

Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000



By Electronic Lodgement

1 October 2014

Dear Sir/Madam

Cleansing Notice - Notice under paragraph 708AA(2)(f) of the Corporations Act 2001

This notice is given by Realm Resources Limited ABN 98 008 124 025 (ASX code: RRP) (**RRP**) under paragraph 708AA(2)(f) of the *Corporations Act 2001* (Cth) as notionally modified by the Australian Securities and Investments Commission Class Order [CO 08/35] (**Act**).

RRP announced on 1 October 2014 a non-renounceable pro-rata entitlement offer (**Entitlement Offer**) of 1 new fully paid ordinary share in RRP (**New Shares**) for every 4 existing fully paid ordinary shares in RRP held as at 5.00pm AEST on 8 October 2014 by eligible shareholders (**Record Date**).

RRP advises that:

- (a) the New Shares to be issued pursuant to the Entitlement Offer will be offered for issue without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under paragraph 708AA(2)(f) of the Act as notionally ;
- (c) as at the date of this notice, RRP has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to RRP; and
 - (ii) section 674 of the Act;
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Act that is required to be set out in this notice; and

Taurus Fund Management Pty Limited (**Taurus**) have confirmed they will be taking up their entitlements. Should shareholders, other than Taurus, not take up their entitlements, Taurus will increase its shareholding to 88.29%.

The extent to which Entitlements are taken up and applications for any shortfall are made, will depend on a number of factors including investor demand and existing shareholdings. Taurus will not participate in the shortfall.

By order of the Board



Theo Renard
Company Secretary