

# Morning Star Holdings (Australia) Limited

ABN 98 008 124 025

28 August 2008

Company Announcement Office  
Australia Stock Exchange Limited  
Exchange Centre  
Level 4, 20 Bridge Street  
Sydney NSW 2000

Dear Sir / Ms

## Re: Distribution Schedule of the Number of Holders in Each Class of Security

The company wishes to advise the distribution of each class of security as at 26 August 2008 were as follows:

### Issued Capital

#### ORDINARY FULLY PAID SHARES

Register	Sub-Register	Current Holders	Nil Holders	Units
SOUTH AUSTRALIA	Issuer	302	124	22,587,084
	Chess	485	730	82,120,725
	SA Totals	787	854	104,707,809
Class Total		787	854	104,707,809

#### Sub-Register Total

	Sub-Register	Current Holders	Nil Holders	Units
	Issuer	302	124	22,587,084
	Chess	485	730	82,120,725

If you have any queries please contact Richard Rossiter on 0418 688 338.

Yours sincerely



**Richard Rossiter**  
**Managing Director**