



Company Announcements  
ASX Limited  
Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

By Electronic Lodgement

25 September 2013

### **ASX WAIVERS – PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE**

As announced on 25 September 2013, Realm Resources Limited (RRP) is undertaking a partially underwritten pro-rata non-renounceable entitlement offer of 37 new shares for every 9 existing ordinary shares in the issued capital of RRP (**Share**) held as at 7.00pm (AEST) on 3 October 2013 (**Record Date**) at an issue price of \$0.004 per Share (**Entitlement Offer**).

The Company has sought and received conditional waivers from ASX in relation to ASX Listing Rules 7.11.3 and 7.15 to allow the Company to undertake the Entitlement Offer.

#### **ASX Listing Rule 7.11.3**

ASX Listing Rule 7.11.3 provides that the ratio of securities offered by a listed entity under a non-renounceable pro-rata issue must not be greater than one security for each security held. The Company has been granted a waiver of this rule to allow it to undertake the Entitlement Offer on the basis of 37 New Shares for every 9 Shares held.

The waiver of Listing Rule 7.11.3 is conditional upon:

- a) the Company obtaining shareholder approval at the general meeting of the Company to be held on 24 October 2013:
  - i. to undertake the Entitlement Offer; and
  - ii. in relation to the sub-underwriting of the Entitlement Offer by Taurus Funds Management Pty Limited; and
- b) the notice of meeting seeking shareholder approval for the Entitlement Offer (**Notice of Meeting**) containing an appropriate voting exclusion statement.

The Notice of Meeting has been sent to shareholders and is available on the Company's ASX platform.

#### **ASX Listing Rule 7.15**

ASX Listing Rule 7.15 provides that, if a company is undertaking a pro-rata entitlement issue that is subject to shareholder approval, the record date to determine entitlements under that offer needs to be at least 7 business days after the date of the meeting. The



Company has been granted a waiver of Listing Rule 7.15 to enable it to hold the record date of the Entitlement Offer prior to shareholder approval being obtained.

The waiver of Listing Rule 7.15 is conditional upon the Company's securities not being reinstated to official quotation at any time prior to the shareholder's meeting to approve the Entitlement Offer.

Signed for and on behalf of Realm Resources Limited

A handwritten signature in blue ink, appearing to read "Theo Renard", written over a light blue circular stamp.

Theo Renard  
Company Secretary