



Company Announcements
ASX Limited
Exchange Plaza
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PERTH WA 6000

By Electronic Lodgement

25 September 2013

**\$5 MILLION CONVERTIBLE EQUITY LINKED CREDIT FACILITY MATURITY
DATE EXTENDED TO 31 OCTOBER 2013**

Realm Resources Limited (ASX: RRP) is pleased to announce that its major shareholder Taurus Funds Management (**Taurus**) has agreed to extend the Maturity Date of the \$5 million Convertible Equity Linked Credit Facility (the **Facility**) to 31 October 2013.

Realm has today announced a partially underwritten non-renounceable entitlement offer (**Entitlement Offer**) to raise sufficient funds to repay the Facility. As Taurus may obtain control of RRP through its sub-underwriting arrangements, the Entitlement Offer is subject to shareholder approval at a general meeting to be held on 24 October 2013. Please refer to the Notice of Meeting dated 25 September 2013 for further details.

The closing date for the Entitlement Offer is 30 October 2013. Accordingly, Taurus have agreed to extend the maturity date for the Facility to 10 November 2013 in order to ensure there is sufficient time to repay the Facility through the proceeds of the Entitlement Offer in the event that Realm receives a positive vote from its shareholders at the general meeting to be held on 24 October 2013.

Yours sincerely

Realm Resources Limited

For further information please contact:

Richard Rossiter (Executive Chairman) or **Theo Renard** (Finance Director) on +61 2 9252 2186 or visit the company's website at **www.realmresources.com.au**

About Realm

Realm's strategy is to create shareholder value through exploration and development of bulk commodity projects, primarily in coal. In addition, the Company's has platinum group metals (PGM), advanced exploration projects and an aluminium dross treatment plant in South Africa.