



Company Announcements
ASX Limited
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PERTH WA 6000

By Electronic Lodgement

31 May 2016

Annual General Meeting Presentation

In accordance with the requirements of Listing Rule 3.1 we submit the attached material being presented at today's AGM in Sydney.

Mr Richard Rossiter, Executive Chairman of Realm Resources Limited, is making the presentation.

Yours sincerely

Theo Renard
Company Secretary
Realm Resources Limited

For further information please contact:

Richard Rossiter (Executive Chairman) or **Theo Renard** (Finance Director) on +61 2 8249 4542 or visit the company's website at **www.realmresources.com.au**

About Realm

Realm's strategy is to create shareholder value through exploration and development of quality metal and minerals sector projects. The Company's primary focus is on the acquisition and development of the Katingan Ria thermal coal project coal in Indonesia. On 6th October 2011, Realm announced the acquisition of Kalres Limited and through Kalres acquired 51% of PT Katingan Ria (PTKR), an advanced thermal coal exploration project located in Central Kalimantan, Indonesia, for a total transaction value of US\$12.6 million and 15 million Performance Rights. The Katingan Ria Project has the potential to establish Realm as a thermal coal producer in a nation that has an established coal industry; and is ideally located to export to the high demand southeast Asian markets

In addition, Realm has platinum group metals (PGM) in South Africa an aluminium dross treatment plant in South Africa.

REALM RESOURCES LTD

2016

Annual General Meeting

INVESTOR PRESENTATION

31 May 2016



Disclaimer & Competent Person Statement

Certain forward-looking statements may be contained in this presentation which include, without limitation, expectations regarding platinum and coal prices, estimates of resources, production, operating expenditure, capital expenditure and projections regarding the completion of capital projects as well as the financial position of the company. Although Realm Resources believes that the expectations reflected in such forward-looking statements are reasonable, no assurance can be given that such expectations will prove to be accurate. Accordingly, results could differ from those projected as a result of, among other factors, changes in economic and market conditions, changes in the regulatory environment and other business and operational risks.

Therefore, Realm Resources gives no warranty, express or implied that the projections and/or material contained in this presentation will be achieved or prove to be correct. Realm Resources, its officers, employees and advisors to the extent permitted by law expressly disclaim all responsibility relating to or resulting from the use of the material and information contained in this presentation and exclude all liability whatsoever (including negligence) for any loss or damage suffered by any person as a result of the use of any of the information in this presentation or any error or omission therefrom. It should not be expected from Realm Resources to update any person regarding any inaccuracy, omission or change of the information contained in this presentation.

Competent Persons Statement – Katingan Ria Project The information in this announcement that relates to Exploration Results, Mineral Resources at the “Katingan Ria” Project is based on information compiled by Mr Troy Turner, who is a Member of the Australian Institute of Mining and Metallurgy. Mr Turner is a full-time employee of Xenith Consulting Pty Ltd. Mr Turner is a qualified geologist and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr Turner consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears. Competent Persons Statement – Katingan Ria Project

The information in this announcement that relates to Ore Reserves at the “Katingan Ria” Project is based on information compiled by Mr Grant Walker, who is a Member of the Australian Institute of Mining and Metallurgy. Mr Walker is a full-time employee of Xenith Consulting Pty Ltd. Mr Walker has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr Walker consents to the inclusion in the announcement of the matters based on his information in the form and context in which it appears.

Disclaimer & Competent Person Statement

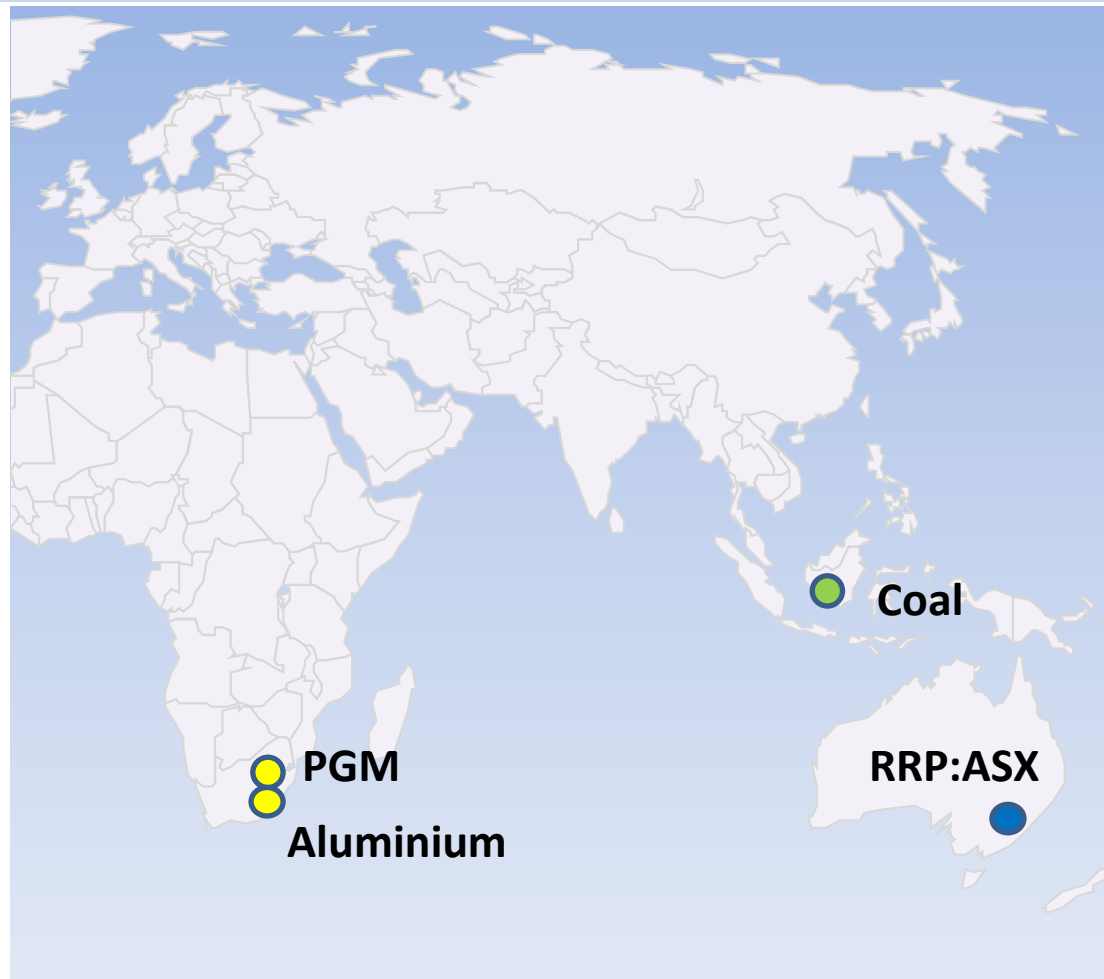
Competent Persons Statement – Rooderand Project The information in this announcement that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Nico Bleeker, who is a member of the South African Council for Natural Scientific Professions (SACNASP). Mr Bleeker is employed by Witkop Fluorspar Mine (Proprietary) Limited. Mr Bleeker has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Bleeker consents to the inclusion in the Directors' Report of the matters based on his information in the form and content in which it appears.

Competent Persons Statement – Kliprivier, Ghost Mountain and Tinderbox projects The information in this announcement which relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr. Allen Maynard, who is a Member of the Australian Institute of Geoscientists and a Corporate Member of the Australasian Institute of Mining and Metallurgy. Mr. Maynard is the principal of Al Maynard & Associates Pty Ltd and has over 30 years of exploration and mining experience in a variety of mineral deposit styles. Mr Maynard has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Maynard consents to inclusion in the Directors' Report of the matters based on his information in the form and context in which it appears.

Realm Snapshot

- **2,421m shares**
 - 101m options
- **Share price: A\$0.001c**
- **Market cap. \$2.4m**
- **Cash and investments \$0.5m (March '16)**
- **Major shareholders**
 - Taurus Fund – 89.0% ¹
 - R Lipton – 0.7%
 - A Matheson – 0.5%
- **Experienced board & management**

1. These shares are held by JP Morgan Nominees



Board and Senior Management

Board

Richard Rossiter, Chairman (Executive)

- Geology/Mining/Investment Banking

Theo Renard, Finance Director/Company Secretary

- Finance/Commercial/Administration

Michael Davies, Non-Executive Director

- Investment Banking/Project Finance

Senior Management

Indonesia

- Eva Armila – Commercial / legal

South Africa

- Trevor Arran – Operations

Recent Progress/Focus – 2015/6

Indonesia – Katingan Ria coal project

- Seeking local power partners interested in domestic power station development opportunities in Central Kalimantan

South Africa

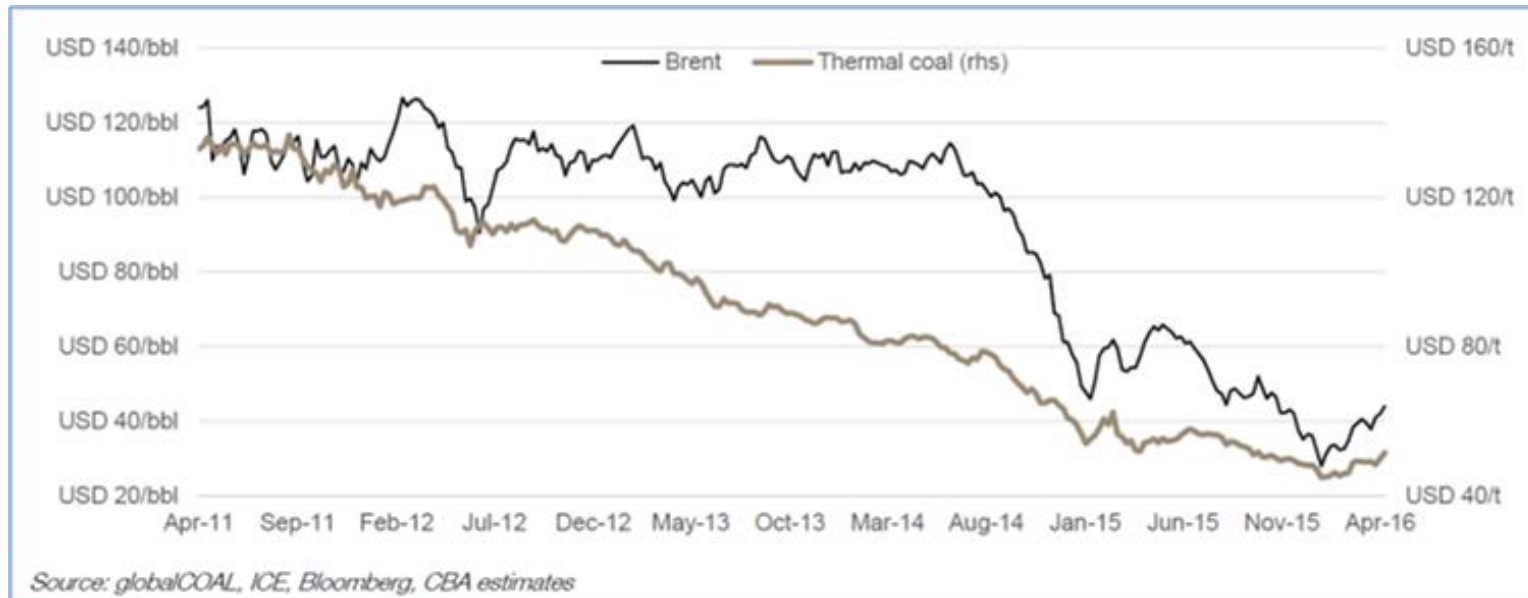
- **Aluminium** – focus on renewing and improving tolling agreement with Hulamini and sale initiative
- **PGM's** – Chrometco transaction completed – RRP owns 45m shares in JSE:CMO or around 16% - corporate discussions underway

Business Development

- Seeking new investment opportunities – focus on near term cash flow/existing operations in Australia in coal, base and precious metals sectors

Thermal Coal Market Update

- Market remains oversupplied
- 4,200 kcal/kg GAR stabilising at US\$26/t (-16% y-o-y)
- Driven by lower Chinese demand and currency deflation

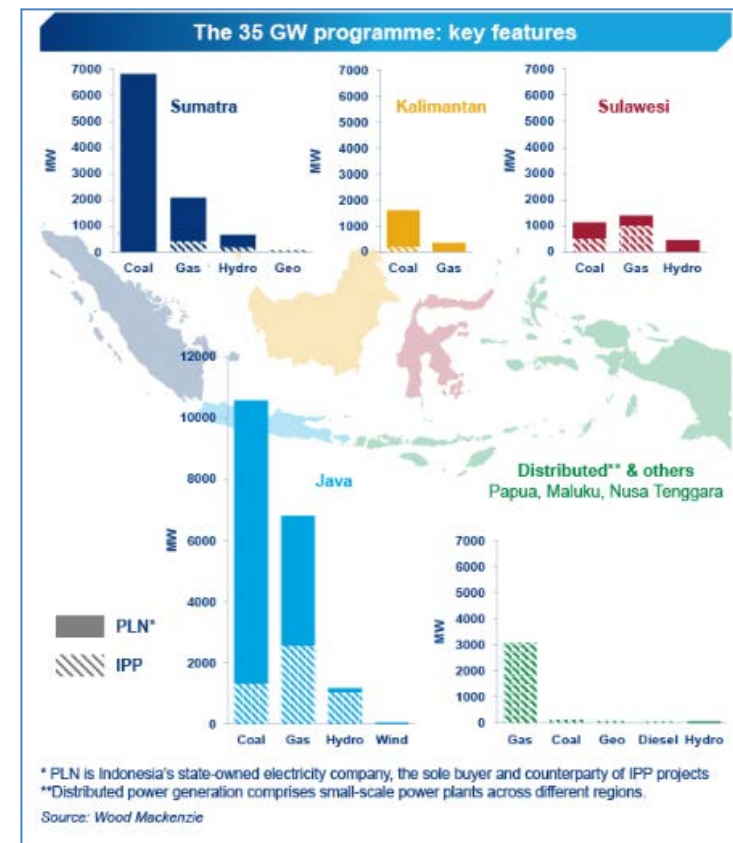


Source: CBA Research – 26 April 2016

Coal to fuel Indonesia's Power Growth

- Indonesia's power demand forecast to double by 2025
- PLN seeking to add 35GW
- US\$80bn investment required
- Around 75mt/year additional domestic coal supply will be needed

Indonesia Projected Energy Mix

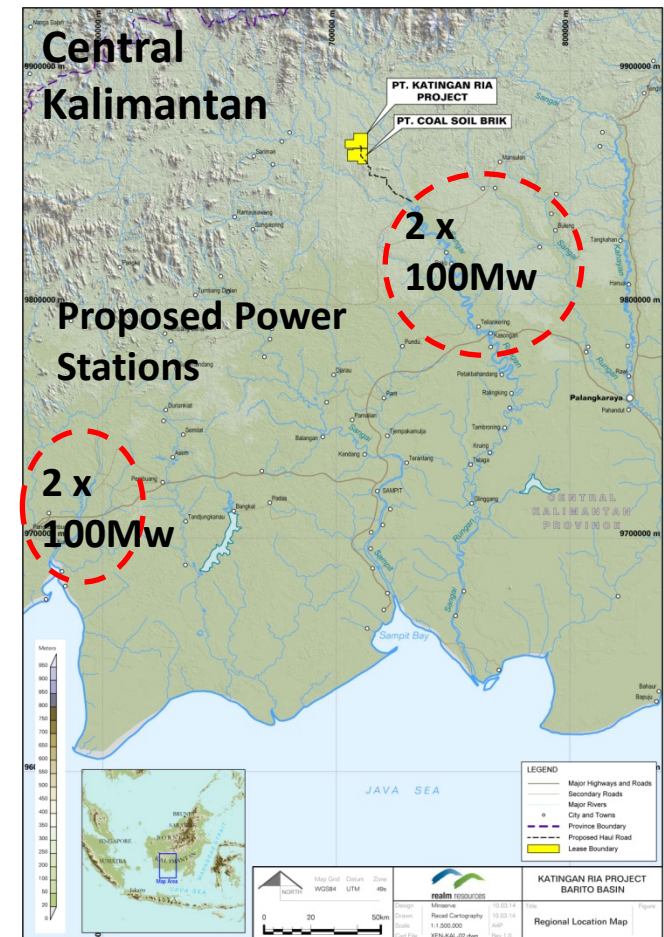


Katingan Ria Thermal Coal Project Overview

Domestic Power Station Supply Focus

- 89Mt JORC resource*, 29Mt JORC reserve **
- Sub-bituminous, mid-rank (4,200 kcal/kg GAR), low sulphur, low ash thermal coal
- Simple geology, low strip ratio
- 2.5Mt-3.0Mt pa open cut
- Advanced permitting - Final Forestry Operations permit in final statutory phase
- RRP 51%, Supportive Indonesian partners
- Growth via regional consolidation (e.g. CSB)

Note: The resources and reserves referred to, were first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported



Aluminium – Renewing Tolling Contract

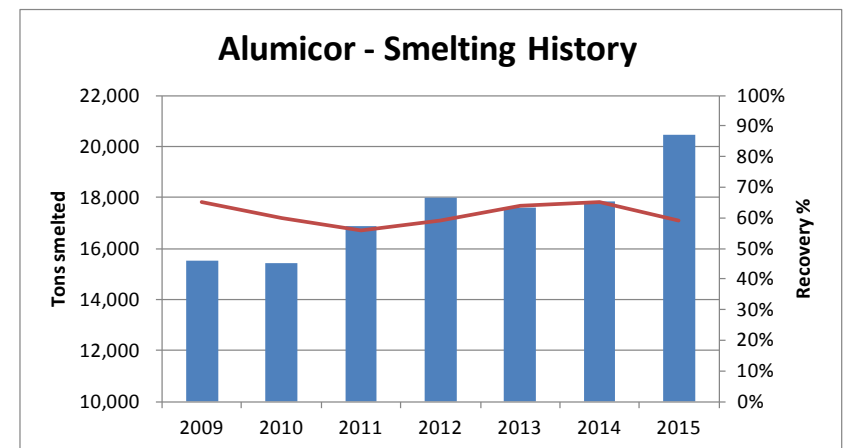
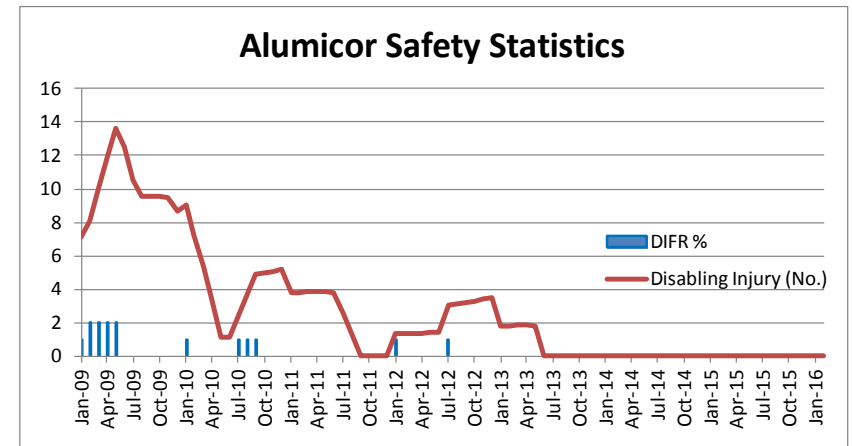
Alumicor: ~ AU\$1.0m EBITDA*

- Aluminium waste toll treating business
- Treats waste from the Hualamin Limited's aluminium smelter, at Pietermaritzburg, South Africa
- Successful 10 year track record, with EBITDA* of R6-12m pa
- Focus on:-
 - renewing and revising the Hualamin tolling contract for the benefit of all parties, and
 - seeking buyers for the business



Aluminium- Sound Performance

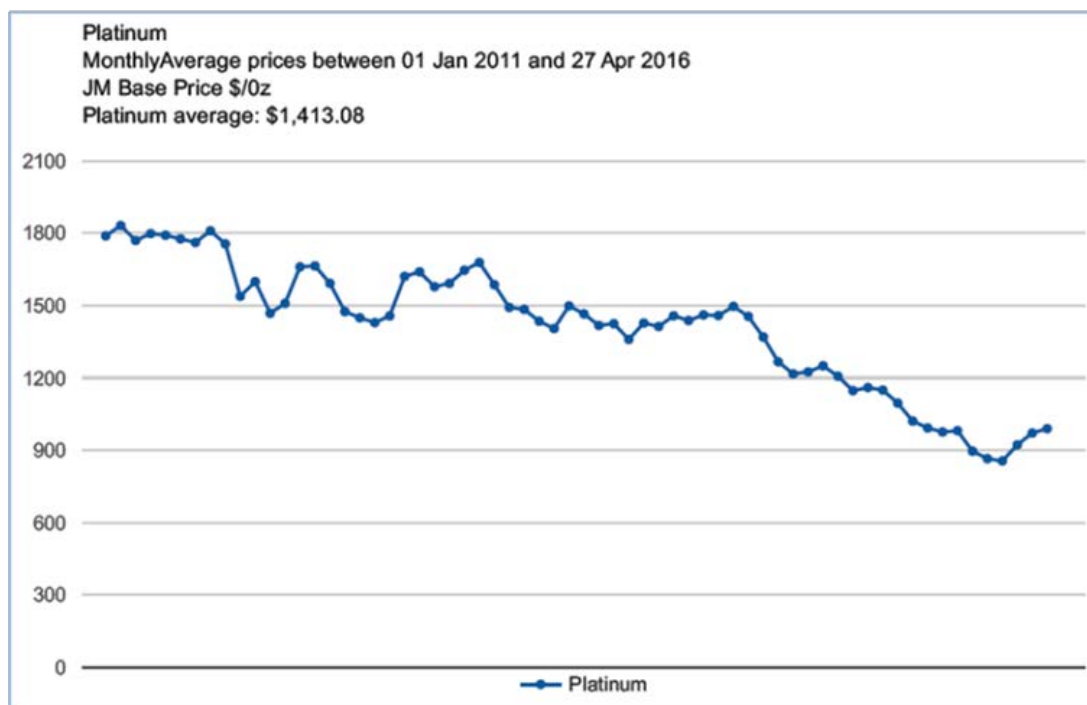
- Strong HSE culture and track record
- Reportable injury post year end – the employee has recovered and is back at work
- Smelting throughput has increased from 18,000 tpa to around 20,000 tpa
- Recoveries at ~60%



Platinum Market Update

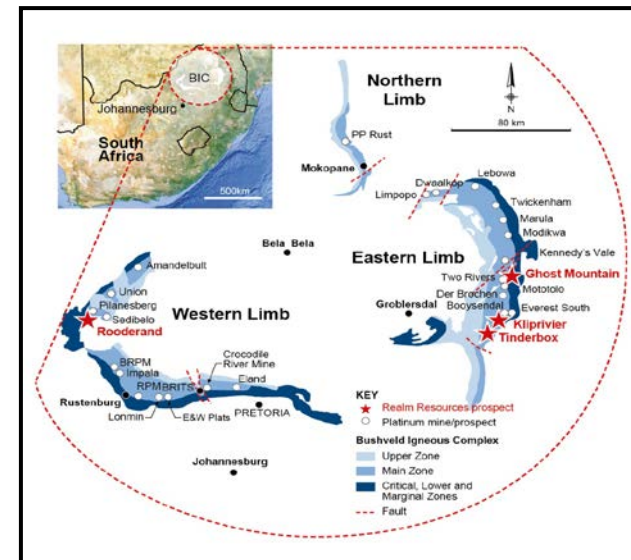
- Platinum price weakness and poor market sentiment have weighed on the sector
- Underlying demand trends are positive
- Signs of bottoming with the price increasing by 25% since the January low of US\$816/oz

Platinum Price (US\$/oz) – January 2011 to April 2016



Realm – Platinum Interests

- **PGM East ~ 7Moz advanced exploration project**
 - Outcropping resource
- **PGM West ~ 4Moz advanced exploration**
 - Dealt to Chrometco for 45m shares
 - Resource upgraded and permitting completed
 - Outcropping resource
- **Corporate alternatives under review**



Eastern Limb Platinum Interests

Kliprivier

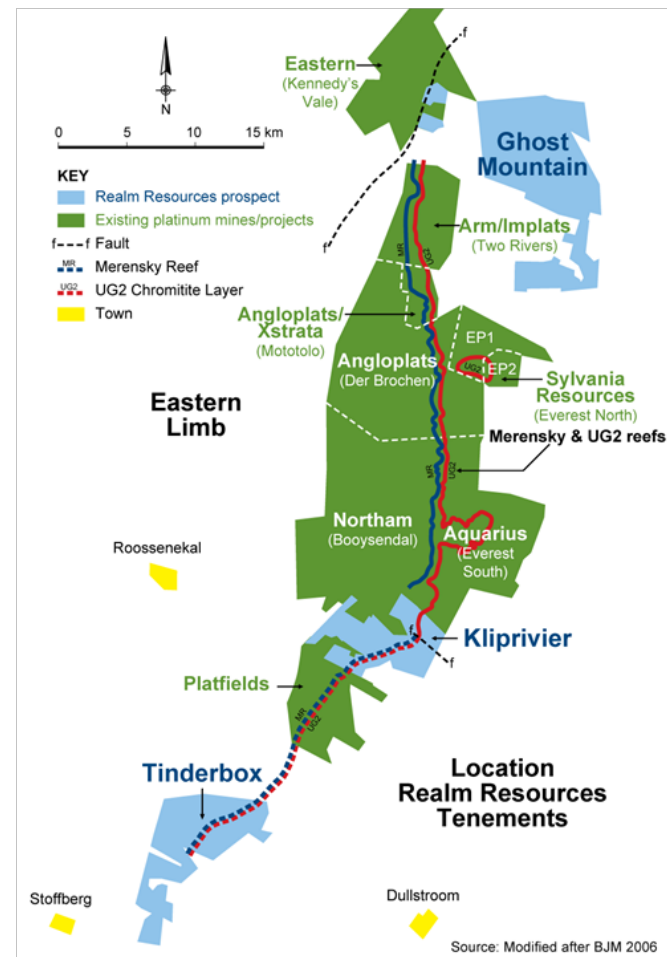
- 36 boreholes by 6 Co.'s since 1969
- Inferred UG2 resource of >7Moz 3PGE+ gold

Ghost Mountain

- Exploration potential for MR, UG2, Plat Reef type reefs and Chromite

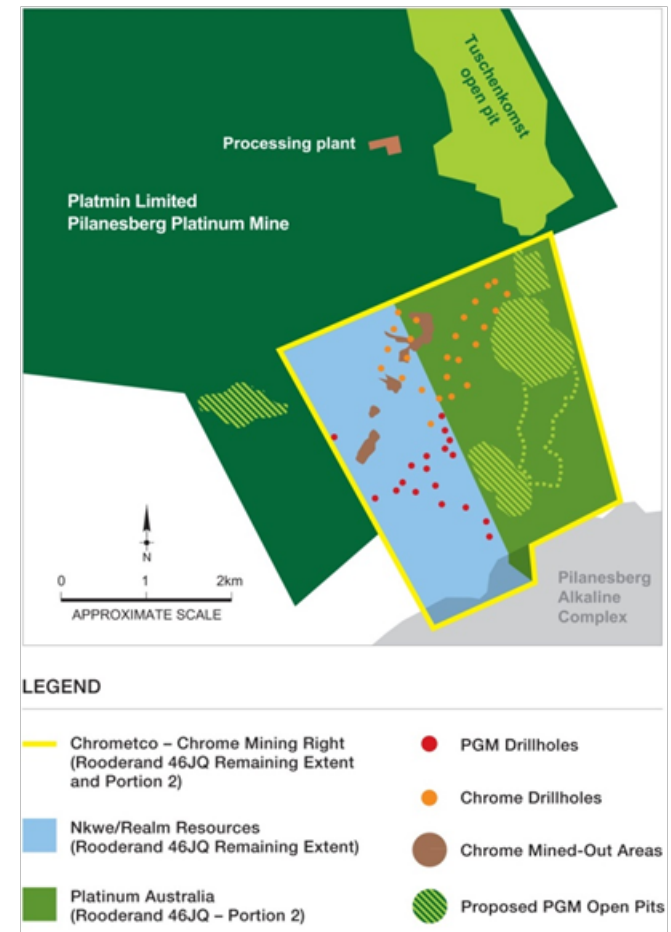
Tinderbox

- Early stage exploration project – UG2 target potential
- Corporate alternatives under review



Western Limb Platinum Interests

- Rooderand PGM rights vended into Chrometco (JSE:CMO) for 45 shares - completed
- Mineral right consolidation unlocks significant synergies
 - Co - mining and processing of chrome and PGM resources
 - Acceleration of mining plan
- Further consolidation possible with adjacent PGM resources and Platmin's existing PGM mine to the north



Investment Case

- Development ready Indonesian thermal coal project – focussing on domestic power sector supply opportunities
- Cash generative South African aluminium waste retreatment business → focussing on renewing and revising the Hulamin tolling contract and sale initiatives
- Outcropping platinum exploration projects -> corporate alternatives
- Experienced team with supportive funding and project partners,
- Seeking new resource sector investment opportunities
- Attractive valuation

Q & A

Coal



Aluminium



Platinum



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Katingan River at Tumbang Samba