip Forestry permit (Pinjam Pakai) Operations				✓				
Final Forestry permit (Pinjam Pakai) Operations - in progess								
Ancillary permits - eg Jetty, anchorage etc - in progress								

Progress and Path to Development

- Q1 ‘13 – Resource upgrade to reserves and Feasibility Study
- Q2/3 ’13 – Funding and Off take
- H1 ‘14 - Trial mining and ramp-up

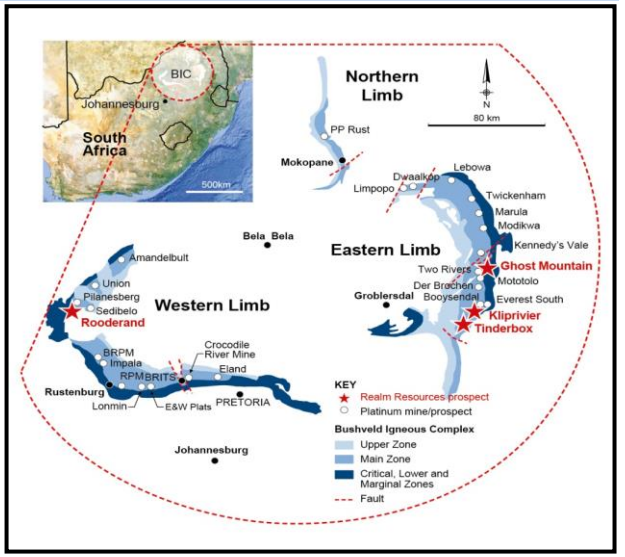
PT Katingan Ria - progressive derisking and targets	2011		2012		2013		2014	
Activity	*H1*	*H2*	*H1*	*H2*	*H1*	*H2*	*H1*	*H2*
Agreement to acquire PTKR (75% in 3 tranches) for $29.6m & 15m shares	✓							
Due Diligence drilling - 40mt JORC resource		✓						
Positive scoping study - 3mtpa at $40/t FOB		✓						
Mining permit (IUP Operations)		✓						
$15m funding package secured & Taurus conerstone investment		✓						
Acquire PT Katingan Ria (51%)		✓						
Resource upgrade to 102mt (92mt inferred, 10mt inicated)			✓					
Project study - confirms 3mtpa base case operation				✓				
Resource upgrade 89mt incl. 50mt Measured and indicated					✓			
Reserves 29mt at US$52/t coal price					✓			
FS report					■	■		
Final Forestry (Pinjam Paki) explotation permit & finacing						■		
Trial mining and ramp up							■	

Financing Strategies

Funding Type	Description	Status
Equity - strategic investor	Placement at the Singapore holding company level - key interest groups include end users, traders, or producers	Square Resources appointed to introduce qualified potential strategic investors. Data room opened, site visits continuing
Off take prepayment or monetisation	Prepayment for off-take at the Realm Singapore trading company and/or Indonesian project levels.	Contract discussions underway with several potential customers within the region
Debt	Debt financing at the Singapore trading company level and/or the project level.	Verbal expressions of interest received from several banks. To be progressed as feasibility study completed.
Equity - public markets	Placement at the RRP (public company) level	Veritas Securities and Investec Bank appointed to raise equity as required

Realm – PGM and Aluminium

- **PGM West ~ 4Moz advanced exploration**
  - Sold to Chrometco for equity and board seat
  - Resource upgrade and permitting for advanced mining underway
  - Outcropping resource
- **PGM East ~ 7Moz advanced exploration project**
  - Outcropping resource
  - Corporate alternatives under review
- **Alumicor: ~ AU$0.5m - AU$1.0m positive cash flow** *
  - Aluminium waste toll treating business
- Strategic initiatives under way to maximise cash flow and grow the business





* Source: - Director's estimate

Investment Case

- Expanding into high growth thermal coal market – price recovery forecast
- Indonesian thermal coal feasibility study well advanced (89Mt JORC resource and 29mt probable reserve at $52/t)
- Near term production forecast in H1 2014
- Experienced team with supportive funding and project partners
- Attractive valuation
- Underpinned by South African PGM and Aluminium assets

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Katingan River at Tumbang Samba

Appendix- Resource and Coal Quality

BLOCK NAME	SEAM	TOTAL VOLUME	PLAN AREA	MASS	TRUE VERT THK	RD (adb)	PRD	TM (%)	IM (%adb)	ASH (%adb)	VM (%adb)	FC (%adb)	TS (%adb)	CV (kcal/kg adb)
SOUTH														
Measured	MAIN	4,432,798	97	5,704,925	4.58	1.38	1.29	32	17	9.0	37.7	36.4	0.20	5105
Indicated	B	1,187,782	103	1,553,286	1.15	1.41	1.31	32	17	15.2	39.9	34.7	0.25	5144
Indicated	MAIN	14,582,725	339	18,632,573	4.30	1.37	1.28	32	17	9.7	40.6	33.0	0.21	5056
Inferred	C	1,304,474	72	1,739,533	1.82	1.45	1.33	32	17	24.6	33.1	30.3	0.21	4091
Inferred	B	112,619	17	147,492	0.67	1.41	1.31	32	17	16.2	39.4	33.6	0.24	5041
Inferred	MAIN	6,208,389	223	8,096,233	2.78	1.40	1.30	32	17	10.2	38.8	35.2	0.19	5038
Inferred	2	1,838,380	395	2,357,366	0.46	1.38	1.28	32	17	13.6	44.4	24.9	0.21	4993
Inferred	3	1,793,146	496	2,311,673	0.36	1.40	1.29	32	17	10.5	36.9	35.6	0.29	5054
NORTH														
Indicated	B	4,191,124	298	5,415,794	1.40	1.40	1.29	32	17	14.3	37.2	33.0	0.23	4837
Indicated	MAIN	14,446,981	379	18,443,029	3.82	1.37	1.28	32	17	11.9	40.2	33.6	0.21	5120
Inferred	C	5,093,573	305	6,870,969	1.67	1.48	1.35	32	17	22.6	33.1	30.3	0.21	4091
Inferred	B	2,730,083	218	3,534,324	1.25	1.40	1.29	32	17	14.5	37.7	33.1	0.24	4899
Inferred	A2	870,063	202	1,120,158	0.43	1.38	1.29	32	17	16.6	41.7	29.6	0.37	4985
Inferred	A1	347,258	144	433,338	0.24	1.32	1.25	32	17	9.3	39.9	37.0	0.28	5422
Inferred	MAIN	9,667,136	261	12,394,227	3.70	1.38	1.28	32	17	11.2	40.3	33.4	0.21	5084
Grand Total		**68,806,531**		**88,754,920**										

Appendix – Indicative Product Quality

- GAR 4,234kcal/kg
- NAR 3,919kcal/kg
- ADB 5,020kca/kg
- TM 30%
- Ash 8.4%
- Sulphur 0.17%
- HGI 57

Raw Coal Quality

Katingan Main Seam Data - Insitu

PRELIMINARY

In situ

Jan-13

			AS RECEIVED	AIR DRIED	DRY	DRY ASH FREE
Moisture (%):	Total		***30.0***			
Proximate Analysis (%) :	Inherent Moisture			***17.0***		
	Ash		8.4	10.0	12.0	
	Volatile Matter		33.3	39.5	47.5	54.0
	Fixed Carbon		28.3	33.6	40.4	
Fuel Ratio				0.9		
Total Sulphur (%):			0.17	0.20	0.24	0.27
Phosphorus (%):			0.005	***0.006***	0.007	0.01
Chlorine (%):			0.008	0.010	0.012	0.014
Calorific Value :	Gross	(kcal/kg)	4234	5020	6048	6870
	Net	(kcal/kg)	3919	4600	5600	6400
	Gross-Net	(kcal/kg)	315			

Ash Analysis (% in dry ash)				
	SiO_2	44.6	K_2O	0.2
	Al_2O_3	31.8	TiO_2	1.6
	Fe_2O_3	7.5	Mn_3O_4	0.09
	CaO	7.3	SO_3	3.3
	MgO	2.12	P_2O_5	0.13
	Na_2O	0.10	Total	99

HGI:	57

* Subject to finalisation of Feasibility Study in March 2013, August 2012

Appendix - Investment Drivers

Macro/Indonesia

- Established markets, rapidly growing demand for low CV/low sulphur coal both domestically and regionally
- Well located relative to key markets in Korea, India and China
- Mature mining environment
- Indonesia now largest exporter of thermal coal and continues to grow

Project/Regional

- Emerging potential for Central Kalimantan
- First mover opportunity, upside potential versus risk
- Supportive regional government
- Single Regency Pit to Port
- Advanced permitting
- Exclusive cooperation agreement with Indonesian partners in Katingan regency
- Staged development – low capital entry and approach to progressively de-risk project

Logistics

- Similar logistics to projects on the Barito and Mahakam Rivers
- Early stage- river underutilised
- Secured access to land

