

Company Announcements  
ASX Limited  
By Electronic Lodgement

10 January 2019

## T2 Resources Fund Pty Limited (T2) - Compulsory acquisition of shares in Realm Resources Limited (the Company)

We note that T2 lodged a compulsory acquisition notice on 4 December 2018 (**Notice**) to acquire the remaining shares in the Company not held by T2 or its related bodies corporate. T2 confirmed to the Company that a copy of the Notice was despatched to the remaining Company shareholders on 5 December 2018.

As required by the *Corporations Act 2001 (Clth)*, on 9 January 2019 T2 lodged with the Company, ASIC and the ASX a list setting out the names of Company shareholders who objected to the compulsory acquisition and the details of the securities those persons hold. Given the shareholders who objected did not, in aggregate, hold greater than 10% of the securities covered by the Notice, T2 is now legally required to complete the compulsory acquisition of the remaining shares in the Company by no later than 22 January 2019.

You do not need to take any action for your Company shares to be transferred to T2.

Each shareholder who is subject to the Notice will be paid cash consideration of A\$1.35 for each ordinary share they hold in the Company (including those shareholders who objected). The Company's registry provider, Computershare Limited, will write to each remaining Company shareholder as soon as practicable after 22 January 2019 informing them that Computershare is holding the cash consideration on trust for the shareholders and will request that each holder provide instructions on how that consideration should be paid.

Each remaining Realm shareholder should respond to that letter in order to receive their cash consideration.

It is expected that the Company will be removed from the official list of ASX Limited within 3 business days, or such later date determined by ASX.

Authorised by  
**Mr Gordon Galt**  
**Chairman, Realm Resources Limited**

For further information, please contact:

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### **About Realm**

Information on Realm Resources Limited is available on the Company's website at [www.realmresources.com.au](http://www.realmresources.com.au).

