



Notification of Consolidation/Split

Announcement Summary

Entity name

REALM RESOURCES LIMITED

Applicable security for the reorganisation

RRPAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
RRPAI	OPTION EXPIRING 12-FEB-2018 EX 5C

Announcement Type

New Announcement

Date of this announcement

Monday June 19, 2017

Reorganisation type

Security consolidation

Effective Date

Tuesday July 18, 2017

Record Date

Wednesday July 19, 2017

Issue Date

Wednesday July 26, 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

REALM RESOURCES LIMITED

1.2 *Registered Number Type

ABN

Registration Number

98008124025

1.3 *ASX issuer code

RRP

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Monday June 19, 2017

**1.6 *Securities affected by the reorganisation**

RRPAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition +Security holder approval	Date for determination Friday July 14, 2017	Is the date estimated or actual? Actual	**Approval received/condition met? [Select...]
Comments <input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Wednesday July 19, 2017

3.2 Date of +security holder meeting

Friday July 14, 2017

3.3 Last day for trading in the pre-re-organised +securities

Monday July 17, 2017

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Tuesday July 18, 2017

3.5 Record date

Wednesday July 19, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Wednesday July 19, 2017



3.7 *Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Wednesday July 26, 2017

3.8 Trading starts on a normal T+2 basis

Thursday July 27, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Monday July 31, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every 10

(pre-consolidation) +securities will be consolidated into 1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code RRPAA	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Number on issue before reorganisation 2,000,000	Number on issue after reorganisation 200,000	Estimate/Actual Actual
*ASX +Security Code RRPAI	*ASX +Security Description OPTION EXPIRING 12-FEB-2018 EX 5C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 100,000,000	Number on issue after reorganisation 10,000,000	Estimate/Actual Actual

5.2 *Exercise price of options



*ASX +Security Code RRPAA	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.61500000
*ASX +Security Code RRPAI	*ASX +Security Description OPTION EXPIRING 12-FEB-2018 EX 5C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.05000000	Exercise price after reorganisation 0.50000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

N/A

6.2 Additional information for inclusion in the Announcement Summary