



Company Announcements
ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

By Electronic Lodgement

1 November 2013

NOTIFICATION OF SHORTFALL FROM ENTITLEMENT OFFER

Realm Resources Limited (ASX: **RRP**) confirms that the Company's 37 for 9 non-renounceable entitlement offer ("**Entitlement Offer**") closed at 5:00pm EST on 30 October 2013.

The Company gives notice of shortfall of subscriptions for its Entitlement Offer as follows:

- a) The Company received acceptances for a total of 18,031,501 shares raising \$72,126;
- b) The number of shares offered under the Entitlement Offer was 1,750,000,000 shares resulting in a shortfall of 1,731,968,499 ("**Shortfall Shares**").

The Company will place 1,500,000,000 Shortfall Shares under the underwriting agreement with Veritas.

The Directors of RRP reserve the right to place the balance of the shortfall shares at their discretion. In accordance with ASX Listing Rule 7.2 (Exception 3) any shortfall shares will be issued within 3 months from the date the offer closed. The Directors of RRP may decide at their discretion to close the shortfall offer at anytime.

Realm Resources Limited

For further information please contact:

Richard Rossiter (Executive Chairman) or **Theo Renard** (Finance Director) on +61 2 9252 2186 or visit the company's website at **www.realmresources.com.au**



About Realm

Realm's strategy is to create shareholder value through exploration and development of bulk commodity projects, primarily in coal. In addition, the Company's has platinum group metals (PGM), advanced exploration projects and an aluminium dross treatment plant in South Africa.