



Company Announcements
ASX Limited

By Electronic Lodgement

30 April 2015

QUARTERLY UPDATE

- **Katingan Ria's domestic coal supply strategy advanced following engagement with PLN and potential power station development partners**
- **Alumicor – discussions underway with potential investors/buyers**
- **Business development activities aimed at enhancing and/or realising the value of Realm's assets as well as seeking new resource sector investment opportunities, particularly those with near term cash generation potential**

Realm Resources Ltd. (ASX: RRP) ("Realm" or the "Company") is pleased to provide an update on activities during the quarter.

Katingan Ria Coal Project – Focussed on Domestic Power Station Supply

The Company engaged with PLN (Indonesian State owned Electricity Corporation) during the quarter to express Realm's readiness to participate in the high growth power sector. PLN noted that it was already in process with another party on Kalselteng No.1 (2x100MW) power station and that it would only know later this year if the tender was going to be reopened again. Importantly PLN encouraged Realm to participate in the Kalselteng No.3 (2x100MW) power station proposal which was due to be put to tender later this year (Figure 1).

Realm continues to engage with prospective partners and/or buyers seeking to develop power stations in Indonesia with the recent focus aimed at establishing a consortium to prepare for the Kalselteng No.3 process later this year, and possibly Kalselteng No.1 (2x100MW) as well, should that become available.

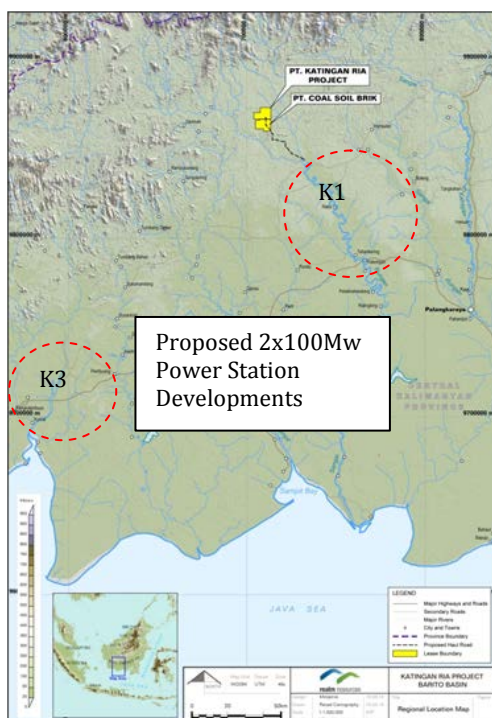
Realm's 51% owned Katingan Ria thermal coal project together with Jatenergy Limited's (ASX:JAT) Coal Soil Brik ("CSB") project, are ideally suited to supply coal to a power station in Central Kalimantan. Realm has a Cooperation Agreement with Jatenergy specifically focused on their adjourning CSB project. Jatenergy's CSB project contains southern extensions of the JORC coal resources defined by Realm and could, if combined, extend the size and/or life of a potential operation (Figure 2).

Figure 1: - Central Kalimantan Power Station Plan



Source: PLN RUPTL 2015-2024. Note: PTKR = PT Katingan Ria coal project; K1 = Kalselteng 1 200Mw power station proposal; K3 = Kalselteng 3 200Mw power station proposal

Figure 2: – Location of Katingan Ria and Coal Soil Brick Tenements and Proposed Power Station Developments



Note: K1 = Kalselteng 1; K3 = Kalselteng 3

South African Projects

In South Africa, efforts have been focussed on seeking funders and/or partners looking for exposure to the aluminium re-cycling sector as well as improving the financial and operational performance of Alumicor. In platinum, the Rooderand transaction with Chrometco Limited was advanced, with 35m JSE:CMO shares due to Realm on completion.

Aluminium Waste Toll Treating Business

Health and Safety

There were no disabling injuries during the quarter. The focus on safety training and monitoring continues. The disabling injury frequency rate (DIFR) for the March quarter was 0.0% (0.0% in the prior quarter).

Smelting and recovery performance comparison

Alumicor	Q2 2013	Q3 2013	Q4 2013	Q1 2014	Q2 2014	Q3 2014	Q4 2014	Q1 2015	% change Q4 2014
Tonnes smelted	4,411	4,528	4,150	4,649	4,401	4,279	4,537	4,835	7%
Average recovery	64%	65%	65%	65%	64%	66%	67%	64%	(4%)

Alumicor continues to operate profitably and deliver cash flow with management's attention focussed on sourcing additional metal units (with Hulamini's assistance) to be processed at the facility. In addition, management continues to assess a number of growth projects in the rapidly expanding aluminium recycling space, and has embarked on a process to seek funders and/or partners seeking exposure to or interested in developing the business

Platinum Exploration Projects

On the Western Limb, the Rooderand transaction continues towards completion with Chrometco (CMO) responsible for advancing the transaction together with the consolidation of the chrome and PGM mineral rights. During the quarter, Nkwe's application to renew its prospecting right on Rooderand was granted, paving the way for the completion of the transaction. On completion, RRP will receive 35m additional shares in CMO (10m received to date).

The Eastern Limb platinum properties are being kept in good standing while management continues to explore a number of corporate alternatives aimed at realising value for RRP shareholders.

Business Development

On the business development front, numerous resource sector opportunities continue to be reviewed, with the focus directed at projects or mines with near term cash generation capacity, largely in the coal, base and precious metals sector.

Financial results

Referring to the attached 5B schedule, net operating cash outflows were AUD\$124,000 for the quarter (outflow of AUD\$291,000 in the prior quarter).

Group cash position as at 31 March 2015 was AUD\$676,000

For further information please contact:

Richard Rossiter (Chairman) or Theo Renard (FD) on +61 2 9252 2186 or visit the Company's website at <http://www.realmresources.com.au/>

About Realm

Realm's strategy is to create shareholder value through exploration and development of bulk commodity projects, primarily in coal. In addition, the Company has platinum group metals, advanced exploration projects and an aluminium dross treatment plant in South Africa.

Interests in mining tenements

PROJECT/LOCATION	TENEMENT	INTEREST AT THE BEGINNING OF THE QUARTER	INTEREST AT THE END OF THE QUARTER
Marikat District, Katingan Regency, Central Kalimantan Province, Indonesia	IUP Operasi Produksi No. 545/222/KPTS/VIII/2011 In Prinsip Izin Pinjam Pakai No. S.515/Menhut-VII/2012	51%	51%
Mpumalanga province, South Africa	Prospecting right renewal reference number MP 30/5/1/1/2/1021 PR.	74%	74%

Mpumalanga province, South Africa	Prospecting right renewal reference number MP 30/5/1/1/2/ 1028 PR.	74%	74%
Mpumalanga province, South Africa	Prospecting right renewal reference number MP 30/5/1/1/2/ 1030 PR.	70.3%	70.3%
Mpumalanga province, South Africa	Prospecting right renewal reference number MP 30/5/1/1/2/ 1020 PR.	74%	74%
Mpumalanga province, South Africa	Prospecting right renewal reference number MP 30/5/1/1/2/ 958 PR.	74%	74%
Mpumalanga province, South Africa	Prospecting right renewal reference number MP 30/5/1/1/2/ 1105 PR.	74%	74%
Mpumalanga province, South Africa	Prospecting right renewal reference number MP 30/5/1/1/2/ 1029 PR.	74%	74%
Mpumalanga province, South Africa	Prospecting right renewal reference number MP 30/5/1/1/2/ 1060 PR.	74%	74%

Further; Realm did not have any interest in any farm-in or farm-out agreements at the end of the quarter. Realm did not acquire or dispose of any farm-in or farm-out interests during the quarter

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/2013

Name of entity

Realm Resources Limited

ABN

98 008 124 025

Quarter ended ("current quarter")

31 March 2015

Consolidated statement of cash flows

Cash flows related to operating activities		Current quarter \$A'000	Year to date (3 months) \$A'000
1.1	Receipts from product sales and related debtors	1,167	1,167
1.2	Payments for (a) exploration & evaluation (b) development (c) production (d) administration	(581) (656)	(581) (656)
1.3	Dividends received		
1.4	Interest and other items of a similar nature received	1	1
1.5	Interest and other costs of finance paid		
1.6	Income taxes paid	(55)	(55)
1.7	Other (provide details if material)		
	Net Operating Cash Flows	(124)	(124)
Cash flows related to investing activities			
1.8	Payment for purchases of: (a) prospects (b) equity investments (c) other fixed assets		
1.9	Proceeds from sale of: (a) prospects (b) equity investments (c) other fixed assets	6	6
1.10	Loans to other entities		
1.11	Loans repaid by other entities		
1.12	Other (provide details if material)		
	Net investing cash flows	6	6
1.13	Total operating and investing cash flows (carried forward)	(118)	(118)

+ See chapter 19 for defined terms.

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

1.13	Total operating and investing cash flows (brought forward)	(118)	(118)	
	Cash flows related to financing activities			
1.14	Proceeds from issues of shares, options, etc.			
1.15	Proceeds from sale of forfeited shares			
1.16	Proceeds from borrowings			
1.17	Repayment of borrowings			
1.18	Dividends paid			
1.19	Other (provide details if material)	16	16	
	Net financing cash flows	16	16	
	Net increase (decrease) in cash held	(102)	(102)	
1.20	Cash at beginning of quarter/year to date	774	774	
1.21	Exchange rate adjustments to item 1.20	4	4	
1.22	Cash at end of quarter	676	676	

Payments to directors of the entity, associates of the directors, related entities of the entity and associates of the related entities

		Current quarter \$A'ooo
1.23	Aggregate amount of payments to the parties included in item 1.2	163
1.24	Aggregate amount of loans to the parties included in item 1.10	
1.25	Explanation necessary for an understanding of the transactions	
	N/A	

Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

N/A

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

- 2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

N/A

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities		
3.2 Credit standby arrangements		

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	-
4.2 Development	-
4.3 Production (<u>Note – production costs absorbed by operations</u>)	(592)
4.4 Administration (<u>Note – portion of Administration costs absorbed by operations</u>)	(502)
Total	(1,094)

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	167	283
5.2 Deposits at call	60	60
5.3 Bank overdraft		
5.4 Other (provide details)	449	431
Total: cash at end of quarter (item 1.22)	676	774

+ See chapter 19 for defined terms.

Changes in interests in mining tenements and petroleum tenements

	Tenement reference and location	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements and petroleum tenements relinquished, reduced or lapsed	N/A		
6.2	Interests in mining tenements and petroleum tenements acquired or increased	N/A		

Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	Preference securities (description)			
7.2	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions			
7.3	+Ordinary securities	2,357,260,417	2,357,260,417	N/A
7.4	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs			
7.5	+Convertible debt securities (description)	N/A		

+ See chapter 19 for defined terms.

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

7.6	Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted				
7.7	Options (description and conversion factor)	100,000,000	Nil	Exercise price \$0.05	Expiry date 12 February 2018
7.8	Issued during quarter				
7.9	Exercised during quarter				
7.10	Expired during quarter				
7.11	Debentures (totals only)				
7.12	Unsecured notes (totals only)				

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).
- 2 This statement does /does not* (*delete one*) give a true and fair view of the matters disclosed.



Sign here:

Date: 30 April 2015
(Director/Company secretary)

Print name: T N Renard

+ See chapter 19 for defined terms.

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements and petroleum tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement or petroleum tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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