



Company Announcements
ASX Limited
20 Bridge Street
Sydney
NSW 2000

By Electronic Lodgement

30 May 2014

General Meeting Presentation

In accordance with the requirements of Listing Rule 3.1 we submit the attached material being presented at today's AGM in Sydney.

Mr Richard Rossiter, Executive Chairman of Realm Resources Limited, is making the presentation.

Yours sincerely

Theo Renard
Company Secretary
Realm Resources Limited

For further information please contact:

Richard Rossiter (Executive Chairman) or **Theo Renard** (Finance Director) on +61 2 9252 2186 or visit the company's website at **www.realmresources.com.au**

About Realm

Realm's strategy is to create shareholder value through exploration and development of quality metal and minerals sector projects. The Company's primary focus is on the acquisition and development of the Katingan Ria thermal coal project coal in Indonesia. On 6th October 2011, Realm announced the acquisition of Kalres Limited and through Kalres acquired 51% of PT Katingan Ria (PTKR), an advanced thermal coal exploration project located in Central Kalimantan, Indonesia, for a total transaction value of US\$12.6 million and 15 million Performance Rights. The Katingan Ria Project has the potential to establish Realm as a thermal coal producer in a nation that has an established coal industry; and is ideally located to export to the high demand southeast Asian markets

In addition, Realm has platinum group metals (PGM) in South Africa an aluminium dross treatment plant in South Africa.

REALM RESOURCES LTD

2014

Annual General Meeting

INVESTOR PRESENTATION

30 May 2014



Disclaimer & Competent Person Statement

Certain forward-looking statements may be contained in this presentation which include, without limitation, expectations regarding platinum and coal prices, estimates of resources, production, operating expenditure, capital expenditure and projections regarding the completion of capital projects as well as the financial position of the company. Although Realm Resources believes that the expectations reflected in such forward-looking statements are reasonable, no assurance can be given that such expectations will prove to be accurate. Accordingly, results could differ from those projected as a result of, among other factors, changes in economic and market conditions, changes in the regulatory environment and other business and operational risks.

Therefore, Realm Resources gives no warranty, express or implied that the projections and/or material contained in this presentation will be achieved or prove to be correct. Realm Resources, its officers, employees and advisors to the extent permitted by law expressly disclaim all responsibility relating to or resulting from the use of the material and information contained in this presentation and exclude all liability whatsoever (including negligence) for any loss or damage suffered by any person as a result of the use of any of the information in this presentation or any error or omission therefrom. It should not be expected from Realm Resources to update any person regarding any inaccuracy, omission or change of the information contained in this presentation.

Competent Persons Statement – Katingan Ria Project The information in this announcement that relates to Exploration Results, Mineral Resources at the “Katingan Ria” Project is based on information compiled by Mr Troy Turner, who is a Member of the Australian Institute of Mining and Metallurgy. Mr Turner is a full-time employee of Xenith Consulting Pty Ltd. Mr Turner is a qualified geologist and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr Turner consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears. Competent Persons Statement – Katingan Ria Project

The information in this announcement that relates to Ore Reserves at the “Katingan Ria” Project is based on information compiled by Mr Grant Walker, who is a Member of the Australian Institute of Mining and Metallurgy. Mr Walker is a full-time employee of Xenith Consulting Pty Ltd. Mr Walker has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr Walker consents to the inclusion in the announcement of the matters based on his information in the form and context in which it appears.

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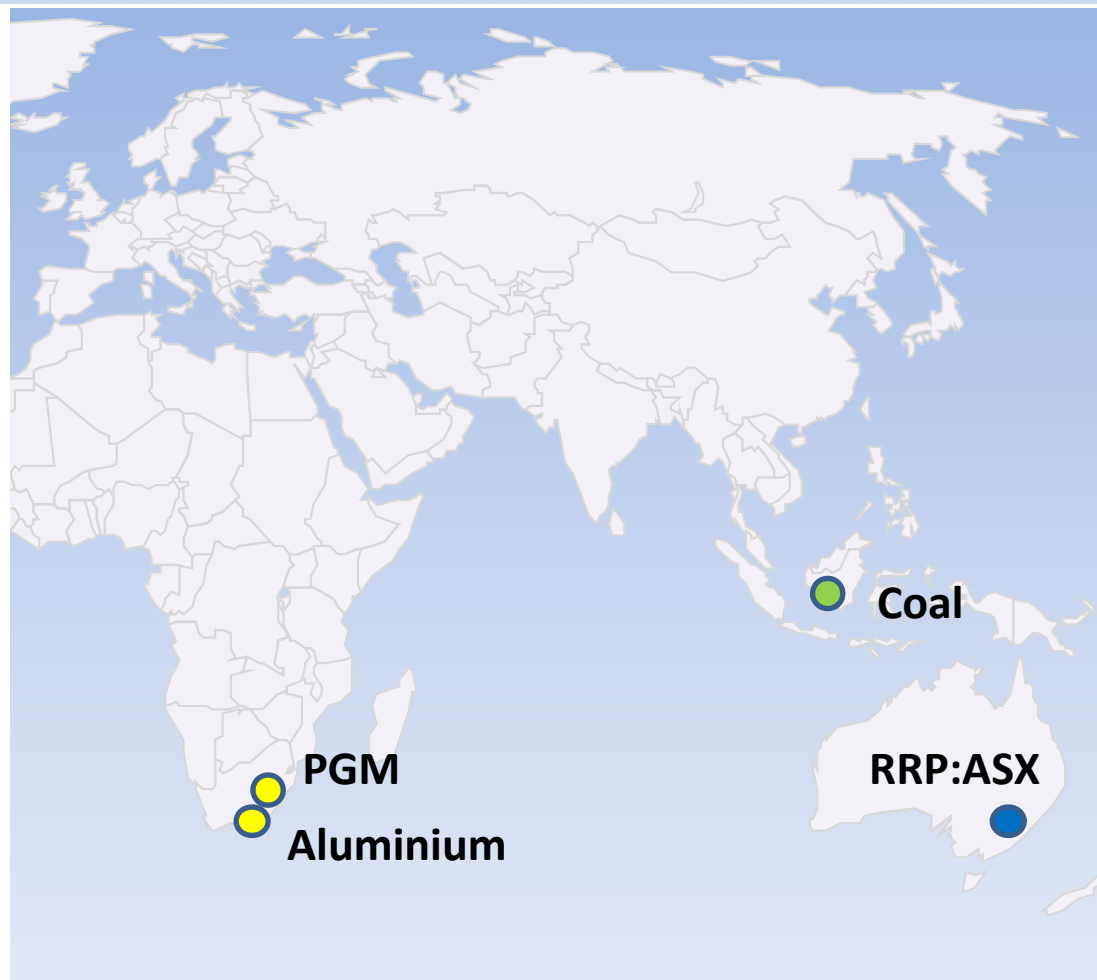
Competent Persons Statement – Roederand Project The information in this announcement that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Nico Bleeker, who is a member of the South African Council for Natural Scientific Professions (SACNASP). Mr Bleeker is employed by Witkop Fluorspar Mine (Proprietary) Limited. Mr Bleeker has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Bleeker consents to the inclusion in the Directors' Report of the matters based on his information in the form and content in which it appears.

Competent Persons Statement – Kliprivier, Ghost Mountain and Tinderbox projects The information in this announcement which relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr. Allen Maynard, who is a Member of the Australian Institute of Geoscientists and a Corporate Member of the Australasian Institute of Mining and Metallurgy. Mr. Maynard is the principal of Al Maynard & Associates Pty Ltd and has over 30 years of exploration and mining experience in a variety of mineral deposit styles. Mr Maynard has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Maynard consents to inclusion in the Directors' Report of the matters based on his information in the form and context in which it appears.

Realm Snapshot

as at 26 May 2014

- 1,944m shares
 - 101m options
- Share price: A\$0.003c
- Market cap. \$3.9m
- Cash and investments \$0.63m (March '14)
- Major shareholders
 - Taurus Fund – 84.8% ¹
 - A Matheson – 0.63%
 - Mining Investments Ltd – 0.46%
 - Berpaid – 0.45%
- Experienced board & management



1. These shares are held by JP Morgan Nominees

Board and Senior Management

Board

Richard Rossiter, Chairman (Executive)

- Geology/Mining/Investment Banking

Theo Renard, Finance Director/Company Secretary

- Finance/Commercial/Administration

Michael Davies, Non-Executive Director

- Investment Banking/Project Finance

Senior Management

Indonesia

- Eva Armila – Commercial / legal

South Africa

- Ryan McConnachie – Operations

Recent Progress/Focus – 2013/4

Indonesia – Katingan Ria coal project

- Feasibility Study completed – 2.5Mt- 3.0Mt/pa operation
- Initiated strategic partner/funding initiatives
- Domestic supply proposal for PT PLN 2x100Mw power station RFP
- Cooperation agreement with adjoining Jatenergy (ASX:JAT) property to expand resource base

South Africa

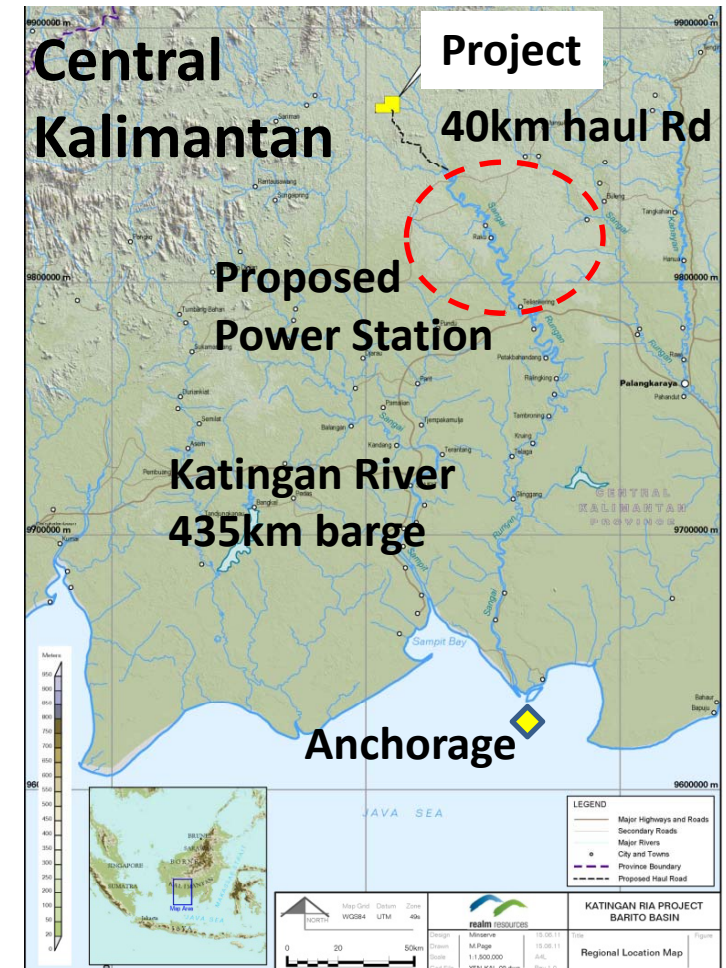
- **Aluminium** – Focus on maximising cash flows and growth initiatives
- **PGM's** – Chrometco transaction to form “stand alone” Cr and PGM company underway – on completion RRP receives 45m shares in JSE:CMO

Business Development - maximising/realising value of portfolio and seeking new investment opportunities

Katingan Ria Thermal Coal Project Overview

- 89Mt JORC resource*, 29Mt JORC reserve **
- Sub-bituminous, mid-rank (4,200 kcal/kg GAR), low sulphur, low ash thermal coal
- Simple geology, low strip ratio
- 2.5Mt-3.0Mt pa open cut
- Advanced permitting - Final Forestry Operations permit in final statutory phase
- RRP 51%
- Supportive Indonesian partners (Goku)
- Growth via regional consolidation

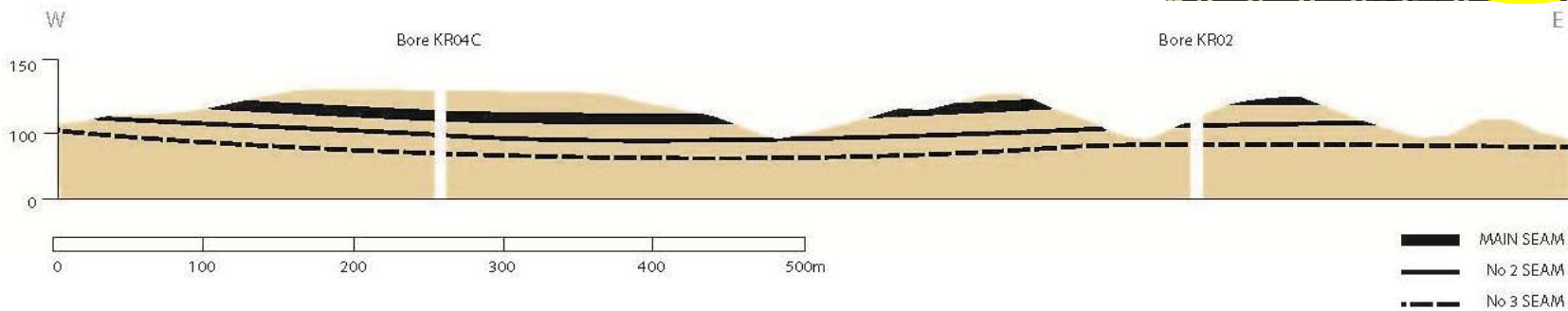
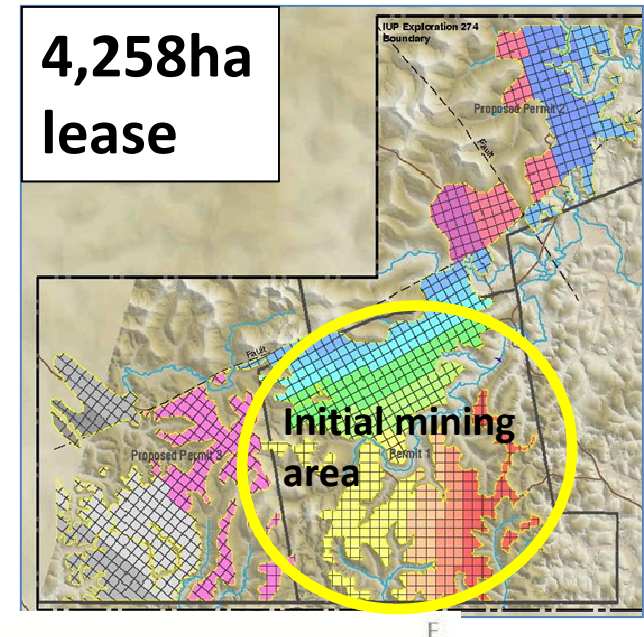
Note: The resources and reserves referred to, were first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported



* 5.7mt measured 44.1mt indicated and 39mt inferred; ** Probable reserve based on coal price of \$52/t

Simple geology with low strip ratios

- Shallow dipping, multiple seam deposit
- Main Seam 3-5m thick
- 89Mt JORC resource (63Mt in Main seam)
- 6Mt measured, 44Mt indicated, 39 inferred
- Initial mining area 2-3:1 strip ratio



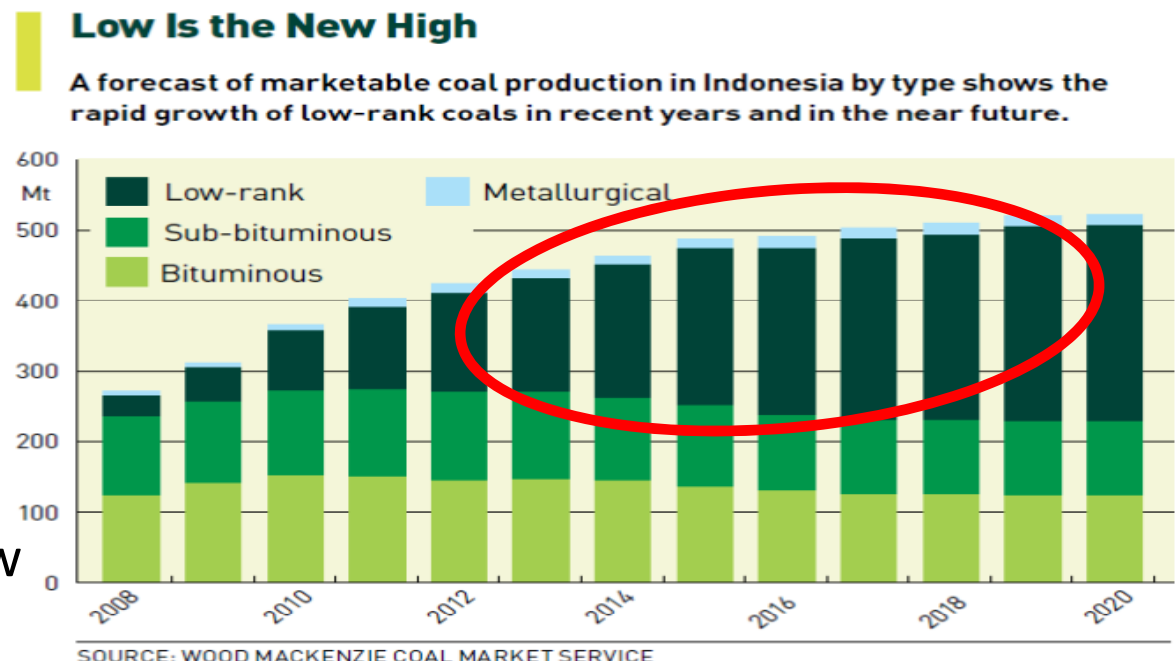
Coal Quality → Growing Power Demand

Sub-bituminous, low sulphur thermal coal

Indicative Specifications*

- GAR 4,266kcal/kg
- NAR 3,951kcal/kg
- ADB 4,940kcal/kg
- TM 30%
- Ash 7.9%
- Sulphur 0.18%
- HGI 62

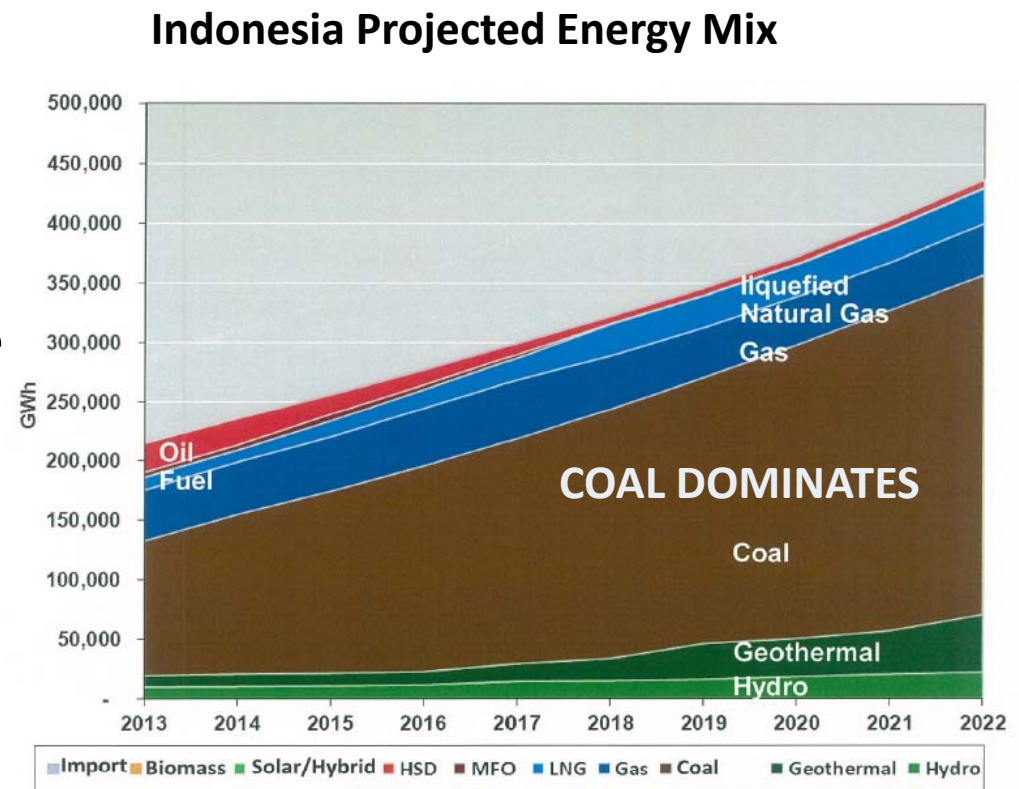
- Note: PT KR Coal specs. are above proposed Chinese low rank coal cut off **



Fastest growing Indonesian, and export coal type - to India and China

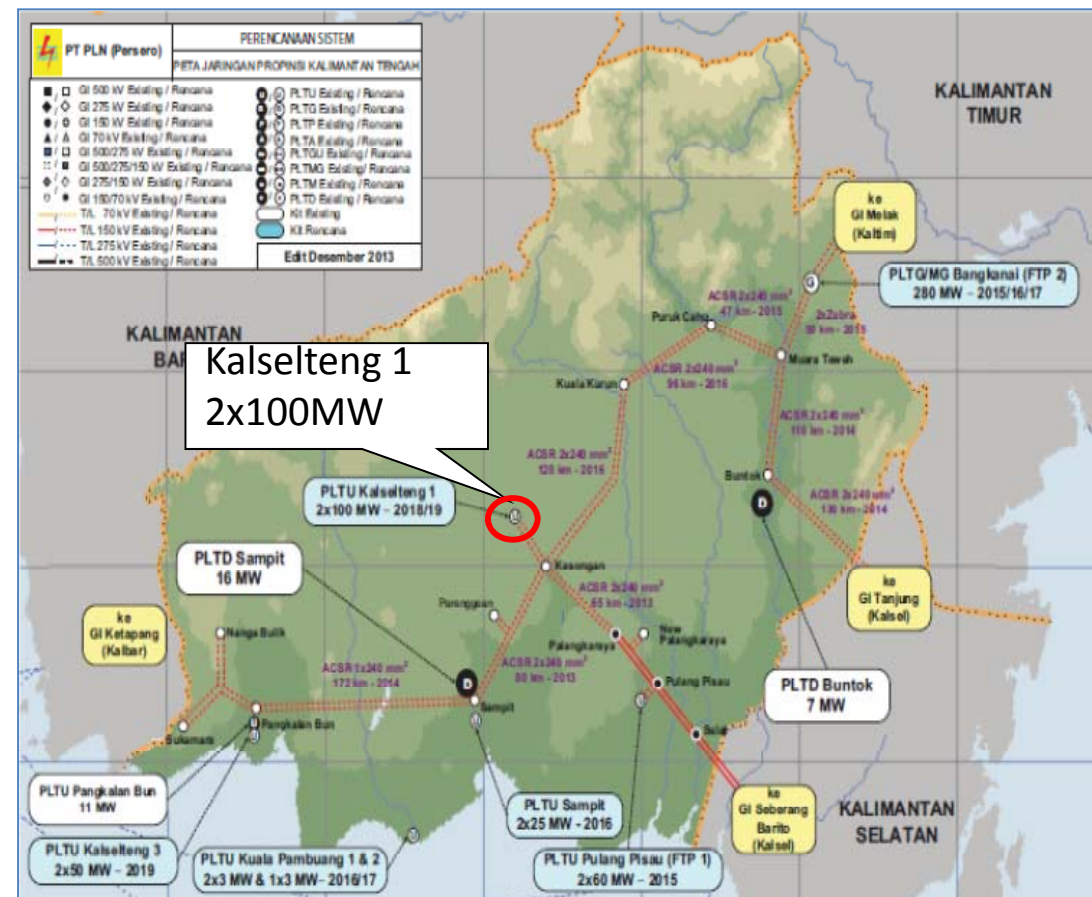
Coal to fuel Indonesia's Power Growth

- Indonesian power growth forecast at 8.5%pa to 2022
- US\$125bn investment forecast for an additional 60Gw
- Funding is the biggest challenge
- Government now seeking to open up the power sector and invite more Private Public Partnerships (PPP)
- Domestic coal use set to > double to 151mtpa in 2022



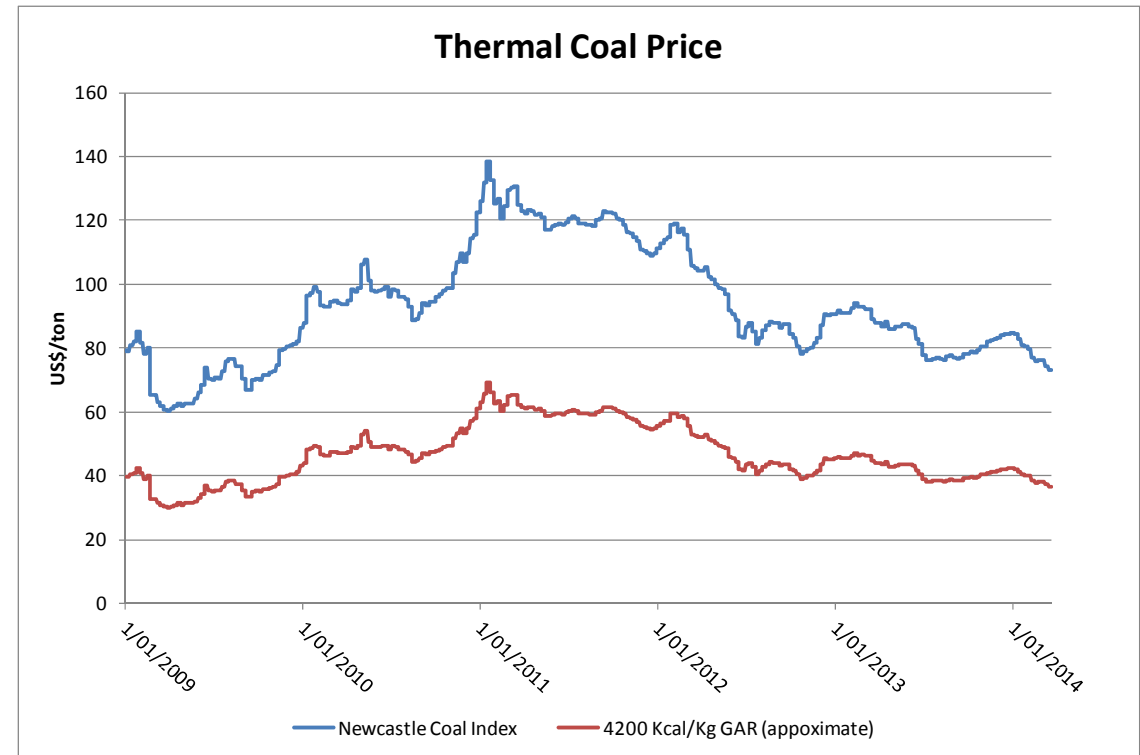
Central Kalimantan Electricity Plan

- Katingan Ria Project ideally suited for proposed Kalseteng 1 - 2x 100MW power station development
- Forecast 1.2Mtpa coal required by 2018/9
- PLN's RFP process stalled (elections)
- Potential for PPP being investigated



Thermal Coal Market Update* – 2013/4

- Demand continues to be dominated by India and China
- Indonesia and Australia continue to fill the demand gap - despite weak prices
- Market remains oversupplied with prices stabilising at recent lows
- 4,200 kcal/kg GAR trading at US\$37/t

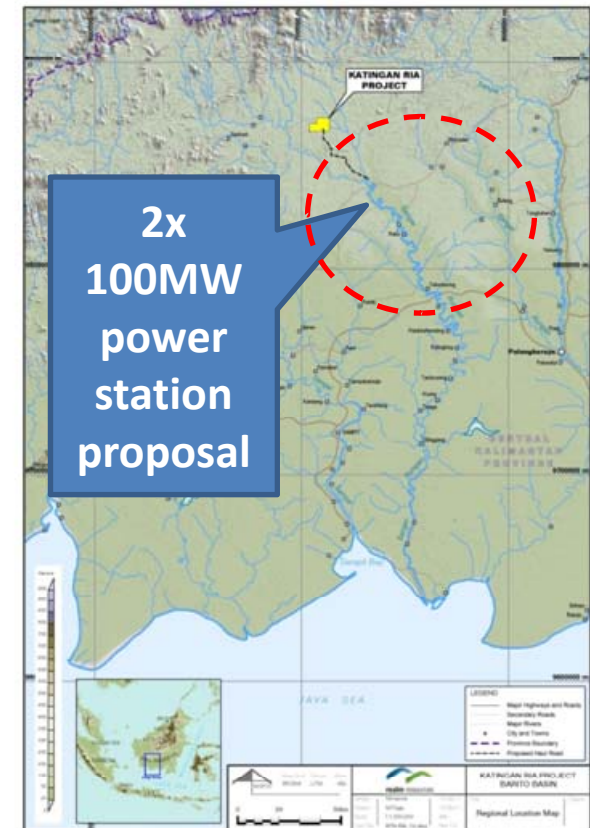


Source: Bloomberg

Note Katingan Ria quality coal is priced around 47%-52% of the GlobalCOAL Newcastle (Hunter Valley) Price; Ref. internal Salva Marketing Report – November 2012

Strategic partner, off take and financing

- Strategic partner/investor discussions are ongoing
- Comprehensive data room established
- Parties expressing interest in:
 - Investing in the project through the Singaporean Holding Company;
 - Offering pre-payment finance;
 - Long term off-take arrangements;
 - Providing logistics solutions; or
 - Acquiring the project.
- Discussions now focussed on supplying the proposed 2x100Mw power station development near Kasongan



Realm Aluminium

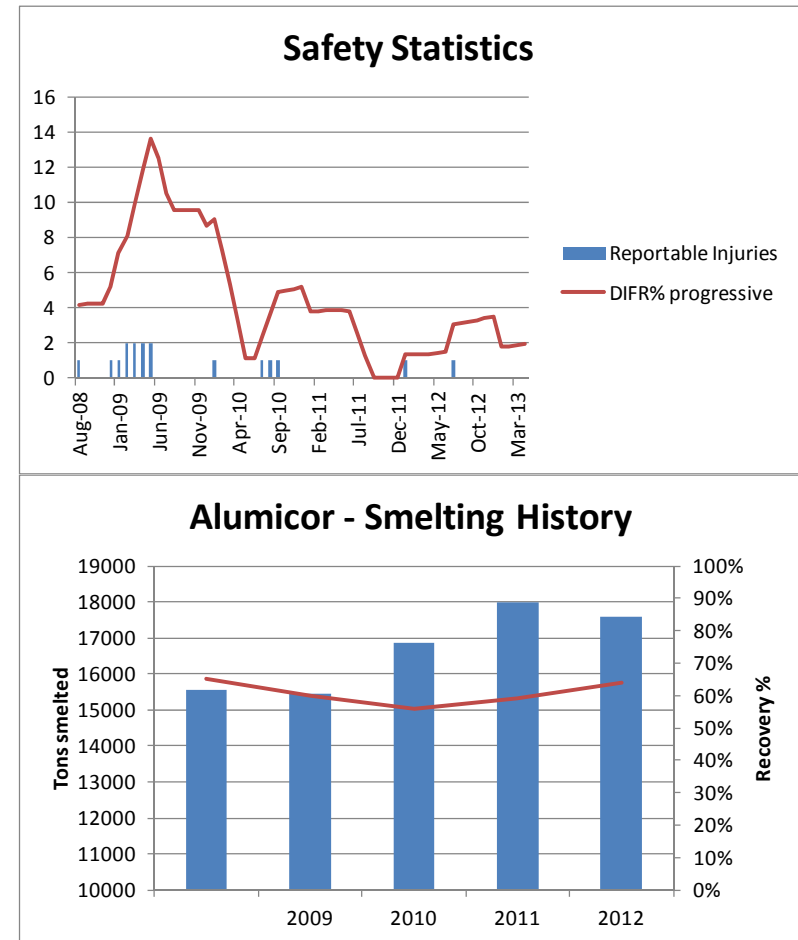
Alumicor: ~ AU\$0.8m EBITDA*

- Aluminium waste toll treating business
- Treats waste from the Hualamin Limited's aluminium smelter, at Pietermaritzburg, South Africa
- Successful 8 year track record, with EBITDA of R6-8m pa
- Strategic initiatives under way to maximise cash flow, grow the business, and seek investment partners



Aluminium Overview

- Strong HSE culture and track record
- Smelting throughput has increased from 15,500 tpa to around 18,000 tpa
- Installed capacity of 25,000 tpa
- Significant potential to increase capacity utilisation and thus EBITDA
- Aluminium average recovery ~60%



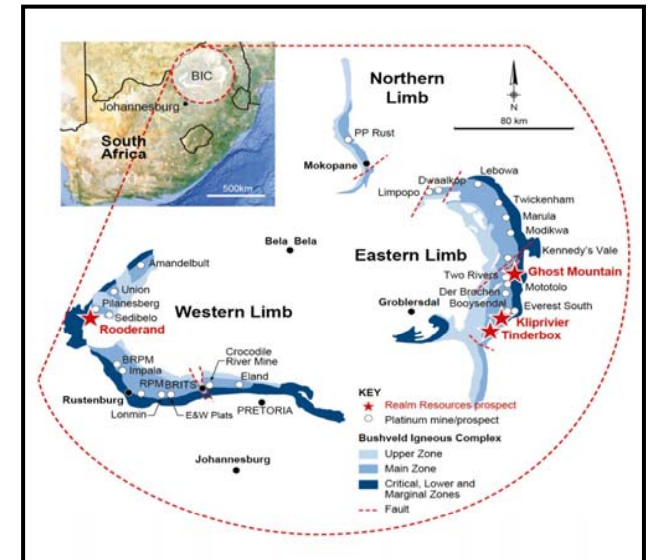
Aluminium – Growth Strategy

- Global trend towards recycling is accelerating – particularly in South Africa
- Beverage industry, particularly in South Africa, moving to an all Al can
- Multiple opportunities for EBITDA growth via expansion, consolidation and diversification into value add products
- **Realm is seeking partners to provide the growth capital to capture these opportunities and is flexible on the structure of such capital**



Realm – Platinum Interests

- **PGM East ~ 7Moz advanced exploration project**
 - Outcropping resource
- **PGM West ~ 4Moz advanced exploration**
 - Dealt to Chrometco for 45m shares
 - Resource upgraded and permitting for advanced mining underway
 - Outcropping resource
- **Corporate alternatives under review**



Platinum Market outlook

- Deficit continuing for 3rd year
- Industrial unrest in South African limiting supply
- Above ground inventory adequate for now
- Platinum prices remain weak

Platinum Price (US\$/oz)



Eastern Limb Platinum Interests

Kliprivier

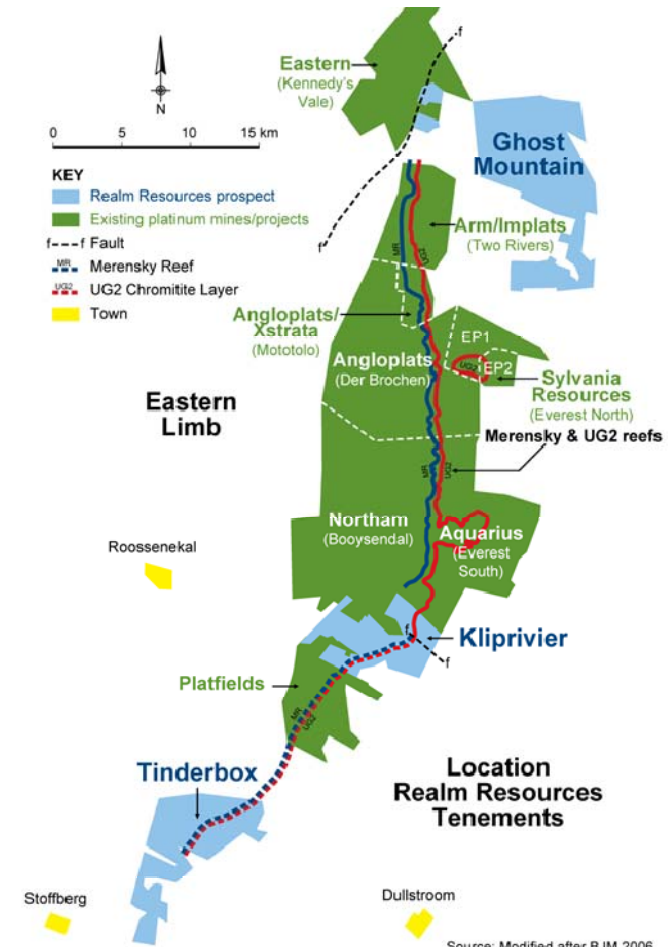
- 36 boreholes by 6 Co.'s since 1969
- Inferred UG2 resource of >7Moz 3PGE+ gold

Ghost Mountain

- Exploration potential for MR, UG2, Plat Reef type reefs and Chromite

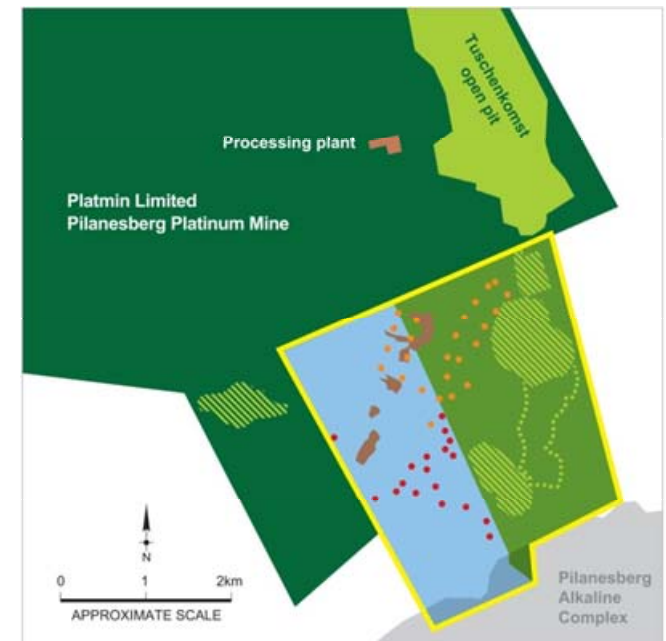
Tinderbox

- Early stage exploration project – UG2 target potential
- Corporate alternatives under review









Western Limb Platinum Interests

- Rooderand PGM rights vended into Chrometco (JSE:CMO) for shares. 10m received, further 35m on completion
- Mineral right consolidation unlocks significant synergies
 - Co - mining and processing of chrome and PGM resources
 - Acceleration of mining plan
- Further consolidation possible with adjacent PGM resources and Platmin's existing PGM mine to the north



LEGEND

- | | |
|---|--|
|  Chrometco - Chrome Mining Right (Rooderand 46JQ Remaining Extent and Portion 2) |  PGM Drillholes |
|  Nkwe/Realm Resources (Rooderand 46JQ Remaining Extent) |  Chrome Drillholes |
|  Platinum Australia (Rooderand 46JQ - Portion 2) |  Chrome Mined-Out Areas |
| |  Proposed PGM Open Pits |

Investment Case

- Development ready Indonesian thermal coal project – ready to supply high growth power sector (domestic and export)
- Feasibility study completed (89Mt JORC resource and 29Mt probable reserve) and near final permitting
- Cash generative South African aluminium waste retreatment business → targeting growth in recycling sector
- Outcropping platinum exploration projects → corporate alternatives
- Experienced team with supportive funding and project partners
- Attractive valuation

Q & A

Coal



Aluminium



Platinum



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Katingan River at Tumbang Samba

Appendix- Resource and Coal Quality

BLOCK NAME	SEAM	TOTAL VOLUME	PLAN AREA	MASS	TRUE VERT THK	RD (adb)	PRD	TM (%)	IM (%adb)	ASH (%adb)	VM (%adb)	FC (%adb)	TS (%adb)	CV (kcal/kg adb)
SOUTH														
Measured	MAIN	4,482,798	97	5,704,925	4.58	1.88	1.29	82	17	9.0	87.7	86.4	0.20	5103
Indicated	B	1,187,782	108	1,553,286	1.13	1.41	1.81	82	17	13.2	89.9	84.7	0.23	5144
Indicated	MAIN	14,582,723	889	18,632,573	4.80	1.87	1.28	82	17	9.7	40.6	88.0	0.21	5036
Inferred	C	1,804,474	72	1,739,533	1.82	1.43	1.88	82	17	24.6	88.1	80.8	0.21	4091
Inferred	B	112,619	17	147,492	0.67	1.41	1.81	82	17	16.2	89.4	88.6	0.24	5041
Inferred	MAIN	6,208,889	228	8,096,233	2.78	1.40	1.80	82	17	10.2	88.8	85.2	0.19	5088
Inferred	2	1,888,880	895	2,357,366	0.46	1.88	1.28	82	17	18.6	44.4	24.9	0.21	4998
Inferred	8	1,798,146	486	2,311,673	0.86	1.40	1.29	82	17	10.5	86.9	85.6	0.29	5034
NORTH														
Indicated	B	4,191,124	298	5,415,794	1.40	1.40	1.29	82	17	14.8	87.2	88.0	0.28	4887
Indicated	MAIN	14,446,981	879	18,443,029	8.82	1.87	1.28	82	17	11.9	40.2	88.6	0.21	5120
Inferred	C	5,098,578	805	6,870,969	1.67	1.48	1.85	82	17	22.6	88.1	80.8	0.21	4091
Inferred	B	2,780,088	218	3,534,324	1.25	1.40	1.29	82	17	14.5	87.7	88.1	0.24	4899
Inferred	A2	870,088	202	1,120,158	0.48	1.88	1.29	82	17	16.6	41.7	29.6	0.87	4985
Inferred	A1	847,258	144	433,338	0.24	1.82	1.25	82	17	9.8	89.9	87.0	0.28	5422
Inferred	MAIN	9,667,186	261	12,394,227	8.70	1.88	1.28	82	17	11.2	40.8	88.4	0.21	5084
Grand Total		68,806,531		88,754,920										

Appendix – Indicative Product Quality

- GAR 4,266kcal/kg
- NAR 3,951kcal/kg
- ADB 4,940kcal/kg
- TM 30%
- Ash 7.9%
- Sulphur 0.18%
- HGI 62

		Raw Coal Quality			
		Katingan Main Seam Data - Insitu			
		Permit Area 1			
		In situ			
		AS RECEIVED	AIR DRIED	DRY	DRY ASH FREE
Moisture (%):	Total	30.0			
Proximate Analysis (%) :	Inherent Moisture		18.9		
	Ash	7.9	9.1	11.3	
	Volatile Matter	32.9	38.1	47.0	53.0
	Fixed Carbon	29.2	33.8	41.7	
Fuel Ratio			0.9		
Total Sulphur (%):		0.18	0.20	0.25	0.28
Phosphorus (%):		0.004	0.005	0.006	0.01
Chlorine (%):		0.009	0.010	0.012	0.014
Calorific Value :	Gross (kcal/kg)	4266	4940	6094	6865
	Net (kcal/kg)	3951	4600	5600	6400
	Gross-Net (kcal/kg)	315			
Ultimate Analysis (%) :	Carbon	44.8	51.9	64.0	72.1
	Hydrogen	3.2	3.7	4.5	5.1
	Nitrogen	0.5	0.6	0.7	0.8
	Oxygen by difference	13.4	15.5	19.1	21.54
	Sulphur	0.10	0.22	0.27	0.30
Ash Analysis	SiO ₂	48.3		K ₂ O	0.2
(% in dry ash)	Al ₂ O ₃	29.5		TiO ₂	1.6
	Fe ₂ O ₃	8.2		Mn ₂ O ₃	0.10
	CaO	5.7		SO ₃	3.6
	MgO	1.57		P ₂ O ₅	0.13
	Na ₂ O	0.06		Total	99
HGI:		62			