



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

30 April 2007

Morning Star Holdings (Australia) Limited

TRADING HALT

The securities of Morning Star Holdings (Australia) Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Wednesday, 2 May 2007 or when the announcement is released to the market.

Security Code: MSH

Joel Farina

Adviser, Issuers (Sydney)

Morning Star Holdings (Australia) Limited

ABN 98 008 124 025

30th April 2007

Ms Kim-Ly Nguyen
Senior Adviser, Issuers (Sydney)
Australia Stock Exchange Limited
Exchange Centre
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Dear Kim-Ly


Re: Trading Halt

Pursuant to Listing Rule 17.1, the Company requests a trading halt:

- pending the release of an announcement in respect to the progress of the acquisition of International Mining Technologies Pty Ltd;
- until the commencement of trading on Wednesday 2 May 2007 or until an announcement in respect to the acquisition is made by the Company, whichever is earlier;

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely



Dean L. Gallegos
Chairman

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