

# Morning Star Holdings (Australia) Limited

ABN 98 008 124 025

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16<sup>th</sup> February 2007

Company Announcement Office  
Australian Stock Exchange Limited  
Exchange Centre  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sir / Ms

**Re: Top 20 Shareholders**

Please find an updated Top 20 shareholder list after completion of the recent Placement and SPP.

The Company now has approximately \$8.2 million in cash reserves and a total of 164,994,777 shares on issue.

As described in the Prospectus dated 25 January 2007 the cash reserves of the Company will be placed on deposit until a suitable acquisition is identified by the Company. It is expected that interest income generated from these funds will fund the administrative and overhead expenses of the Company until an acquisition is identified.

Please contact me on 02 9233 2520 if you have any queries.

Yours sincerely



**Dean L Gallegos**  
Chairman

## CLASS: FP /ORDINARY FULLY PAID SHARES

HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
	ROSCIOUS PTY LTD <DEAPEN FAMILY A/C>	9,083,333	5.51	1
	BERPAID PTY LTD	9,000,000	5.45	2
	MR EARL EVANS & MRS KATIE ALEXANDRA EVANS <THE EVANS FAMILY S/F A/C>	7,500,000	4.55	3
	ZERO NOMINEES PTY LTD	6,227,733	3.77	4
	MRS MARIA FYFE	6,133,333	3.72	5
	OURO PTY LTD	5,000,000	3.03	6
	SAYERS INVESTMENTS (ACT) PTY LIMITED <THE SAYERS INVEST NO 2 A/C>	5,000,000	3.03	7
	EKE HOLDINGS PTY LTD	4,300,000	2.61	8
	INDI HOLDINGS PTY LTD	4,166,667	2.53	9
	FAIRY SECURITY PTY LTD	4,100,000	2.48	10
	MR ANTHONY CASEY WILSON	3,125,000	1.89	11
	NUMBER 7 INVESTMENTS PTY LTD <SUPERANNUATION FUND A/C>	3,066,666	1.86	12
	REMOVALE PTY LTD	3,005,804	1.82	13
	FIRST APOLLO CAPITAL LIMITED	2,400,000	1.45	14
	RBC DEXIA INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <MLCI A/C>	2,400,000	1.45	15
	ALEXANDA RESOURCES PTY LTD	2,110,000	1.28	16
	PICNIC POINT DEVELOPMENT VENTURE PTY LTD <PICNIC POINT DEVE UNIT A/C>	2,000,000	1.21	17
	CORRIDOR NOMINEES PTY LTD	1,700,000	1.03	18
	MR MARTYN ROGER BROWN	1,666,666	1.01	19
	MENZIES LIMITED	1,666,666	1.01	20
***	REMAINDER ***	81,343,909	49.30	
***	GRAND TOTAL ***	164,995,777	100.00	

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