



MARKET RELEASE

17 April 2007

Morning Star Holdings (Australia) Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Morning Star Holdings (Australia) Limited (the "Company") will be suspended from quotation immediately, following the announcement of the Company's proposal to acquire 100% of the issued capital in International Mining Technologies Pty Ltd (the "Acquisition").

Unless ASX decides otherwise, the Company's securities will be reinstated to quotation prior to the commencement of trading on Wednesday, 18 April 2007.

In accordance with ASX's requirements for compliance with Chapter 11 of the Listing Rules, if shareholders approve the Acquisition it is expected that the Company's securities will be suspended from quotation immediately following such approval and will remain suspended until the Company has complied with Chapters 1 and 2 of the Listing Rules.

For further details, please refer to the Company's announcement today.

Security Code: MSH

A handwritten signature in black ink, appearing to read 'JF'.

Joel Farina
Adviser, Issuers (Sydney)