NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

REALM RESOURCES LIMITED

ASX/Media Release

25 September 2013

RRP ANNOUNCES $7 MILLION PARTIALLY UNDERWRITTEN PRO-RATA NON-RENOUNCEABLE ENTITLEMENT OFFER

Realm Resources Limited (RRP) today announced that it is undertaking a partially underwritten pro-rata non-renounceable entitlement offer of 39 new shares for every 7 existing ordinary shares in the issued capital of RRP (**Share**) held as at 7.00pm (AEST) on 3 October 2013 (**Record Date**) at an issue price of $0.004 per Share (**Entitlement Offer**). The Entitlement Offer will open at 10:00am (AEST) on 26 September 2013 and close at 5:00pm (AEST) on 30 October 2013.

Price

The Issue Price of $0.004 per Share represents a discount of:

- 20% to the closing price of Shares on 19 August 2013 (being the last day before the Company initially announced its intention to conduct an entitlement offer); or
- 4.7% to the theoretical ex-rights price (**TERP**),

and is equal to the closing price of Shares on the day before the Company entered a trading halt prior to its suspension.

Entitlement

Eligible shareholders will be entitled to subscribe for 39 new Shares for every 7 existing Share (**Entitlement**) held as at 7.00pm (AEST) on the Record Date. New Shares issued under the Entitlement Offer will be fully paid, will rank equally in all respects with existing Shares on issue.

Non-Renounceability

The Entitlement Offer is non-renounceable.

Additional Shares

Eligible shareholders may also apply for Shares in excess of their Entitlement which are not taken up under the Entitlement Offer (**Additional Shares**). RRP will issue Additional Shares to those eligible shareholders who apply for Additional Shares on a pro-rata basis. The directors reserve the right to place any Additional Shares which are not subscribed for by eligible shareholders at their discretion within three months of the closing date of the Entitlement Offer.

Underwriting

Any residual Shares will be issued to Veritas Securities Limited (the **Underwriter**) to the extent of 1,500,000,000 Shares or A$6 million under the terms of an underwriting

agreement entered into between RRP and the Underwriter. Taurus Funds Management Pty Limited (**TFM**) will sub-underwrite the Entitlement Offer to the same extent pursuant to a sub-underwriting agreement with the Underwriter. TFM currently holds 31.86% of Shares in RRP, and may hold as many as 84.9% of Shares at the completion of the Entitlement Offer if it is not fully subscribed.

The TFM sub-underwrite will be put to shareholders for approval at a meeting to be held on 24 October 2013.

Eligibility

Entitlements can be exercised by shareholders with a registered address in Australia or and certain persons in New Zealand, Hong Kong, Indonesia, Ireland, Malaysia, Mauritius, Monaco, Singapore, Taiwan, The Philippines or the United Kingdom provided that, in each case, such person is not in the United States and is not acting for the account or benefit of a person in the United States.

For further details, please refer to section 1 of the Offer Booklet, scheduled to be despatched on 8 October 2013.

Timetable

Entitlement Offer	Date
Shares are quoted on an ex basis	27 September 2013
Record Date for eligibility to participate in the Entitlement Offer	3 October 2013
Offer Booklet despatched	8 October 2013
Company holds general meeting seeking shareholder approval for the sub-underwriting and ratio of the rights issue	24 October 2013
Acceptances close	30 October 2013
ASX notified of under subscriptions and eligible shareholders may apply for any Additional Shares	1 November 2013
Issue date	6 November 2013

All dates are in 2013 and times refer to Australian Eastern Standard Time. The timetable is indicative only. RRP, in conjunction with the Underwriter, reserves the right to amend any or all of these dates and times, to accept late applications either generally or, in particular cases, to withdraw the Entitlement Offer without prior notice subject to the Corporations Act, the ASX Listing Rules and other applicable laws. The commencement of quotation and trading of the New Shares is subject to ASX confirmation.

Further information

Further details on the Entitlement Offer (including eligibility and underwriting) will be included in the Investor Presentation which has been lodged with ASX today and in the Offer Booklet.

Shareholder enquiries

If you have any enquiries, please contact:

Richard Rossiter, Executive Chairman or Theo Renard Finance Director, +61 2 9252 2186

REALM RESOURCES LTD

Entitlement Offer

INVESTOR PRESENTATION

25 September 2013

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES


Main Seam – PT Katingan Ria

Important notice and disclaimer

This presentation has been prepared by Realm Resources Limited ABN 98 008 124 025 (RRP) in relation to a conditional pro-rata non-renounceable entitlement offer of new ordinary shares in RRP (New Shares), to be made to eligible shareholders of RRP, under section 708AA of the Corporations Act 2001 (Cth) (Corporations Act) as notionally modified by Australian Securities and Investments Commission (ASIC) Class Order 06/35 and other relief (together, the Entitlement Offer). RRP reserves the right to withdraw or vary the dates of the Entitlement Offer without prior notice.

Summary information

This presentation contains summary information about RRP, its subsidiaries and their activities which is current as at 25 September 2013. The information in this presentation is of a general nature and does not purport to be complete nor does it contain all the information which a prospective investor may require in evaluating a possible investment in RRP or that would be required in a prospectus or product disclosure statement prepared in accordance with the requirements of the Corporations Act. It has been prepared by RRP with due care but no representation or warranty, express or implied, is provided in relation to the accuracy or completeness of the information. The information in this presentation should be read in conjunction with RRP's other periodic and continuous disclosure announcements lodged with the Australian Securities Exchange (ASX), which are available at www.asx.com.au. The information in this presentation is subject to change without notice. RRP is not responsible for updating, nor undertakes to update, this presentation. Items depicted in photographs and diagrams are not assets of RRP, unless stated.

Not an offer

This presentation is not a prospectus, product disclosure statement or other offering document under Australian law or any other law. This presentation is for information purposes only and is not an invitation or offer of securities for subscription, purchase or sale in any jurisdiction. Any eligible shareholder who wishes to participate in the Entitlement Offer should consider the offer booklet that will be available via ASX on or about 8 October 2013 (Offer Booklet) and will need to apply in accordance with the instructions contained in the Offer Booklet and the entitlement and application form.

Foreign jurisdictions

This presentation does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States. The New Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the **Securities Act**) or the securities laws of any state or other jurisdiction of the United States. Accordingly, the New Shares may not be offered or sold, directly or indirectly, to persons in the United States or persons who are acting for the account or benefit of a person in the United States, unless they are offered and sold in a transaction exempt from, or not subject to, the registration requirements of the Securities Act and any other applicable state securities laws. The distribution of this presentation (including an electronic copy) outside Australia and New Zealand may be restricted by law and should be observed. If you come into possession of this presentation, you should observe such restrictions and should seek your own advice on such restrictions. Any non-compliance with these restrictions may contravene applicable securities laws. Refer to the 'International offer restrictions' section of this presentation for more information.

Not financial product advice

Each recipient of this presentation should make its own enquiries and investigations regarding all information in this presentation including but not limited to the assumptions, uncertainties and contingencies which may affect future operations of RRP and the impact that different future outcomes may have on RRP. It has been prepared without taking into account the objectives, financial or tax situation or needs of individuals. Before making an investment decision, prospective investors should consider the appropriateness of the information having regard to their own objectives, financial and tax situation and needs and seek legal and taxation advice appropriate for their jurisdiction. RRP is not licensed to provide financial product advice in respect of an investment in New Shares. Cooling off rights do not apply to the acquisition of New Shares.

Investment risk

An investment In RRP shares is subject to known and unknown risks, some of which are beyond the control of RRP. RRP does not guarantee any particular rate of return or the performance of RRP nor does it guarantee any particular tax treatment. Investors should have regard to the risk factors outlined in this presentation when making their investment decision.

Important notice and disclaimer

Financial data

All dollar values are in Australian dollars (AU$ or AUD) unless otherwise stated. Investors should note that this presentation contains pro forma financial information which has not been subject to audit or review. The pro forma financial information and past information provided in this presentation is for illustrative purposes only and is not represented as being indicative of RRP's views on its future financial condition and/or performance. The pro forma financial information has been derived by RRP from financial information prepared in accordance with the measurement and recognition requirements, but not the disclosure requirements, of applicable accounting standards and other mandatory reporting requirements in Australia.

Future performance

This presentation contains certain 'forward-looking statements'. Forward-looking statements include those containing words such as: 'anticipate', 'believe', 'expect', 'project', 'forecast', 'estimate', 'likely', 'intend', 'should', 'could', 'may', 'target', 'plan', 'consider', 'foresee', 'aim', 'will' and other similar expressions. Any forward-looking statements, opinions and estimates provided in this presentation are based on assumptions and contingencies which are subject to change without notice and involve known and unknown risks and uncertainties and other factors which are beyond the control of RRP, including the risks and uncertainties described in the 'Key risks' section of this presentation. This includes any statements about market and industry trends, which are based on interpretations of current market conditions. Forward-looking statements may include indications, projections, forecasts and guidance on sales, earnings, dividends and other estimates. Forward-looking statements are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. Actual results, performance or achievements may differ materially from those expressed or implied in such statements any projections and assumptions on which those statements are based. These statements may assume the success of RRP's business strategies. The success of any of these strategies is subject to uncertainties and contingencies beyond RRP's control, and no assurance can be given that any of the strategies will be effective or that the anticipated benefits from the strategies will be realised in the period for which the forward-looking statement may have been prepared or otherwise. Readers are cautioned not to place undue reliance on forward-looking statements and except as required by law or regulation, RRP assumes no obligation to update these forward-looking statements.

Past performance

Investors should note that past performance, including past share price performance and pro forma historical information are included for illustrative purposes only, and cannot be relied upon as an indicator of (and provides no guidance as to) future RRP performance, including future financial position or share price performance.

No warranty or liability

The directors of RRP, RRP, the underwriter and their respective advisers, affiliates, related bodies corporate, directors, officers, partners, employees and agents (collectively known as the **Representatives** of RRP or the underwriter, as applicable) make no representation or warranty, express or implied, as to the currency, accuracy, reliability or completeness of information in this presentation. To the maximum extent permitted by law, the directors of RRP, RRP, the underwriter and their respective Representatives exclude and disclaim all liability, including without limitation for negligence or for any expenses, losses, damages or costs incurred by you as a result of your participation in the Entitlement Offer and the information in this presentation being inaccurate or incomplete in any way for any reason, whether by negligence or otherwise.

Advisers

Neither the underwriter nor its Representatives have authorised, permitted or caused the issue, submission, dispatch or provision of this presentation and, except to the extent referred to in this presentation, none of them makes or purports to make any statement in this presentation and there is no statement in this presentation which is based on any statement by any of them. The Underwriter Representatives make no recommendations as to whether you or your related parties should participate in the Entitlement Offer nor do they make any representations or warranties to you concerning the Entitlement Offer or take any responsibility for any part of this presentation or the Entitlement Offer. You represent, warrant and agree that you have not relied on any statements made by the Underwriter Representatives in relation to the Entitlement Offer and you further expressly disclaim that you are in a fiduciary relationship with any of them.

Agenda

- Executive summary
- Entitlement offer
- Key dates
- Underwriting
- Use of proceeds and rationale
- Financial update
- Summary of key risks
- Outlook
- Q&A
- Appendices
  - i. Key risks
  - ii. International selling restrictions
  - iii. Competent Persons Statements
- Contacts



Executive summary

Equity raising	• Partially underwritten pro rata non-renounceable entitlement offer to raise gross proceeds of approximately up to $7 million. • Entitlements offered on a 37 for 9 basis at $0.004 per share (approximately 1,750,000,000 New Shares) to eligible shareholders. • 20.0% discount to the closing price of the Shares on 19 August 2013, being the last trading day before Realm announced its intention to conduct a rights issue. The closing price of the Company's shares on the day prior to the Company entering a trading halt was $0.004 per share.
Shareholder Approvals	• The Entitlement Offer is conditional upon shareholder approvals in respect of ASX Listing Rule 7.11.13 and Corporations Act Chapter 2E and item 7 of section 611 (**Shareholder Approvals**). • The approvals will be put to shareholders at a general meeting of the RRP to be held on **24 October 2013** (**Meeting**). • Further details of the Shareholder Approvals are set out in the notice of meeting and explanatory memorandum for the Meeting**.**
Use of proceeds	• Proceeds will be used to: – Repay the $5 million Taurus Funds Management (**TFM**) Convertible Note. – Progress the selection of strategic investors and off-takers for RRP's Indonesian coal project as well as investigate a potential SGX listing. – Fund current and future growth and business development initiatives.
Rationale for the Entitlement Offer	• To repay debts and raise sufficient working capital to ensure that the Company can continue with its efforts to realise value for shareholders. • To give all shareholders an equal opportunity to participate. • To simplify RRP's capital structure – which helps discussions with potential investors and funders, and removes refinancing risk.

Executive summary

Financial update	• Audited results for the 6 months to 30 June 2013 – Revenue: $1.8 million – EBITDA: ($1.5 million) – Loss for the year: ($1.9 miilion) • RRP has reported a reduction in losses for the six months ending 30 June 2013 • Alumicor – discussions are currently underway with Hulamin to improve current tolling arrangement as well as increase volume throughput at Alumicor. Alumicor is a volume dependent business, increased volumes improve profitability and cash flow • Since the 1st quarter of 2013 expenditure on the Katingan Ria project has been significantly reduced as geological and feasibility study work has been competed. Overall corporate costs have also been reduced.

Overview of the Entitlement Offer

Offer size	• Partially underwritten pro rata non-renounceable entitlement offer to raise up to approximately $7 million • Up to approximately 1,750,000,000 New Shares to be issued.
Offer Price	• $0.004 per New Share, representing a: – 20.0% discount to closing price of $0.005 per share on 19 August 2013, being the last trading day before the Company initially announced its intention to conduct a rights issue – 4.7% discount to TERP[1] • The closing price of the Company's shares on the day prior to it entering a trading halt was $0.004 per share.
Offer	• Conditional upon the Shareholder Approvals. • Entitlement Offer open to eligible shareholders in Australia, New Zealand, Hong Kong, Indonesia, Ireland, Malaysia, Mauritius, Monaco, Singapore, Taiwan, The Philippines and the United Kingdom (being all holders of ordinary existing shares in RRP). • Offer open from 8 October 2013 to 30 October 2013. • Eligible shareholders may apply for additional Entitlements not taken up.
Ranking	• New Shares will rank equally with existing shares from the date of allotment.
Record Date	• 3 October 2013
Underwriting	• Partially underwritten by Veritas Securities Limited and sub-underwritten by TFM.

Notes:

1. Theoretical Ex-Rights Price (TERP) is the theoretical price at which RRP shares would trade immediately after the ex-date for the Entitlement Offer. TERP is a theoretical calculation only. TERP is calculated with reference to RRP's closing share price on 19 August] 2013, being the last trading day before the Company initially announced its intention to conduct a rights issue.

Key dates[1]

Event	Date
Announcement Date	25/09/13
Company sends letter to Shareholders	26/09/13
'Ex' date	27/09/13
Record date	3/10/13
Company despatches Offer Documentation	8/10/13
Company holds general meeting seeking shareholder approval for the sub-underwriting and ratio of the rights issue	24/10/13
Right issue closes at 5pm	30/10/13
Securities quoted on a deferred settlement basis	31/10/13
Company notifies ASX of under-subscriptions	1/11/13
Despatch date	6/11/13

Notes: All times refer to Australian Eastern Standard Time. Dates and Times are indicative only and are subject to change.

Underwriting

Underwriting

The Entitlement Offer will be underwritten by Veritas Securities Limited (the **Underwriter**) to the extent of 1,500,000,000 New Shares or A$6 million under the terms of an underwriting agreement entered into between RRP and the Underwriter. Taurus Funds Management (**TFM**) will sub-underwrite the Entitlement Offer to the same extent pursuant to a sub-underwriting agreement with the Underwriter. TFM currently holds 31.86% of the issued capital in RRP, and may significantly increase its holding if the Entitlement Offer is not fully subscribed (see the table below).

In determining to proceed with the Entitlement Offer (including the terms of the underwriting and sub-underwriting arrangements), the Directors of RRP gave consideration to the fact that TFM has stated that it would not propose or support a delisting or capital consolidation of RRP within fourteen months of the completion of the Offer.

TFM owns 31.86% of the issued capital of the Company. TFM has entered into an agreement to sub-underwrite the Entitlement Offer. The following table sets out the ownership TFM may have after completion of the Entitlement Offer based on the assumptions that TFM take up their full entitlements and with differing levels of acceptances by the remaining shareholders:

Current Issued Capital: 425,808,576			
Acceptance by shareholders other than TFM	**Funds raised**	**TFM Shareholding and percentage of voting power**	**Dilution of existing shareholdings**
100%	**$7m**	**692,805,053 31.9%**	**0%**
75%	**$6m**	**741,017,718 38.5%**	**-32.4%**
50%	**$6m**	**1,039,230,383 53.9%**	**-55.2%**
0% (i.e. only TFM takes up its Entitlements)	**$6m**	**1,635,655,713 84.9%**	**-77.9%**

Underwriting

RRP has entered into an underwriting agreement with the Underwriter pursuant to which the Underwriter will underwrite the Entitlement Offer in an amount of $6,000,000 (**Underwriting Agreement**).

(a) Fees

Underwriting and management fees of 4.33% of the underwritten amount ($259,800) are payable to the Underwriter under the terms of the Underwriting Agreement. In addition, RRP must pay, or reimburse the Underwriter for reasonable costs and expenses incurred by it of and incidental to the Entitlement Offer, including but not limited to:

- costs and expenses in respect of the Underwriting Agreement; and
- any stamp duty payable in respect of the Underwriting Agreement.

(b) The Underwriter's obligation

If valid applications are not received for 1,500,000,000 New Shares by the close of business on the closing date of the Entitlement Offer and the Underwriting Agreement has not been terminated following a termination event, the Underwriter must lodge or cause to be lodged valid applications for the shortfall shares, being the number of shares that, together with valid applications, will result in the issue of 1,500,000,000 new shares to raise $6 million.

(c) Termination Events

The Underwriter may, after consultation with the Company, terminate the Underwriting Agreement (and be discharged from the underwriting obligation) if a termination event occurs. If the Underwriter exercises its right to terminate the Underwriting Agreement, the Company is obliged to pay TFM $50,000 plus GST and all expenses incurred by the Underwriter in connection with the underwriting up to the time of termination. The termination events are prescribed in the Underwriting Agreement and include the following events:

- non-compliance by the Company with ASIC or ASX requirements in relation to the Entitlement Offer or generally;
- misleading statements or misrepresentations made by the Company in the cleansing notice and offer documents in relation to the Entitlement Offer or otherwise made to the Underwriter in relation to the Entitlement Offer;

Underwriting

(c) Termination Events (continued)

- the Company issues an unauthorised public statement or makes unauthorised alterations to capital;
- a new circumstance occurs which is likely to have a material adverse effect on the Company that would have been required disclosure under the terms of the Entitlement Offer had it occurred earlier;
- the occurrence of any adverse or negative publicity or findings against either the Company or its directors that is likely to have an adverse effect on the Company;
- material breach by the Company of the Underwriting Agreement or termination or breach by the Company of any of its material contracts;
- insolvency or material adverse change in the financial position of the Company;
- the occurrence of a change of control in respect of the Company;
- the commencement of material legal proceedings or regulatory action against the Company by a person other than the Underwriter or the handing down of a judgment or equivalent for more than $100,000 against the Company;
- disqualification of a Director (other than due to death or disablement);
- default by the Company under any finance facility of the Company;
- the introduction of regulatory changes (including in relation to taxation) that prohibit, are likely to reduce the level of application under or are materially adverse to the Underwriter's underwriting of the Entitlement Offer; and
- the occurrence of changes in economic, political and market conditions that are likely to have a material adverse effect on the success of the Entitlement Offer.

(d) Indemnity

RRP has also agreed to indemnify the Underwriter and its officers, against any claim, proceedings, damage, costs or expenses arising from any false or misleading statement in, or any material omission from, the Offer Documents, and certain other wrongful conduct by RRP.

Use of Proceeds

	$6M raised	$6.5M raised	$7M raised
Repay Taurus Funds Management Equity Linked Convertible Note	**5M**	**5M**	**5M**
Finalise selection strategic investor/take-off partner	**0.1M**	**0.1M**	**0.1M**
Finalise project licensing	**0.1M**	**0.1M**	**0.1M**
General Corporate	**0.8M**	**1.3M**	**1.8M**
	$6M	**$6.5M**	**$7M**

The net proceeds of the Entitlement Offer will be used to:

- repay the $5m Taurus Funds Management equity linked convertible note;
- progress efforts to maximise the value of RRP's development ready Indonesian thermal coal project via the selection of a strategic investor / off-take partner, progression of final permitting and development activities, and possible Singapore listing;
- accelerate business development activities aimed at enhancing and/or realising the value of RRP's coal, and South African aluminium and platinum assets as well as seeking new resource sector investment opportunities; and
- cover general corporate costs.

Rationale

- To repay debts and raise sufficient working capital to ensure that the Company can continue with its efforts to realise value for shareholders.
- To give all shareholders an equal opportunity to participate.
- To simplify RRP's capital structure.
  - Simplifies discussions with potential investors and funders.
  - Removes refinancing risk.

realm resources

Pro forma impact on income statement

(A$ million)	6 Months to 30 June 2013 (audited)	Pro forma 30 June 2013
Revenue from continuing operations	1.8	1.8
Cash Operating Expenses	(3.4)	(3.4)
EBITDA	(1.6)	(1.6)
Depreciation and Amortisation	(0.1)	(0.1)
EBIT	(1.7)	(1.7)
Profit Before Tax	(1.9)	(1.7)
Income Tax Expense	(0.0)	(0.0)
Underlying Net Profit	(1.9)	(1.7)

Pro forma impact on balance sheet

(A$ million)	30 June 2013 (audited)	Impact of the Entitlement Offer	Pro forma 30 June 2013
Assets			
Cash and funds on deposit	1.0	**1.7**	**2.7**
Other current assets	0.7		0.7
Total current assets	**1.7**	**1.7**	**3.4**
Non-current assets			
Exploration and evaluation assets	16.4		16.4
Other non-current assets	2.0		2.0
Total non-current assets	**18.4**		**18.4**
Total Assets	**20.1**		**21.8**
Liabilities and equity			
Current liabilities			
Borrowings	6.4	(5.1)	1.3
Other current liabilities	0.6		0.6
Total current liabilities	**7.0**	**(5.1)**	**1.9**
Total non-current liabilities	**0.3**		**0.3**
Total Liabilities	**7.3**	**(5.1)**	**2.2**
Net Assets	**12.8**	**6.8**	**19.7**
Equity			
Issued capital	40.6	**6**	**47.4**
Retained earnings and reserves	(-27.9)		(-27.9)
Non-controlling interest	0.1		0.1
Total equity	**12.8**	**6.8**	**19.7**

Summary of key risks

The Entitlement Offer and the New Shares will be subject to a number of risks including:

- **Entitlement Issue Risk**
  - Underwriting/Control (Note: Important - the underwriting is subject to a shareholder vote - see Notice of Meeting 25 Sept 2013 for associated risks)
  - Reduced Liquidity
  - Implications of Shareholders not taking up their Entitlements
  - Potential De-listing of RRP
  - Compulsory acquisition by TFM
- **Operational Risks**
  - Strength of Natural Resources and Coal sector, and coal prices
  - Achievement of forecasts
  - Dependence on key management personnel
  - Requirements for unforseen capital expenditure
  - Current and future funding requirements
  - Project Risks
  - Country risk
  - Legislative and regulatory changes
- **Acquisition risks**
- **General risks**
  - Market
  - Domestic and global economic conditions
  - Asset impairment
  - Changes in accounting policy
  - Taxation
  - Litigation

See Appendices for details of key risks

Outlook - Overview

- **Katingan Ria Project**
  - Comprehensive data room opened to interested parties. Discussions underway with several parties that have expressed an interest in:
    - Investing in the project through the Singaporean Holding Company;
    - Offering pre-payment finance;
    - Off-take;
    - Providing logistics solutions; or
    - Acquiring the project.
  - Singapore listing - discussions with Singaporean advisers with a view to the possible listing of its wholly owned Singaporean subsidiary on the Catalist Exchange in Singapore. (These discussions are still at a preliminary stage and any listing would be subject to a number of regulatory requirements.)

- **Aluminium Business**
  - Alumicor is in discussions with Hulamin to:
    - improve the tolling arrangement/fee; and
    - increase throughput.

    Both these initiatives, if successful, will improve profitability and cash flow generation at Alumicor
  - Additional growth projects under review in the aluminium recycling space.

- **Platinum business**
  - The Rooderand transaction continues towards completion with Chrometco (CMO). RRP will receive 35m additional shares in CMO on completion (10m received to date).
  - The Eastern Limb platinum properties are under negotiation.

Katingan Ria Project Overview

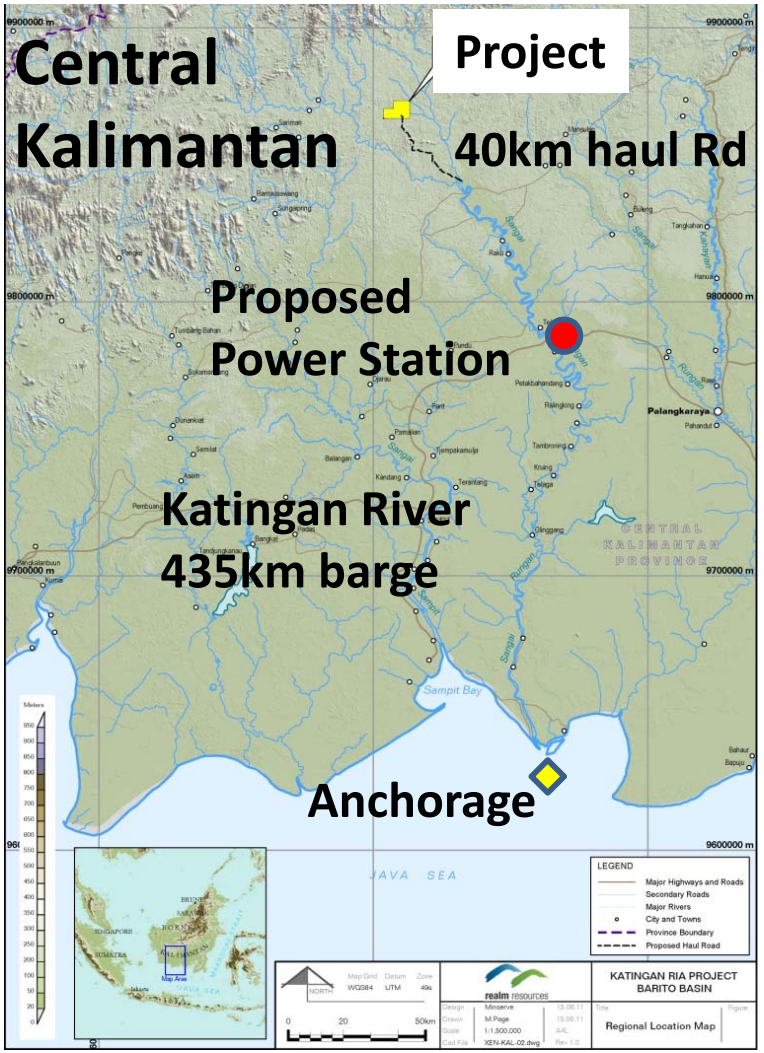
- 89Mt JORC resource*, 29Mt JORC reserve **
- Sub-bituminous, mid-rank (4,200 kcal/kg GAR), low sulphur, low ash thermal coal

- Simple geology, low strip ratio
- 2.5Mt-3.0Mt pa open cut

- Low capital requirements
- Advanced permitting

- RRP 51%
- Supportive Indonesian partners (Goku)

- Growth via regional consolidation



* 5.7Mt measured 44.1Mt indicated and 39Mt inferred
** Probable reserve based on coal price of $52/t

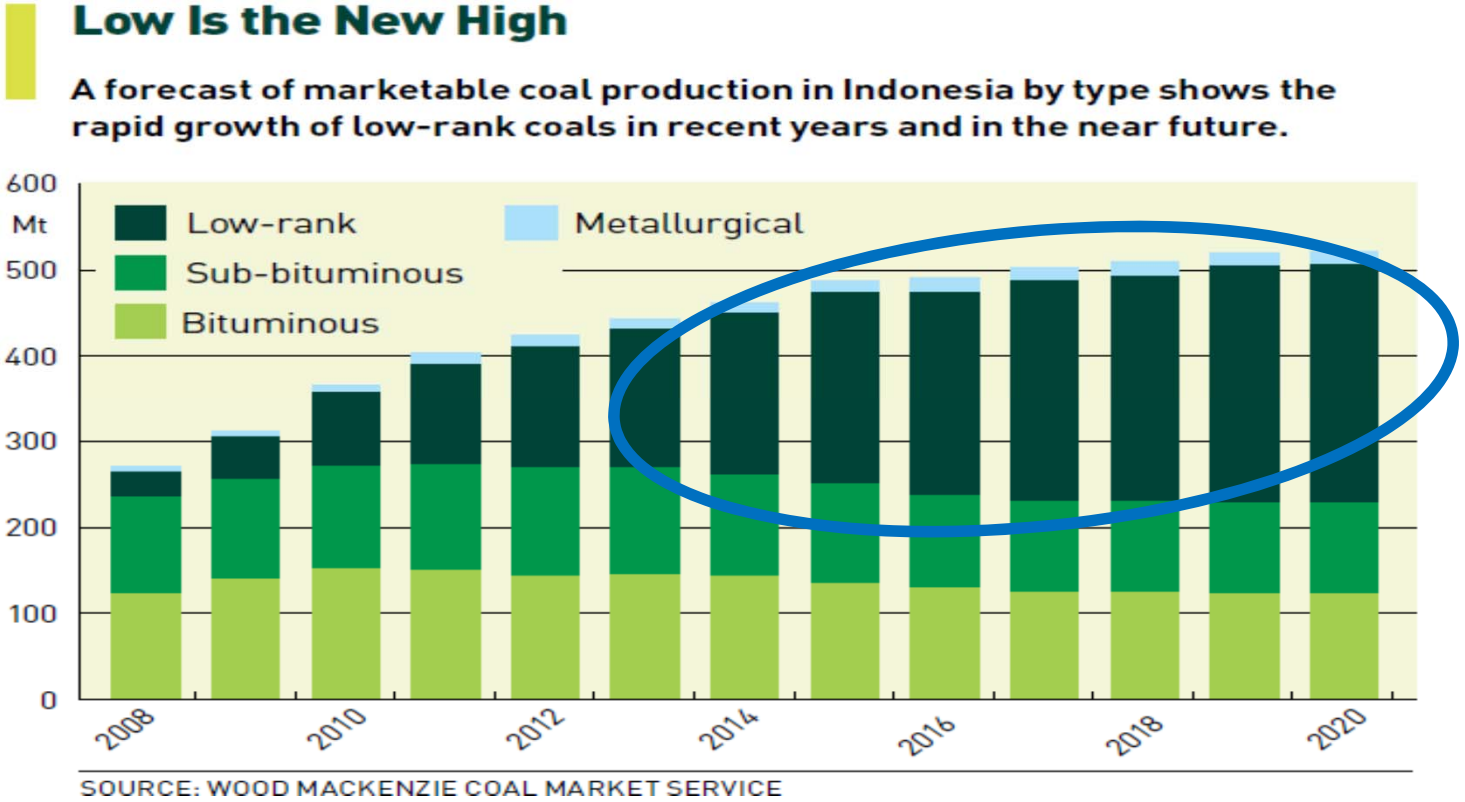
*, ** Xenith Consulting Ltd

Coal Quality → Growing Power Demand

Sub-bituminous, low sulphur thermal coal

Indicative Specifications*

- GAR 4,266kcal/kg
- NAR 3,951kcal/kg
- ADB 4,940kcal/kg
- TM 30%
- Ash 7.9%
- Sulphur 0.18%
- HGI 62

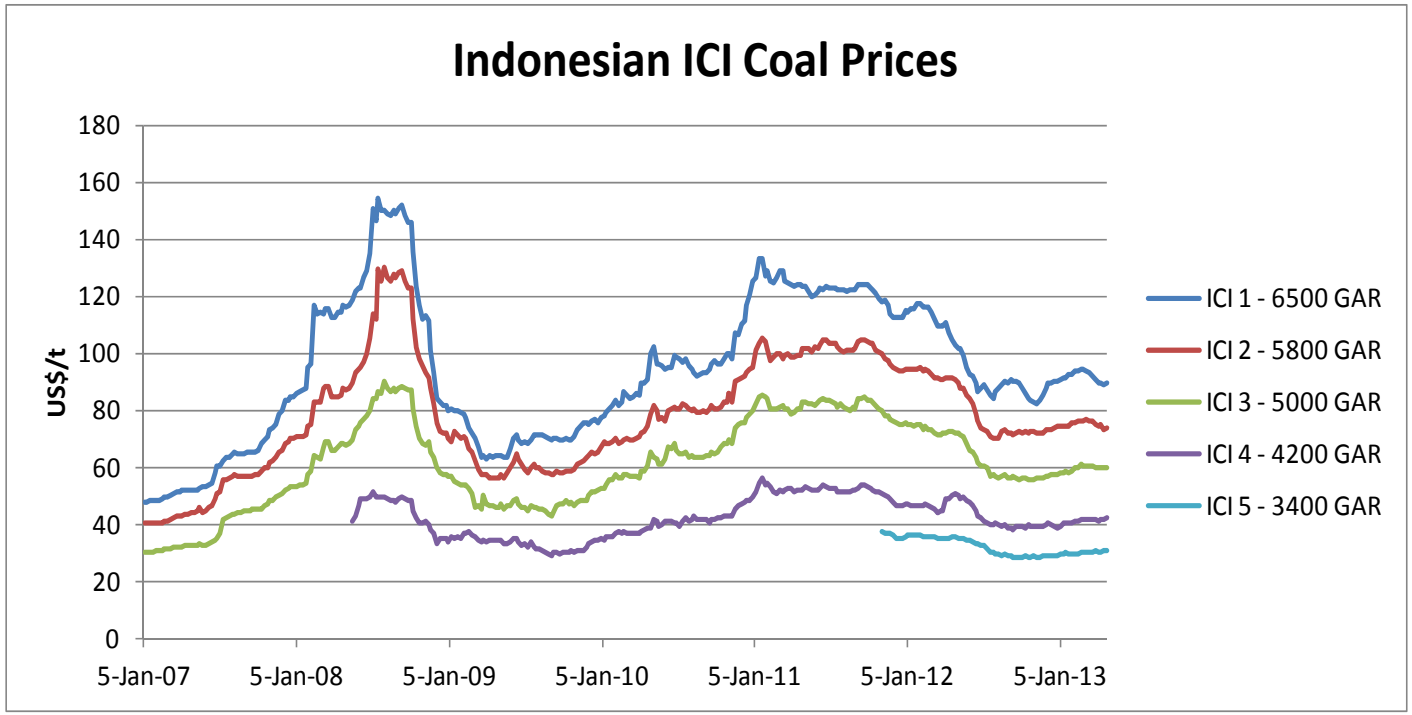


Will supply the fastest growing Indonesian export coal type to India and China

* Katingan Ria Main Seam in situ analysis – 4 April 2013 – Xenith Consulting Ltd and M Resources Pty Ltd

Thermal Coal Prices

- Stabilised – strong demand from India and China, off set by Indonesian supply growth
- 4,200 kcal/kg GAR trading at ~US$40/t



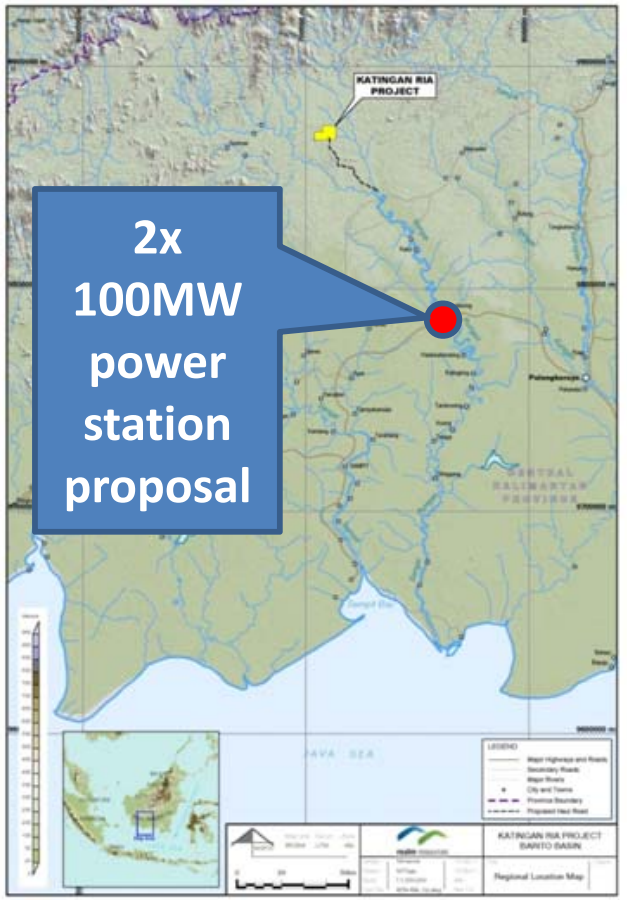
Source: Argus

Strategic partner, off-take and financing

- Engagement with potential strategic partners and investors ongoing. For example:-

- PLN (Indonesian State owned Electricity Corporation) RFP for construction and operation of two 100 Mw power stations downstream from the Project's proposed Upper Stockpile.
  - Katingan Ria coal specifications ideally suited.
  - Bids due 30 Dec 2013, and coal supply by 2016/7.
  - Bidders are required to secure coal for the power stations.

- Others include: international and Indonesian vertically integrated power, logistics and production majors



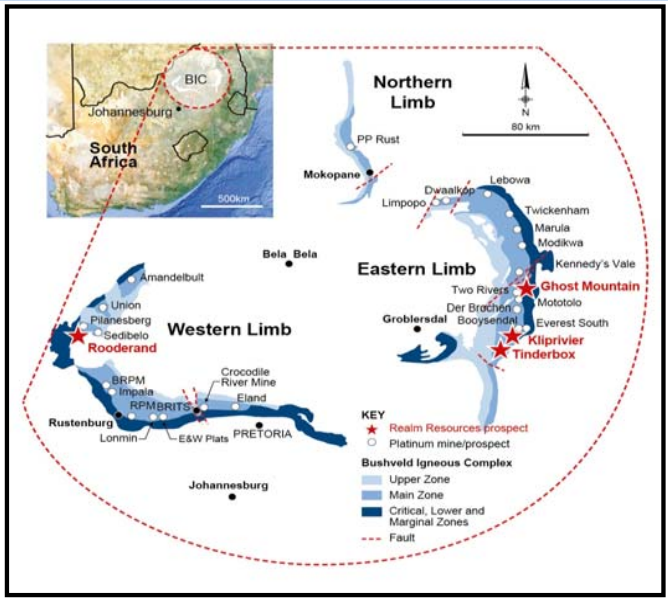
Realm – PGM and Aluminium

- **PGM West ~ 4Moz advanced exploration**
  - Dealt to Chrometco for equity (45m shares in 2 stages) and board seat
  - Resource upgrade and permitting for advanced mining underway
  - Outcropping resource

- **PGM East ~ 7Moz advanced exploration project**
  - Outcropping resource
  - Corporate alternatives under review

- **Alumicor: ~ AU$0.5m positive cash flow** *
  - Aluminium waste toll treating business

- Strategic initiatives under way to maximise cash flow and grow the business





* Source: - Director's estimate based on existing treatment business

realm resources

Q&A


Haul road survey


Drill site access


Upper stockpile location


Main seam core sample


Drill site


Katingan River – Kasongan bridge

Appendices



ABN 98 008 124 025

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

Key risks

This section discusses the key risks attaching to an investment in RRP, which may affect the future operating and financial performance of RRP and the value of RRP shares. Before in investing in RRP shares, you should consider whether this investment is suitable for you having regard to publicly available information (including this presentation), your personal circumstances and following consultation with financial or other professional advisers. Additional risks and uncertainties that RRP is unaware of, or that it currently considers to be immaterial, may also become important factors that adversely affect RRP's operating and financial performance.

- **Entitlement Issue Risk**
  - Underwriting (Note: As the Entitlement Offer is conditional on Shareholder approvals being obtained, the Entitlement Offer will not proceed if the requisite majority of non-associated Shareholders do not vote in favour of both Resolutions 1 and 2. It is important to refer to the Notice of Meeting 25 Sept 2013 for a description of associated risks).
    - The Entitlement Issue is being partially underwritten by the Underwriter. Investors should be aware of the terms of the Underwriting Agreement as outlined in this presentation, which includes certain termination events that may not be within the control of RRP, including changes in the political, economic and regulatory environment.
    - Investors should be aware that if the Underwriter terminates the Underwriting Agreement the RRP Board of Directors will be required to meet and to determine whether the Entitlement Offer can or should continue.
  - Potential control transaction and reduced liquidity
    - As is detailed in this Presentation, TFM as sub-underwriter has the potential to significantly increase its ownership of the issued capital of the Company. TFM may hold up to 84.9% of the issued capital of RRP and may gain control over TFM without paying any "control premium". Further, an increase in TFM's shareholding may adversely affect the liquidity of RRP shares (that is, the ability of eligible shareholders to trade their shares) and have a consequential adverse effect on the market price of RRP shares.
  - Implications of Shareholders not taking up their Entitlements
    - Existing RRP shareholders' interests will be significantly diluted if they do not take up their Entitlements.

Key risks

- **Entitlement Issue Risk (continued)**
  - Potential De-listing of RRP
    - If TFM's interest in the Company's shares becomes such that the ASX is not satisfied that there remains an orderly and liquid market in the securities, quotation of the Company's shares on the ASX may be suspended and, ultimately, RRP removed from the ASX official list. However, as noted on slide 9, TFM has stated to the Board of RRP that it will not support a delisting within 14 months of the completion of the Entitlement Offer.
  - Compulsory acquisition by TFM
    - If TFM becomes a "90% holder", as defined in section 664A of the Corporations Act, of ordinary shares in RRP, it may have the right to compulsorily acquire all the remaining ordinary shares that neither TFM nor any related bodies corporate of TFM has full beneficial interests in. TFM's ability to undertake such a compulsory acquisition will be dependent on it complying with the provisions of the Corporations Act and any other applicable laws. TFM will not have the ability to become a "90% holder" as a result of the Entitlement Offer but may, subject to the Corporations Act, subsequently increase its holdings of shares in the Company .
- **Operational Risks**
  - Strength of natural resources and coal sector
    - RRP's future is influenced by the general state of the resources sector and in particular the coal market, and coal prices
  - Achievement of forecasts
    - RRP has based it's business plans on a mine plan and financial model, the achievement of which is dependent on a number of factors, some of which are outside RRP's control (e.g. license delays, coal price, wages fuel, material exchange rates and other inputs).
  - Dependence on key management personnel
    - The operating and financial performance of RRP is largely dependent on its ability to retain and attract key management personnel. Whilst RRP makes every effort to retain key management personnel, there can be no guarantee that it will be able to do so. Any loss of key management personnel could adversely affect RRP's business, results of operations or financial conditions and performance.
  - Requirements for unforseen capital expenditure
    - RRP's business may require significant unforseen capital expenditures
  - Current and future funding requirements
    - RRP's ability to complete current and future project development. To the extent that additional equity or debt funding is not available from time to time on acceptable terms, or at all, RRP may not be able to take advantage of acquisition and other growth opportunities, develop new ideas.

Key risks

- Project Risks
  - The Katingan Ria project is subject to key project risks; a key risk being the logistics, in particular river haulage. The Katingan River is seasonal and the periods where the river is unavailable may be greater or lesser than estimated
  - Additionally, the project is subject to:
    - Environmental risks
    - Social and Community risk

- Country risk
  - The financial performance of each of RRP's foreign operations may be adversely impacted by current or future fiscal or regulatory regimes, local laws and regulations or changes to the economic, political, judicial, administrative and/or security climate, policies or conditions in those geographies.

- Legislative and regulatory changes
  - RRP's business is affected by a range of industry specific and general legal and regulatory controls. Changes in these types of controls can have an adverse effect on RRP's financial performance. Further, any major shift in regulatory policy may impact on the profitability of RRP.

- **Acquisition risks**
  - Completion risk
    - The viability of the Katingan Ria project is subject to completion of all licensing and securing adequate investment or off-take agreements and funding.

- **General risks**
  - Market
    - The market price of RRP shares will fluctuate due to various factors, many of which are non-specific to RRP, including recommendations by brokers and analysts, Australian and international general economic conditions, inflation rates, interest rates, changes in government, fiscal, monetary and regulatory policies, global geopolitical events and hostilities and acts of terrorism, demand for listed securities and investor perceptions. In the future, these factors may cause RRP shares to trade at a lower price and/or cause the value of New Shares to rise or fall below the Issue Price. Stock markets, including the ASX, have exhibited increased volatility in recent times as a result of economic conditions. Continued volatility could negatively impact the value of RRP shares.

Key risks

- **General risks**

  - Exchange rate risk
    - RRP operates internationally and faces foreign exchange rate risks associated with foreign currency denominated debt, input costs and offshore earnings.
  - Domestic and global economic conditions
    - The financial performance of RRP could be affected by changes in economic conditions in Australia and overseas. Such changes include:
      - Changes in underlying cost structures for labour and service charges:
      - Changes in fiscal, monetary or regulatory policy by governments or government agencies or instrumentalities, including in relation to inflation and interest rates, which may impact the profitability of RRP or a general fall in the demand for RRP's products;
      - Declines in aggregate investment and economic output in Australia or in key offshore regions; and
      - National or international political and economic instability or the instability of national or international financial markets including as a result of terrorist acts or war or the recent dislocation in credit and capital markets.
  - Asset impairment
    - The RRP board regularly monitors impairment risk. Consistent with accounting standards, RRP is periodically required to assess the carrying value of its assets. Where the value of an asset is deemed to be less than its carrying value, RRP is obliged to recognise an impairment charge in its profit and loss account. Impairment charges can be significant and operate to reduce the level of a company's profits and potentially, its capacity to pay dividends. Impairment charges are a non-cash item.
  - Changes in accounting policy
    - Accounting standards may change. This may affect the reported earnings of RRP and its reported financial position from time to time.
  - Taxation
    - Future changes in taxation law, including changes in interpretation or application of the law by the courts or taxation authorities in Australia, or other relevant jurisdictions in which RRP operates, may affect taxation treatment of an investment in RRP shares or the holding and disposal of those shares. Further, changes in tax law, or changes in the way tax law is expected to be interpreted, in the various jurisdictions in which RRP operates, may impact the future tax liabilities of RRP.
  - Litigation
    - As with all businesses, RRP is exposed to potential legal and other claims or disputes in the course of its business. Although RRP seeks to minimise the risk of such claims arising, and their impact if they do arise, such claims will arise from time to time and could adversely affect RRP's business, results of operations or financial condition and performance.

International selling restrictions

This document does not constitute an offer of entitlements (Entitlements) or New Shares of RRP in any jurisdiction in which it would be unlawful.· Entitlements and New Shares may not be offered or sold in any country outside Australia except to the extent permitted below.

New Zealand
The Entitlements and New Shares are not being offered to the public within New Zealand other than to existing Shareholders with registered addresses in New Zealand to whom the offer of these securities is being made in reliance on the Securities Act (Overseas Companies) Exemption Notice 2013 (New Zealand).
This Offer Booklet has not been registered, filed with or approved by any New Zealand regulatory authority under the Securities Act 1978 (New Zealand). This Offer Booklet is not an investment statement or prospectus under New Zealand law and is not required to, and may not, contain all the information that an investment statement or prospectus under New Zealand law is required to contain.

Hong Kong
WARNING: This document has not been, and will not be, registered as a prospectus under the Companies Ordinance (Cap. 32) of Hong Kong (the Companies Ordinance), nor has it been authorised by the Securities and Futures Commission in Hong Kong pursuant to the Securities and Futures Ordinance (Cap. 571) of the Laws of Hong Kong (the SFO). No action has been taken in Hong Kong to authorise or register this document or to permit the distribution of this document or any documents issued in connection with it. Accordingly, the Entitlements and the New Shares have not been and will not be offered or sold in Hong Kong other than to "professional investors" (as defined in the SFO). No advertisement, invitation or document relating to the Entitlements and the New Shares has been or will be issued, or has been or will be in the possession of any person for the purpose of issue, in Hong Kong or elsewhere that is directed at, or the contents of which are likely to be accessed or read by, the public of Hong Kong (except if permitted to do so under the securities laws of Hong Kong) other than with respect to Entitlements and the New Shares that are or are intended to be disposed of only to persons outside Hong Kong or only to professional investors (as defined in the SFO and any rules made under that ordinance). No person allotted Entitlements or New Shares may sell, or offer to sell, such securities in circumstances that amount to an offer to the public in Hong Kong within six months following the date of issue of such securities. The contents of this document have not been reviewed by any Hong Kong regulatory authority. You are advised to exercise caution in relation to the Entitlement Offer. If you are in doubt about any contents of this document, you should obtain independent professional advice.

Indonesia
A registration statement with respect to the New Shares has not been, and will not be, filed with the Capital Market and Financial Supervisions Agency (Bapapam-LK) of the Republic of Indonesia. Therefore, the New Shares may not be offered or sold or be the subject of an invitation for subscription or purchase. Neither this document nor any other document relating to the offer or sale, or invitation for subscription or purchase, of the entitlements may be circulated or distributed, whether directly or indirectly, in the Republic of Indonesia or to Indonesian Citizens, corporations or residents, except in a manner that will not be considered as a “public offer” under the law and regulations of Indonesia.

Ireland
The information in this document does not constitute a prospectus under any Irish laws or regulations and this document has not been filed with or approved by any Irish regulatory authority as the information has not been prepared in the context of a public offering of securities in Ireland within the meaning of the Irish Prospectus (Directive 2003/71/EC) Regulations 2005, as amended {the Prospectus Regulations). The Entitlements and the New Shares have not been offered or sold, and will not be offered, sold or delivered directly or indirectly in Ireland by way of a public offering, except to "qualified investors" as defined in Regulation 2(1) of the Prospectus Regulations.

International selling restrictions

Malaysia
No approval from the Malaysian Securities Commission (SC) has been or will be obtained in relation to any offer of New Shares. The New Shares may not be offered or made available for purchase in Malaysia except in an exemption from the prospectus and approval requirements of the Malaysian Securities Commission.

Mauritius
In accordance with The Securities Act 2005 of Mauritius, no offer of the New Shares may be made to the public in Mauritius without the prior approval of the Mauritius Financial Services Commission. Accordingly this offer is being made on a private placement basis only and does not constitute a public offering. As such, this document has not been approved or registered by the Mauritius Financial Services Commission and is for the exclusive use of the person to whom it is addressed. The document is confidential and should not be disclosed or distributed in any way without the express written permission of the Company.

Monaco
The New Shares may not be offered or sold, directly or indirectly, to the public in Monaco other than to existing eligible shareholders of RRP.

Singapore
This document and any other materials relating to the Entitlements and the New Shares have not been, and will not be, lodged or registered as a prospectus in Singapore with the Monetary Authority of Singapore. Accordingly, this document and any other document or materials in connection with the offer or sale, or invitation for subscription or purchase, of Entitlements and New Shares, may not be issued, circulated or distributed, nor may the Entitlements and New Shares be offered or sold, or be made the subject of an invitation for subscription or purchase, whether directly or indirectly, to persons in Singapore except pursuant to and in accordance with exemptions in Subdivision (4) Division 1, Part XIII of the Securities and Futures Act, Chapter 289 of Singapore (the SFA), or as otherwise pursuant to, and in accordance with the conditions of any other applicable provisions of the SFA.

This document has been given to you on the basis that you are (i) an existing holder of the Company's shares, (ii) an "institutional investor" (as defined in the SFA) or (iii) a "relevant person" (as defined in section 275(2) of the SFA). In the event that you are not an investor falling within any of the categories set out above, please return this document immediately. You may not forward or circulate this document to any other person in Singapore.

Any offer is not made to you with a view to the Entitlements or the New Shares being subsequently offered for sale to any other party. There are on-sale restrictions in Singapore that may be applicable to investors who acquire Entitlements or New Shares. As such, investors are advised to acquaint themselves with the SFA provisions relating to resale restrictions in Singapore and comply accordingly.

International selling restrictions

Taiwan
The Entitlements and the New Shares have not been registered in Taiwan nor approved by the Financial Supervisory Commission, Executive Yuan, the Republic of China. Holders of the Entitlements and the New Shares cannot resell them in Taiwan nor solicit any other purchasers in Taiwan for this offering.

The Philippines
Under Republic Act No. 8799, known as the Securities Regulation Code, and its implementing rules (Securities Regulation Code), securities such as the New Shares are not permitted to be sold or offered for sale or distribution with the Philippines unless such securities are registered by the Philippine SEC or are otherwise exempt securities under Rule 9.2.2 of the Amended Implementing Rules and Regulations of the Code or sold pursuant to an exempt transaction under Section 10.1(I) of the Securities Regulation Code.

The New Shares are being offered in the Philippines to qualified buyers as defined in the Securities Regulation Code. Such offer and sale of the New Shares qualify for exemption from registration by the Philippine SEC that the Offer and Sale of the New Shares in the Philippines qualify as an exempt transaction under the Securities Regulation Code is not required to be, and has not been, obtained. Nevertheless, in compliance with applicable regulations, a Notice of Exemption is required to be filed, and will be filed, after the issuance of any New Shares under Section 10.1 (I) of the Securities Regulation Code.

United Kingdom
Neither the information in this document nor any other document relating to the Entitlement Offer has been delivered for approval to the Financial Services Authority in the United Kingdom and no prospectus (within the meaning of section 85 of the Financial Services and Markets Act 2000, as amended (FSMA)) has been published or is intended to be published in respect of the Entitlements or the New Shares. This document is issued on a confidential basis to "qualified investors" (within the meaning of section 86(7) of FSMA) in the United Kingdom, and these securities may not be offered or sold in the United Kingdom by means of this document, any accompanying letter or any other document, except in circumstances which do not require the publication of a prospectus pursuant to section 86(1) FSMA. This document should not be distributed, published or reproduced, in whole or in part, nor may its contents be disclosed by recipients to any other person in the United Kingdom.

Any invitation or inducement to engage in investment activity (within the meaning of section 21 of FSMA) received in connection with the issue or sale of the Entitlements or the New Shares has only been communicated or caused to be communicated and will only be communicated or caused to be communicated in the United Kingdom in circumstances in which section 21(1) of FSMA does not apply to the Company.

In the United Kingdom, this document is being distributed only to, and is directed at, persons (i) who have professional experience in matters relating to investments falling within Article 19(5) (investment professionals) of the Financial Services and Markets Act 2000 (Financial Promotions) Order 2005 (FPO), (ii) who fall within the categories of persons referred to in Article 49(2)(a) to (d) (high net worth companies, unincorporated associations, etc.) of the FPO or (iii) to whom it may otherwise be lawfully communicated (together, relevant persons). The investments to which this document relates are available only to, and any invitation, offer or agreement to purchase will be engaged in only with, relevant persons. Any person who is not a relevant person should not act or rely on this document or any of its contents.

United States
This document may not be released or distributed in the United States. This document does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. Any securities described in this document have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, registration under the US Securities Act and applicable US state securities laws.

Competent Persons Statements

Competent Persons Statement – Katingan Ria Project

- The information in this announcement that relates to Exploration Results, Mineral Resources or Ore Reserves at the “Katingan Ria” Project is based on information compiled by Mr Troy Turner, who is a Member of the Australian Institute of Mining and Metallurgy. Mr Turner is a full-time employee of Xenith Consulting Pty Ltd. Mr Turner is a qualified geologist and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr Turner consents to the inclusion in the announcement of the matters based on his information in the form and context in which it appears.

Competent Persons Statement – Katingan Ria Project

- The information in this announcement that relates to Ore Reserves at the “Katingan Ria” Project is based on information compiled by Mr Grant Walker, who is a Member of the Australian Institute of Mining and Metallurgy. Mr Walker is a full-time employee of Xenith Consulting Pty Ltd. Mr Walker has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr Walker consents to the inclusion in the announcement of the matters based on his information in the form and context in which it appears.

Competent Persons Statement – Rooderand Project

- The information in this announcement that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information complied by Mr Nico Bleeker, who is a member of the South African Council for Natural Scientific Professions (SACNASP). Mr Bleeker is employed by Witkop Fluorspar Mine (Proprietary) Limited. Mr Bleeker has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Bleeker consents to the inclusion in this announcement of the matters based on his information in the form and content in which it appears.

Competent Persons Statement – Kliprivier, Ghost Mountain and Tinderbox projects

- The information in this announcement which relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Allen Maynard, who is a Member of the Australian Institute of Geoscientists (“AIG”), a Corporate Member of the Australasian Institute of Mining and Metallurgy (“AusIMM”). Mr Maynard is the principal of Al Maynard & Associates Pty Ltd and has over 30 years of exploration and mining experience in a variety of mineral deposit styles. Mr Maynard has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr Maynard consents to inclusion in this announcement of the matters based on his information in the form and context in which it appears.

REALM RESOURCES LIMITED
Registered Principal Office
Suite 2, Level 40
88 Phillip Str
Sydney, NSW, 2000
Australia

T: **+61 2 9252 2186**
W: **www.realmresources.com.au**
E: **info@realmresources.com.au**

For further inquiries, please contact:

Richard Rossiter
Executive Chairman
+61 2 9252 2186
Richard.rossiter@realmresources.com.au

Theo Renard
Finance Director
+61 2 9252 2186
theo.renard@realmresources.com.au



Katingan River at Tumbang Samba