



# MARKET RELEASE

3 September 2008

**Morning Star Holding (Australia) Limited**

**PRE-QUOTATION DISCLOSURE**

Morning Star Holding (Australia) Limited (the "Company") will be reinstated to official quotation as from the commencement of trading on Friday, 3 September 2008.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Appendix 1A.
4. Constitution.
5. Statement of Corporate Governance.
6. Number and escrow period of restricted securities.

Security Code: MSH

A handwritten signature in black ink, appearing to read 'Nicholas Ong', is positioned above the printed name.

Nicholas Ong  
**Principal Adviser, Issuers (Perth)**