

Company Announcements ASX Limited By Electronic Lodgement 13 January 2017

Foxleigh Mine – Production and Sales Update

Realm Resources Ltd. (ASX: RRP) ("Realm" or the "Company") is pleased to provide an update on activities during the December 2016 quarter ahead of its quarterly activities report.

Foxleigh Mine (RRP 70%) - Operations Update

The new management team has settled in and made good progress ensuring an efficient and effective operational transition. Importantly, the focus on occupational health and safety (OH&S) and environmental, social and governance issues (ESG) continues.

Key operating results for the December quarter 2016 and since acquisition on 29 August 2016 are shown in Table 1.

Table 1: - Foxleigh Coal Mine (100%) Operating Results

Thousands of tonnes	December Quarter	Since acquisition*
ROM coal produced	1,019	1,302
ROM strip ratio (bcm waste / ROM t)	6.6:1	7.5:1
Saleable coal produced	865	1,125
Total coal sales	689	982

^{*} Note: - Realm acquired its share in Foxleigh Mine on 29 August 2016

Corporate

Realm's cash on hand as at 31st December 2016 was A\$70 million.

The Company continues to work closely with the ASX to agree on the process and timetable required for re-compliance and expects to provide further updates in the near term.

About Realm

Information on Realm Resources Limited is available on the Company's website at www.realmresources.com.au. For further information, please contact Mr Richard Rossiter (Executive Director) by email at richard.rossiter@realmresources.com.au.



Appendix 1: - Foxleigh Mine

Realm's 99.9% held subsidiary, Middlemount South Pty Ltd ("**Middlemount**") owns 70% of the Foxleigh Mine ("**Foxleigh**").

Foxleigh Mine is located in Queensland's Bowen Basin coalfield, 12km south of Middlemount and 272km northwest of Rockhampton (see Figure 1). The mine was established in 1999 as an open cut operation producing benchmark quality, LV PCI coal for the export market. Saleable production in CY 2016 (100% basis) was ~3.1 million tonnes.

Mining is undertaken using the truck and shovel method with raw coal delivered to Foxleigh's coal handling and preparation plant ("CHPP") for washing. The CHPP has processing capacity in excess of 4Mtpa of raw coal.

Product coal is hauled 27km on a private haul road to a dedicated train loading facility located alongside the Capcoal rail loop and is then railed 280km to the Dalrymple Bay Coal Terminal ("**DBCT**") at the Port of Hay Point near Mackay, Queensland.

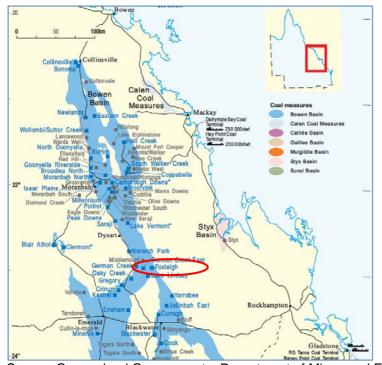


Figure 1: Foxleigh Location and Infrastructure Map

Source: Queensland Government – Department of Mines and Energy